

Emergency Medical Services CORP  
Form 8-K  
November 12, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

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**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

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Date of Report (Date of earliest event reported): **November 11, 2008**

**EMERGENCY MEDICAL SERVICES CORPORATION  
EMERGENCY MEDICAL SERVICES L.P.**

(Exact name of each registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-32701**  
**333-127115**  
(Commission  
File Numbers)

**20-3738384**  
**20-2076535**  
(IRS Employer  
Identification Nos.)

**6200 S. Syracuse Way, Suite 200, Greenwood Village, Colorado**  
(Address of principal executive offices)

**80111**  
(Zip Code)

**(303) 495-1200**  
(Registrants telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrants under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events**

On October 24, 2008, Emergency Medical Services Corporation ( EMSC ) filed a shelf registration statement on Form S-3 (File No. 333-154741) (the Registration Statement ) with the Securities and Exchange Commission for the registration of 10,000,000 shares of class A common stock, par value \$0.01 per share, of EMSC.

The legality opinion of Kaye Scholer LLP, counsel to EMSC, in connection with the Registration Statement is filed herewith as Exhibit 5.1.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

5.1 Opinion of Kaye Scholer LLP dated November 11, 2008

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**EMERGENCY MEDICAL SERVICES CORPORATION**  
**(Registrant)**

November 12, 2008

By: /s/ Todd G. Zimmerman  
Todd G. Zimmerman  
Executive Vice President and General Counsel

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**EMERGENCY MEDICAL SERVICES L.P.**  
**(Registrant)**

**By: Emergency Medical Services Corporation,  
its General Partner**

November 12, 2008

By: /s/ Todd G. Zimmerman  
Todd G. Zimmerman  
Executive Vice President and General Counsel