

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 6-K  
May 01, 2008

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington D.C. 20549

**Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

**For May 1, 2008**

**Commission File Number: 001-10306**

**The Royal Bank of Scotland Group plc**

**Business House F, Level 2  
RBS, Gogarburn, PO Box 1000  
Edinburgh EH12 1HQ, DEPOT CODE: 045**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  x

Form 40-F  o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

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**Exhibit Index**

99.1 Letter to Shareholders April 25, 2008

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 1, 2008

THE ROYAL BANK OF  
SCOTLAND GROUP plc  
(Registrant)

By: /s/ A N Taylor

Name: A N Taylor  
Title: Head of Group Secretariat