OLD SECOND BANCORP INC Form 8-K April 15, 2008

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

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CURRENT REPORT

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Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **April 15, 2008** April 15, 2008

Old Second Bancorp, Inc.

(Exact name of Registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

0-10537 (Commission File Number)

36-3143493 (I.R.S. Employer Identification Number)

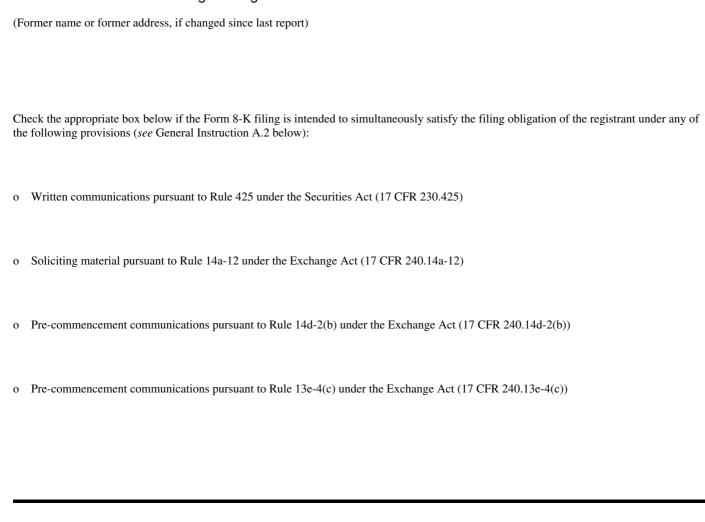
37 South River Street, Aurora, Illinois (Address of principal executive offices)

60507 (Zip Code)

(630) 892-0202

(Registrant s telephone number, including area code)

Not Applicable



Item 8.01 Other Events

On April 15, 2008 a presentation was made at the Annual Stockholders Meeting. The presentation is attached as Exhibit 99.1

The Company also announced that it will release its first quarter 2008 earnings on April 25, 2008.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OLD SECOND BANCORP, INC.

Dated: April 15, 2008 By: /s/ J. Douglas Cheatham

J. Douglas Cheatham Executive Vice President and Chief Financial Officer

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