Enterprise Informatics Inc
Form 424B3
May 15, 2007

Filed pursuant to Rules 424(b)(3) and 424(c)

Registration No. 333-133105

Prospectus Supplement

to

Prospectus Dated February 28, 2007

Enterprise Informatics Inc.

This is a supplement to the prospectus of Enterprise Informatics Inc. (formerly known as Spescom Software Inc.) dated February 28, 2007, which we refer to as the prospectus. The prospectus relates to the offer and sale by the selling shareholders named therein of up to 43,336,338 shares of our common stock, including 33,793,103 common shares issuable upon the conversion of shares of our Series I Convertible Preferred Stock and 6,726,852 common shares issuable upon the exercise of certain warrants.

You should read this prospectus supplement in conjunction with the prospectus and the supplement to the prospectus dated February 28, 2007, which are required to be delivered with this prospectus supplement. This prospectus supplement is qualified by reference to the prospectus and the prior prospectus supplement, except to the extent the information in this prospectus supplement updates or supersedes the information contained in the prospectus or the prior prospectus supplement.

Investing in our shares involves a high degree of risk. See Risk Factors beginning on page 5 of the prospectus to read about the risks you should consider before buying our shares.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS SUPPLEMENT IS TRUTHFUL OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this prospectus supplement is May 15, 2007.

CURRENT REPORT ON FORM 8-K

On April 27, 2007, we filed with the Securities and Exchange Commission a Current Report on Form 8-K, which is reproduced below as Appendix A to this prospectus supplement.

QUARTERLY REPORT ON FORM 10-Q

On May 15, 2007, we filed with the Securities and Exchange Commission our Quarterly Report on Form 10-Q for the quarter ended March 31, 2007, which is reproduced below as Appendix B to this prospectus supplement.

Appendix A to Prospectus Supplement

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **April 24, 2007**

ENTERPRISE INFORMATICS INC.

(Exact name of registrant as specified in its charter)

California	**0-15935**	**95-3634089**
(State or other jurisdiction of incorporation)	(Commission file number)	(I.R.S. Employer Identification Number)

10052 Mesa Ridge Court, Suite 100	**92121**
San Diego, California	(Zip Code)
(Address of principal executive offices)	

Registrant s telephone number, including area code: (858) 625-3000

Spescom Software Inc.
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Registrant s telephone number, including area code: (858) 625-3000

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Registrant s telephone number, including area code: (858) 625-3000   3

Item 8.01 Other Events.

The Registrant s shareholders, at the annual meeting of shareholders held on April 24, 2007, approved an amendment to the Articles of Incorporation of the Registrant to change the Registrant s name from Spescom Software Inc. to Enterprise Informatics Inc. The associated press release, dated April 27, 2007, is attached hereto as Exhibit 99.1.

On April 26, 2007, the name change was effected by the filing of a Certificate of Amendment to the Articles of Incorporation of the Registrant, in the form attached hereto as Exhibit 3.1, in the office of the Secretary of State of the State of California.

Item 9.01 Financial Statements and Exhibits.

(d)   Exhibits:

3.1   Certificate of Amendment of Articles of Incorporation

99.1   Press Release, dated April 27, 2007

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 27, 2007

ENTERPRISE INFORMATICS INC.

By: /s/ John W. Low
John W. Low
Chief Financial Officer

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CERTIFICATE OF AMENDMENT
OF
ARTICLES OF INCORPORATION
OF
SPESCOM SOFTWARE INC.

The undersigned certify that:

1.   They are the President and the Secretary, respectively, of Spescom Software Inc., a California corporation (the   Corporation).

2.   Article I of the Articles of Incorporation of the Corporation is amended to read in its entirety as follows:

  The name of the corporation is Enterprise Informatics Inc.

3.   Article III of the Articles of Incorporation of the Corporation is amended by amending Paragraph (a) thereof to read in its entirety as follows:

  (a)   This corporation is authorized to issue two classes of shares of stock, designated, respectively, as   Common Stock   and   Preferred Stock. The total number of shares of all classes of stock that this Corporation is authorized to issue is Two Hundred-One Million (201,000,000), consisting of Two Hundred Million (200,000,000) shares of Common Stock and One Million (1,000,000) shares of Preferred Stock.

4.   The foregoing amendments of the Articles of Incorporation have been duly approved by the board of directors of the Corporation.

5.   The foregoing amendments of the Articles of Incorporation have been duly approved by the required vote of shareholders of the Corporation in accordance with Section 902 and Section 903 of the California Corporations Code. The total number of outstanding shares entitled to vote thereon was 37,149,785, consisting of (i) 37,144,494 shares of Common Stock (the   Outstanding Common Shares) and (ii) 5,291 shares of Preferred Stock, all of which were shares of Series F Convertible Preferred Stock (the   Outstanding Series F Preferred Shares). The total number of votes entitled to be cast by such outstanding shares was 48,902,272, consisting of (i) 37,144,494 votes, in the aggregate, entitled to be cast by the Outstanding Common Shares and (ii) 11,757,778 votes, in the aggregate, entitled to be cast by the Outstanding Series F Preferred Shares. At no time during the period between and including the date duly fixed by the board of directors for purposes of determining the shareholders entitled to vote on the amendments and the date hereof have there been any outstanding shares of Series A Preferred Stock, Series D Convertible Preferred Stock or Series E Convertible Preferred Stock. The number of votes cast in favor of the amendments equaled or exceeded the vote required, as specified in the following two sentences. Approval of the amendments set forth in paragraph 2 and paragraph 3 hereof required greater than 50 percent of the 48,902,272 votes, in the aggregate, entitled to be cast by the Outstanding Common Shares and the Outstanding Series F Preferred Shares. In addition, approval of the amendment set forth

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in paragraph 3 hereof required greater than 50 percent of the 37,144,494 votes, in the aggregate, entitled to be cast by the Outstanding Common Shares.

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this Certificate are true and correct of our own knowledge.

DATED: April 26, 2007

/s/ Alan Kiraly
Alan Kiraly
President

/s/ John W. Low
John W. Low
Secretary

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Registrant s telephone number, including area code: (858) 625-3000   7

Exhibit 99.1

Enterprise Informatics Announces Results of Annual Shareholder Meeting

SAN DIEGO, CA, April 27, 2007 - Enterprise Informatics Inc., formerly Spescom Software Inc. (OTC BB: SPCO.OB), announced today that the Company s shareholders have approved the following four proposals:

1) Reelection of each of the Company s six directors   Alan Kiraly, Michael Silverman, Ross Hamilton, Hilton Isaacman, Jim Myers and Larry Unruh.

2) Approval of an amendment to the Company s Articles of Incorporation to increase the authorized number of shares of the Company s common stock from 100 million to 200 million.

3) Adoption of the 2007 Stock Incentive Plan.

4) Approval of an amendment to the Company s Articles of Incorporation to change the Company s legal name from Spescom Software Inc. to Enterprise Informatics Inc.

The Company expects to submit a request to the NASDAQ Stock Market in the near future to change its trading symbol on the OTC Bulletin Board from   SPCO.   The Company will announce the new symbol once it is received.

Informatics is the science concerned with gathering, manipulating, storing, retrieving and classifying recorded information, and enterprise organizations are who the Company serves   thus the Company s new name, Enterprise Informatics.

Along with the name change, the Company has established a new identity, refined its market position and clarified its market focus. The new identity and positioning for the Company can be viewed at www.enterpriseinformatics.com.

  Building on our market success and momentum in 2006, we enter 2007 with a commitment to improve our awareness and position in the market. To that end, we have made several key changes to our identity, branding and market positioning,   said Alan Kiraly, CEO of Enterprise Informatics.   We feel the new brand identity is better aligned with our mission and vision.

Furthermore, the Company has aligned its positioning with recent research published by Gartner that defines the business case and processes associated with Enterprise Information Management (EIM). The Company s core product line, eB, provides the necessary features, scalability and flexibility to model enterprise-wide information assets and associated business processes to realize the value of EIM.

About Enterprise Informatics
Enterprise Informatics provides a commercial information management solution, eB, which ensures the integrity of controlled information by uniquely managing its connectivity to all other relevant information   documents, records, physical assets, people, processes and projects. eB creates an ecosystem for the rapid access of accurate information in context that results in reducing the cost of meeting compliance and improving operational efficiency. Enterprise

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Informatics is a Microsoft Gold Partner and leverages Microsoft technology to meet stringent reliability and scalability requirements for highly regulated markets.

Key customers include Entergy, NuStart Energy, Constellation Energy, Continental Express, Ameren UE, City of Dayton, Lloyds Register of Shipping, City of Wilson, City of Lancaster, Northeast Utilities, Colorado Springs Utilities, Network Rail, Aker Kvaerner, City of Las Vegas, City of Winston Salem and Fayetteville Public Works Commission.

Cautionary Statement
Except for historical information contained herein, the matters set forth in this release include forward-looking statements that are dependent on certain risks and uncertainties, including such factors, among others, as market acceptance, market demand, pricing, changing regulatory environment, the effect of the company s accounting policies, potential seasonality and other risk factors detailed in the company s SEC filings.

Contact:
Enterprise Informatics Inc.
Alan Kiraly, CEO
John Low, CFO
Tel 858-625-3000

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q

(Mark One)

x QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934.

For the Quarterly Period Ended March 31, 2007.

OR

o TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from   to   .

Commission File Number 0-15935

ENTERPRISE INFORMATICS INC.

(Exact name of registrant as specified in its charter)

CALIFORNIA	**95-3634089**
(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)

10052 MESA RIDGE COURT, SUITE 100, SAN DIEGO, CA 92121

(Address of principal executive offices and zip code)

(858) 625-3000

(Registrants telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

YES   x   NO   o

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of accelerated filer and large accelerated filer   in Rule 12b-2 of the Exchange Act (Check one):

Large Accelerated Filer o   Accelerated Filer o   Non-Accelerated Filer x

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

YES   o   NO   x

Number of shares of Common Stock outstanding at May 15, 2007: 37,144,494

Registrant s telephone number, including area code: (858) 625-3000   11

ITEM 1. FINANCIAL STATEMENTS AND SUPPLEMENTARY DATA

ENTERPRISE INFORMATICS INC.
CONSOLIDATED BALANCE SHEETS

	March 31, 2007 (Unaudited)	September 30, 2006
ASSETS		
Current assets:		
Cash	$ 749,000	$ 95,000
Receivables, net	1,036,000	854,000
Other current assets	191,000	190,000
Total current assets	1,976,000	1,139,000
Property and equipment, net	149,000	131,000
Computer software, net	373,000	425,000
Other assets	5,000	28,000
Total assets	$ 2,503,000	$ 1,723,000
LIABILITIES AND SHAREHOLDERS DEFICIT		
Current liabilities:		
Accounts payable	$ 482,000	$ 792,000
Payable to Spescom Ltd.		550,000
Notes and accrued interest payable to Spescom Ltd.	675,000	
Preferred stock dividend payable to Spescom Ltd.	1,056,000	887,000
Accrued liabilities	1,499,000	1,446,000
Lease obligations current portion	38,000	44,000
Deferred revenue	2,901,000	2,752,000
Series I redeemable preferred stock, par value $0.01 per share; 2,450 shares authorized; 2,450 shares issued and outstanding at September 30, 2006		2,450,000
Total current liabilities	6,651,000	8,921,000
Notes and accrued interest payable to Spescom Ltd.		664,000
Lease obligations	3,000	16,000
Total liabilities	6,654,000	9,601,000
Shareholders deficit:		
Convertible preferred stock, 243,239 remaining shares authorized		
Series F par value $1.00 per share; 5,291 shares authorized, issued and outstanding at March 31, 2007 and September 30, 2006	6,790,000	6,790,000
Series I par value $0.01 per share; 2,450 shares authorized; 2,450 shares issued and outstanding at March 31, 2007	2,450,000	
Common stock, no par value, 100,000,000 shares authorized; 37,144,494 shares issued and outstanding at March 31, 2007 and September 30, 2006	76,515,000	76,581,000
Common stock warrants	1,505,000	1,505,000
Accumulated other comprehensive loss	(499,000)	(441,000)
Accumulated deficit	(90,912,000)	(92,313,000)
Total shareholders deficit	(4,151,000)	(7,878,000)
Total liabilities and shareholders deficit	$ 2,503,000	$ 1,723,000

The accompanying notes are an integral part of these consolidated financial statements.

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ENTERPRISE INFORMATICS INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	For the three months ended March 31,		For the six months ended March 31,	
	2007	2006	2007	2006
Revenues:				
Licenses	$ 2,282,000	$ 652,000	$ 2,672,000	$ 1,216,000
Services and other	1,499,000	1,408,000	2,836,000	2,676,000
Total revenues	3,781,000	2,060,000	5,508,000	3,892,000
Cost of revenues:				
Licenses	59,000	72,000	97,000	194,000
Services and other	673,000	721,000	1,264,000	1,261,000
Total cost of revenues	732,000	793,000	1,361,000	1,455,000
Gross profit	3,049,000	1,267,000	4,147,000	2,437,000
Operating expenses:				
Research and development	305,000	282,000	563,000	485,000
Marketing and sales	581,000	685,000	1,041,000	1,338,000
General and administrative	624,000	353,000	992,000	794,000
Total operating expenses	1,510,000	1,320,000	2,596,000	2,617,000
Income (loss) from operations	1,539,000	(53,000)	1,551,000	(180,000)
Interest and other income		4,000		4,000
Interest and other expense	(62,000)	(53,000)	(125,000)	(105,000)
Net income (loss) before income taxes	1,477,000	(102,000)	1,426,000	(281,000)
Provision for income taxes	(25,000)		(25,000)	
Net income (loss)	1,452,000	(102,000)	1,401,000	(281,000)
Deemed preferred dividend		(500,000)		(1,000,000)
Net income (loss) available after deemed preferred dividend	1,452,000	(602,000)	1,401,000	(1,281,000)
Cumulative preferred dividends	(66,000)	(98,000)	(132,000)	(186,000)
Net income (loss) available to common shareholders	$ 1,386,000	$ (700,000)	$ 1,269,000	$ (1,467,000)
Earnings (loss) per share:				
Basic	$ 0.04	$ (0.02)	$ 0.03	$ (0.04)
Diluted	$ 0.02	$ (0.02)	$ 0.02	$ (0.04)
Weighted average shares outstanding:				
Basic	37,144,000	36,895,000	37,144,000	36,857,000
Diluted	82,695,000	36,895,000	59,920,000	36,857,000
Statement of Comprehensive Income (Loss)				
Net income (loss)	$ 1,452,000	$ (102,000)	$ 1,401,000	$ (281,000)
Other Comprehensive income (loss):				
Foreign currency translation adjustment	1,000	(14,000)	(58,000)	20,000
Comprehensive income (loss)	$ 1,453,000	$ (116,000)	$ 1,343,000	$ (261,000)

The accompanying notes are an integral part of these consolidated financial statements.

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Registrant s telephone number, including area code: (858) 625-3000   13

ENTERPRISE INFORMATICS INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	For the six months ended March 31,	
	2007	**2006**
Cash flows from operating activities:		
Net income (loss)		