

SEALED AIR CORP/DE
Form 8-K
April 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 28, 2004**

SEALED AIR CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other
Jurisdiction of Incorporation)

1-12139
(Commission File Number)

65-0654331
(IRS Employer
Identification No.)

Park 80 East
Saddle Brook, New Jersey
(Address of Principal Executive Offices)

07663-5291
(Zip Code)

201-791-7600
(Registrant's telephone number, including area code)

Not Applicable
(Former Name or Former Address, If Changed Since Last Report)

Item 7 (c). Exhibits

Exhibit 99 Press Release of Sealed Air Corporation (the Company), dated April 28, 2004, disclosing the Company s financial results for the first quarter of 2004.

Item 12. Results of Operations and Financial Condition

On April 28, 2004, the Company issued a press release announcing its financial results for the first quarter of 2004. A copy of the press release is furnished as Exhibit 99 to this report and is incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

SEALED AIR CORPORATION

By: /s/ **Mary A.
Coventry**
Name: Mary A. Coventry
Title: Vice President

Dated: April 28, 2004

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|---|
| 99 | Press Release of Sealed Air Corporation (the Company), dated April 28, 2004, disclosing the Company s financial results for the first quarter of 2004. |