

BUTLER MANUFACTURING CO
Form 8-K
April 27, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): April 27, 2004

BUTLER MANUFACTURING COMPANY

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

001-12335
(Commission
File Number)
1540 Genessee Street
P.O. BOX 419917
Kansas City, Missouri 64102

44-0188420
(IRS Employer
Identification No.)

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (816) 968-3000

Item 5. Other Events.

On April 27, 2004, Butler Manufacturing Company ("Butler") issued a press release announcing that the stockholders of Butler approved the merger with BSL Acquisition Corporation, a Delaware corporation and an indirect wholly-owned subsidiary of BlueScope Steel Limited, a corporation organized under the laws of Australia. The press release is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press Release, dated April 27, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 27, 2004

BUTLER MANUFACTURING COMPANY

/s/ Larry C. Miller

By: Larry C. Miller
Its: Vice President Finance
and Chief Financial Officer

/s/ John W. Huey

By: John W. Huey
Its: Vice President, Secretary
and General Counsel

EXHIBIT INDEX

| Exhibit Number | Description |
|---------------------------|--------------------------------------|
| 99.1 | Press Release, dated April 27, 2004. |

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SIGNATURE

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