

APEX SILVER MINES LTD  
Form 8-K  
February 13, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 12, 2004**

**APEX SILVER MINES LIMITED**

(Exact name of registrant as specified in its charter)

|   |   |   |
|---|---|---|
| <b>Cayman Islands, British<br/>West Indies</b><br>(State or other jurisdiction of<br>incorporation or organization) | <b>1-13627</b><br>(Commission<br>File Number) | <b>Not Applicable</b><br>(I.R.S. Employer<br>Identification Number) |
|---|---|---|

|   |                                     |
|---|-------------------------------------|
| <b>Walker House<br/>Mary Street<br/>George Town, Grand Cayman<br/>Cayman Islands, British West Indies</b><br>(Address of principal executive offices) | <b>Not Applicable</b><br>(Zip Code) |
|---|-------------------------------------|

Registrant's telephone number, including area code: **(345) 949-0050**

**No Change**  
(Former name or former address, if changed since last report)

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c)

(c) Exhibits.

| <b>Exhibit<br/>No.</b> | <b>Description</b> |
|------------------------|--------------------|
| 1.1                    |                    |

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| <b>Exhibit<br/>No.</b> | <b>Description</b>  |
|------------------------|---|
|                        | Placement Agency Agreement, dated February 12, 2004, between Apex Silver Mines Limited and Sunrise Securities Corp. |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 13, 2004

**Apex Silver Mines Limited**

By: /s/ MARK A. LETTES

Mark A. Lettes  
Chief Financial Officer

**EXHIBIT INDEX**

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[SIGNATURE](#)

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