

WALT DISNEY CO/  
Form 8-K  
February 19, 2003

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported):

February 19, 2003

## THE WALT DISNEY COMPANY

(Exact Name of Registrant as Specified in its Charter)

DELAWARE

(State of Jurisdiction of Incorporation)

**1-11605**

(Commission File Number)

**95-4545390**

(IRS Employer Identification No.)

**500 South Buena Vista Street  
Burbank, California**

(Address of Principal Executive Offices)

**91521**

(Zip Code)

**(818) 560-1000**

(Registrant's Telephone Number, Including Area Code)

**Not applicable**

(Former Name or Address, if Changed Since Last Report)

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### Item 7. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
25	Form T-1 Statement of Eligibility under the Trust Indenture Act of 1939, as amended, of Wells Fargo Bank, N.A. under the Senior Debt Securities Indenture.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 19, 2003

**THE WALT DISNEY COMPANY**

By: /s/ DAVID K. THOMPSON

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David K. Thompson  
*Senior Vice President*  
*Assistant General Counsel and Corporate Secretary*

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[Item 7. Financial Statements and Exhibits.](#)

[SIGNATURE](#)