

Edgar Filing: HESKA CORP - Form 8-K

HESKA CORP  
Form 8-K  
December 20, 2001

=====

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF  
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT  
REPORTED): DECEMBER 18, 2001

HESKA CORPORATION

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE	000-2247	77-0192527
(STATE OR OTHER	(COMMISSION FILE	(I.R.S. EMPLOYER
JURISDICTION OF	NUMBER)	IDENTIFICATION NO.)
INCORPORATION OR		
ORGANIZATION)		

1613 PROSPECT PARKWAY  
FORT COLLINS, COLORADO 80525

(ADDRESS, INCLUDING ZIP CODE, OF PRINCIPAL  
EXECUTIVE OFFICES)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE:

(970) 493-7272

=====

ITEM 5. OTHER EVENTS.

On December 13, 2001, Heska Corporation (the "Company") entered into a Share Purchase Agreement with certain investors for the private placement of approximately 7.8 million shares of common stock at a price of \$0.77 per share for aggregate proceeds of approximately \$6 million. The shares were issued and paid for on December 18, 2001. The Company has agreed to file a registration statement covering resales of these shares.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

Edgar Filing: HESKA CORP - Form 8-K

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

99.1 Share Purchase Agreement, dated December 13, 2001

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HESKA CORPORATION  
a Delaware corporation

Dated: December 20, 2001

By: /s/ Robert B. Grieve  
-----  
Robert B. Grieve  
Chief Executive Officer

EXHIBIT INDEX

Exhibit Number	Description
=====	=====
99.1	Share Purchase Agreement, dated December 13, 2001