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MCDONALDS CORP
Form 8-K
October 30, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 29, 2001

McDONALD'S CORPORATION
(Exact name of Registrant as specified in its Charter)

Delaware	1-5231	36-2361282
(State of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)

One McDonald's Plaza
Oak Brook, Illinois 60523
(630) 623-3000
(Address and Phone Number of Principal Executive Offices)

Item 5. Other Events

On October 29, 2001, McDonald's Corporation (the "Company") issued a press release discussing outlook and announcing \$5 billion share repurchase program. The press release is filed as Exhibit 99 hereto and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibit:

99 Press Release dated October 29, 2001--McDonald's
Discusses Outlook and Announces \$5 Billion Share Repurchase
Program

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MCDONALD'S CORPORATION

(Registrant)

Date: October 30, 2001

By: Gloria Santona

Gloria Santona
Senior Vice President,
General Counsel and Secretary

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Exhibit Index

Exhibit No.

99 News Release of McDonald's Corporation issued October 29, 2001:
McDonald's Discusses Outlook and Announces \$5 Billion Share
Repurchase Program

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