TELIASONERA AB Form F-6EF October 16, 2008

As filed with the Securities and Exchange Commission on October 16, 2008

Registration No. 333-

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM F-6

### REGISTRATION STATEMENT

under

THE SECURITIES ACT OF 1933

For Depositary Shares Evidenced by American Depositary Receipts

of

### **TELIASONERA AB**

(Exact name of issuer of deposited securities as specified in its charter)

N/A

(Translation of issuer s name into English)

#### Sweden

(Jurisdiction of incorporation or organization of issuer)

THE BANK OF NEW YORK MELLON

(Exact name of depositary as specified in its charter)

One Wall Street, New York, N.Y. 10286

Telephone (212) 495-1727

(Address, including zip code, and telephone number, including area code, of depositary s principal executive offices)

### The Bank of New York Mellon

### **ADR Division**

One Wall Street, 29th Floor

New York, N.Y. 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of agent for service)

## **Copies to:**

Peter B. Tisne, Esq.

Emmet, Marvin & Martin, LLP 120 Broadway New York, New York 10271 (212) 238-3010

It is proposed that this filing become effective under Rule 466

[X] immediately upon filing

[ ] on (Date) at (Time)

If a separate statement has been filed to register the deposited shares, check the following box. [ ]

## CALCULATION OF REGISTRATION FEE

| Title of each class of Securities to be registered | Amount to be registered  | Proposed<br>maximum aggregate<br>price per unit <sup>(1)</sup> | Proposed<br>maximum aggregate<br>offering price (1) | Amount of registration fee |
|--|--------------------------|--|---|----------------------------|
| American Depositary<br>Shares evidenced by         | 100,000,000<br>American  | \$0.05   | \$5,000,000   | \$196.50                   |
| <b>American Depositary</b>                         | <b>Depositary Shares</b> |  |   |                            |
| Receipts,  |                          |  |   |                            |

| each American Depositary Share representing Two (2) Shares of Common Stock, No Par Value, of Teliasonera AB.  |
|---|
| (1)   |
| Estimated solely for the purpose of calculating the registration fee. Pursuant to Rule 457(k), such estimate is computed on the basis of the maximum aggregate fees or charges to be imposed in connection with the issuance of American Depositary Receipts evidencing American Depositary Shares. |
|   |
|   |
|   |
| The prospectus consists of the proposed form of American Depositary Receipt filed as Exhibit 1 to this Registration Statement which is incorporated herein by reference.  |
|   |
|   |
|   |
| PART I  |
| INFORMATION REQUIRED IN PROSPECTUS  |
|   |
| Cross Reference Sheet   |
| Item- 1 <u>Description of Securities to be Registered</u>   |
| Location in Form  |
| of Receipt Filed  |

Item Number and Caption

| Herewith as Prospectus         |
|--------------------------------|
|                                |
| 1.                             |
| Name and address of depositary |
| Introductory Article           |
|                                |
| 2.                             |
| Title of American Depositary   |
| Face of Receipt, top           |
| Receipts and identity of       |
| center                         |
| deposited securities           |
|                                |
|                                |
| Terms of Deposit:              |
|                                |
| (i) The amount of deposited    |
| Face of Receipt, upper         |
| securities represented by      |
| right corner                   |
| one unit of American           |
| Depositary Receipts            |
|                                |
| (ii) The procedure for voting, |
| Articles number                |

| if any, the deposited securities     |
|--------------------------------------|
| 7 and 12                             |
|                                      |
| (iii) The collection and             |
| Articles number                      |
| distribution of dividends            |
| 8 and 13                             |
|                                      |
| (iv) The transmission of             |
| Article number 7                     |
| notices, reports and                 |
| proxy soliciting material            |
|                                      |
| (v) The sale or exercise of rights   |
| Articles number 4 and 8              |
|                                      |
| (vi) The deposit or sale of          |
| Articles number                      |
| securities resulting                 |
| 8 and 11                             |
| from dividends, splits               |
| or plans of reorganization           |
|                                      |
| (vii) Amendment, extension or        |
| Article number 13                    |
| termination of the deposit agreement |

| (VIII) Rights of holders of  |
|--|
| Article number 2   |
| Receipts to inspect the transfer   |
| books of the depositary and the  |
| list of holders of Receipts  |
| (ix) Restrictions upon the right   |
| to deposit or withdraw the underlying  |
| Articles, number 1,3,  |
| securities   |
| 11, 15, and 16   |
|  |
|  |
| (x) Limitation upon the liability of   |
| (x) Limitation upon the liability of Articles number 4, 5, 10,   |
| •  |
| Articles number 4, 5, 10,  |
| Articles number 4, 5, 10, of the depositary  |
| Articles number 4, 5, 10, of the depositary  |
| Articles number 4, 5, 10, of the depositary and 12   |
| Articles number 4, 5, 10, of the depositary and 12  Item- 2  |
| Articles number 4, 5, 10, of the depositary and 12  Item- 2  Available Information                           |
| Articles number 4, 5, 10, of the depositary and 12  Item- 2  Available Information  Public reports furnished |

| Part II- Information Not Required in Prospectus.  |
|---|
|   |
| Item-3  |
| <u>Exhibits</u>   |
|   |
| 1.  |
| Form of Deposit Agreement The Deposit Agreement relating to the American Depositary Receipts registered hereunder is contained in the form of Receipt itself, which is filed herewith as Exhibit 1. |
|   |
| 4   |
| 4.  |
| Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to legality of the securities to be registered. Filed herewith as Exhibit 4.   |
|   |
| 5.  |
| Certification under Rule 466. Filed herewith as Exhibit 5.  |
|   |
| Item-4  |
| <u>Undertakings</u>   |
| (a)   |

| The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for |
|--|
| inspection by holders of the ADRs, any reports and communications received from the issuer of the deposited            |
| securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made       |
| generally available to the holders of the underlying securities by the issuer.   |

(b)

If the amounts of fees charged are not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of an ADR thirty days before any change in the fee schedule.

## **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on October 16, 2008.

Legal entity created by the agreement for this

issuance of American Depositary Receipts for

Common Stock, No Par Value, of Teliasonera AB.

By: The Bank of New York Mellon,

| As Depositary   |
|---|
|   |
|   |
| By: <u>/s/ Michael F. Finck</u>   |
| Name: Michael F. Finck  |
| Title: Managing Director  |
|   |
|   |
|   |
|   |
|   |
|   |
| INDEX TO EXHIBITS   |
|   |
| Exhibit   |
| Number  |
|   |
|   |
| 1   |
| Form of Deposit Agreement relating to the American Depositary Receipts registered hereunder is contained in the form of American Depositary Receipt itself. |
|   |
|   |
| 4   |
| Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to the legality of the securities being registered.                                  |

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Certification under Rule 466.