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COMMUNITY CAPITAL BANCSHARES INC

Form 8-K

July 07, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): JULY 2, 2003

COMMUNITY CAPITAL BANCSHARES, INC.

(Exact name of registrant as specified in charter)

GEORGIA

000-25345

58-2413468

(State or other
jurisdiction of
incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

2815 MEREDYTH DRIVE, ALBANY, GA

31707

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (229) 446-2265

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On July 2, 2003, Community Capital Bancshares, Inc. ("Community Capital") entered into an agreement with First Bank of Dothan, Inc. ("First Bank"), providing for Community Capital's acquisition of First Bank pursuant to the merger of First Bank with and into a wholly owned acquisition subsidiary to be formed by Community Capital, with the acquisition subsidiary surviving the merger. Upon the consummation of the merger, First Bank will be a wholly owned subsidiary of Community Capital and will continue to operate as a state chartered bank located and headquartered in Dothan, Alabama. The terms of the merger are more fully described in the Agreement and Plan of Merger which is attached as Exhibit 99.1 to this report.

Consummation of the merger is subject to certain conditions, including approval by the shareholders of First Bank and the receipt of various regulatory approvals. The merger is expected to close during the fourth quarter of 2003.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

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EXHIBIT NO. -----	DESCRIPTION -----
99.1	Agreement and Plan of Merger by and between First Bank of Dothan, Inc. and Community Capital Bancshares, Inc., dated as of July 2, 2003.
99.2	Press Release, dated July 3, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

COMMUNITY CAPITAL BANCSHARES, INC.

Dated: July 3, 2003

By: /s/ Robert E. Lee

Name: Robert E. Lee

Title: President

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EXHIBIT INDEX

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