

AMP Holding Inc.
Form 4
June 05, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
BAKSA STEPHEN D

(Last) (First) (Middle)

2 WOODS LANE

(Street)

CHATHAM, NJ 07928

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
AMP Holding Inc. [AMPD]

3. Date of Earliest Transaction
(Month/Day/Year)
05/23/2014

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---|--------------------------------------|--|--------------------------------|---|---|--|--|
| | | | Code | V | Amount | (A) or (D) | Price |
| COMMON STOCK, \$0.001 PAR VALUE PER SHARE | 05/23/2014 | | P | | 4,500,000 | A | \$ 450,000 |
| | | | | | 19,376,941 | D (2) | |
| COMMON STOCK, \$0.001 PAR VALUE PER SHARE | 03/27/2014 | | P | | 7,500,000 | A | \$ 750,000 |
| | | | | | 14,876,941 | D (1) | |

COMMON
STOCK,
\$0.001 PAR
VALUE
PER
SHARE

310,000 I

See
footnote
(3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|---------------------------------|-----------------------|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount Number Shares |
| COMMON STOCK PURCHASE WARRANT | \$ 0.15 | | | | | 05/23/2014 | 05/23/2017 | COMMON STOCK, PAR VALUE \$0.001 | 2,250, ⁽²⁾ |
| COMMON STOCK PURCHASE WARRANT | \$ 0.15 | | | | | 03/27/2014 | 03/27/2017 | COMMON STOCK, PAR VALUE \$0.001 | 3,750, ⁽¹⁾ |
| COMMON STOCK PURCHASE WARRANT | \$ 0.4 | | | | | 03/13/2013 | 03/13/2016 | COMMON STOCK, PAR VALUE \$0.001 | 1,250, |
| COMMON STOCK PURCHASE WARRANT | \$ 0.8 | | | | | 12/03/2010 | 12/03/2013 | COMMON STOCK, PAR VALUE \$0.001 | 83,3 |

| | | | | | |
|-------------------------------|---------|------------|------------|---------------------------------|---------|
| COMMON STOCK PURCHASE WARRANT | \$ 0.8 | 04/06/2011 | 04/06/2014 | COMMON STOCK, PAR VALUE \$0.001 | 125,000 |
| COMMON STOCK PURCHASE WARRANT | \$ 0.25 | 01/31/2012 | 01/31/2015 | COMMON STOCK, PAR VALUE \$0.001 | 150,000 |
| COMMON STOCK PURCHASE WARRANT | \$ 0.25 | 05/11/2012 | 05/11/2015 | COMMON STOCK, PAR VALUE \$0.001 | 50,000 |
| COMMON STOCK PURCHASE WARRANT | \$ 0.25 | 08/03/2012 | 08/03/2015 | COMMON STOCK, PAR VALUE \$0.001 | 100,000 |
| COMMON STOCK PURCHASE WARRANT | \$ 0.4 | 02/21/2013 | 02/21/2016 | COMMON STOCK, PAR VALUE \$0.001 | 250,000 |
| COMMON STOCK PURCHASE WARRANT | \$ 0.8 | 12/03/2010 | 12/03/2013 | COMMON STOCK, PAR VALUE \$0.001 | 83,300 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| BAKSA STEPHEN D 2 WOODS LANE CHATHAM, NJ 07928 | | X | | |

Signatures

/s/ Stephen D. Baksa
06/05/2014

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On March 27, 2014, the Company entered into a subscription agreement with Mr. Baksa pursuant to which Mr. Baksa purchased

- (1) 7,500,000 shares of the Company's common stock and a common stock purchase warrant to acquire 3,750,000 shares of common stock at \$0.15 per share for a purchase price of \$750,000.

On May 23, 2014 Mr. Baksa and the Company converted an aggregate of \$450,000 that Mr. Baksa deposited and/or loaned to the

- (2) Company into 4,500,000 shares of the Company's common stock and a common stock purchase warrant to acquire 2,250,000 shares of common stock at \$0.15 per share.

- (3) 310,000 shares of common stock held by the Stephen D. Baksa 2012 Trust F/B/O Sarah E. Marra, F/B/O Brian S. Baksa.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.