ATHENA SILVER CORP Form 8-K January 02, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported: December 31, 2013

Athena Silver Corporation

(Exact Name of Registrant as Specified in its Charter)

<u>Delaware</u> 000-51808 90-0158978
(State or other jurisdiction of incorporation) Number (I.R.S. Employer Identification number)

c/o Brian Power; 2010A Harbison Drive # 312, Vacaville, CA 95687 (Address of principal executive offices) (Zip Code)

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	Registrant's telephone number, including area code: (707) 884-3766
	(Former name or former address, if changed since last report)
Soliciting mat Pre-commence	nunications pursuant to Rule 425 under the Securities Act erial pursuant to Rule 14a-12 under the Exchange Act ement communications pursuant to Rule 14d-2(b) under the Exchange Act ement communications pursuant to Rule 13e-4(c) under the Exchange Act
Pre-commenc	ement communications pursuant to Rule 13e-4(c) under the Exchange Act

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ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

Effective December 31, 2013 Athena Silver Corporation, a Delaware corporation (the Company) entered into a Second Allonge and Modification Agreement (Modification) with John D. Gibbs, Lender. A copy of the Modification is filed herewith.

ITEM 9.01: EXHIBITS

(c) Exhibit

<u>Item</u> <u>Title</u>

10.1 Second Allonge and Modification to Credit Agreement

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Athena Silver Corporation

Date: January 2, 2014 By: <u>/s/ John C. Power</u>

John C. Power

Chief Executive Officer/Director