UAL CORP /DE/ Form 8-K July 30, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8- K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report: July 30, 2001

(Date of earliest event reported)

UAL CORPORATION

(Exact name of registrant as specified in its charter)

<u>Delaware</u>

(State or other jurisdiction of incorporation) <u>1- 6033</u>

<u>36- 2675207</u>

(Commission File Number) (I.R.S. Employer Identification No.)

60007

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (847) 700-4000

Not Applicable

(Former name or former address, if changed since last report)

ITEM 9. REGULATION FD DISCLOSURE.

United Air Lines, Inc. (the "Company") is furnishing herewith certain information on the company's second quarter results, as well as the company's projections for future financial and operating performance.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UAL CORPORATION

By: <u>/s/ Francesca M. Maher</u>

Name: Francesca M. Maher

Title: Senior Vice President,

General Counsel and Secretary

Dated: July 30, 2001