

COLE DANIEL F
Form 4
November 01, 2004

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
COLE DANIEL F

2. Issuer Name and Ticker or Trading Symbol
AMEREN CORP [AEE]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)
10/29/2004

____ Director _____ 10% Owner
____ Officer (give title below) Other (specify below)

Sr. VP and Director of Subs

P. O. BOX 66149

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

ST. LOUIS, MO 63166-6149

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) | |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|---|
| Common Stock, \$.01 Par Value | | | | (A) or (D) | | | | |
| | | | Code | V | Amount | (D) | Price | |
| Common Stock, \$.01 Par Value | | | | | 1,537 | I | By 401K | |
| Common Stock, \$.01 Par Value | | | | | 1,487 | I | By ESOP | |
| Common Stock, \$.01 Par Value | 10/29/2004 | | M | 830 | A | \$ 43 | 16,312 | D |
| Common Stock, \$.01 | 10/29/2004 | | S | 830 | D | \$ | 15,482 | D |
| | | | | | | | 47.77 | |

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Par Value

Common
Stock, \$.01 10/29/2004 M 1,070 A \$ 38.5 16,552 D
Par Value

Common
Stock, \$.01 10/29/2004 S 915 D \$ 47.77 15,637 D
Par Value

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|
| Stock Option | \$ 43 | | | | | 02/07/1998 02/07/2006 | Common Stock, \$.01 Par Value | 830 |
| Stock Option | \$ 38.5 | | | | | 02/10/1999 02/10/2007 | Common Stock, \$.01 Par Value | 1,070 |
| Stock Option | \$ 39.25 | | | | | 04/28/2000 04/28/2008 | Common Stock, \$.01 Par Value | 3,350 |
| Stock Option | \$ 36.625 | | | | | 02/12/2001 02/12/2009 | Common Stock, \$.01 Par Value | 10,700 |
| Stock Option | \$ 31 | | | | | 02/11/2002 02/11/2010 | Common Stock, | 32,600 |

| Stock Option | \$ 43 | 10/29/2004 | M | 830 | 02/07/1998 | 02/07/2006 | Common Stock, \$01 Par Value | 830 | \$01 Par Value |
|--------------|---------|------------|---|-------|------------|------------|------------------------------|-------|----------------|
| Stock Option | \$ 38.5 | 10/29/2004 | M | 1,070 | 02/10/1999 | 02/10/2007 | Common Stock, \$01 Par Value | 1,070 | \$01 Par Value |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-----------------------------|
| | Director | 10% Owner | Officer | Other |
| COLE DANIEL F P. O. BOX 66149 ST. LOUIS, MO 63166-6149 | | | | Sr. VP and Director of Subs |

Signatures

G. L. Waters, Asst. Secy. for Daniel F. Cole
 11/01/2004
**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.