

PARK NATIONAL CORP /OH/

Form 8-K

December 16, 2005

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) December 16, 2005

**Park National Corporation**

(Exact name of registrant as specified in its charter)

Ohio

1-13006

31-1179518

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

( IRS Employer  
Identification No.)

50 North Third Street, P.O. Box 3500, Newark, Ohio

43058-3500

(Address of principal executive offices)

(Zip Code)

(740) 349-8451

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Section 8 Other Events

Item 8.01 Other Events.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

SIGNATURE

INDEX TO EXHIBITS

EX-99.1

---

**Table of Contents**

**Section 8 Other Events**

**Item 8.01 Other Events.**

On December 16, 2005, Park National Corporation ( Park ) issued a news release announcing that the First Clermont Division of Park National Bank will be combined with the three Park National Bank branch offices in southwest Ohio and will operate as a new division of Park National Bank. The new division will have ten full-service offices in four counties with approximately \$350 million in assets, and will be headquartered in Milford, Ohio. The new division will operate under the Park National Bank name. The formation of this new division is expected to be completed during the first quarter of 2006 and does not require any regulatory approvals.

The President and CEO of the First Clermont Division of Park National Bank, Dan Earley, is retiring from day-to-day activities and will assume the position as Board Chairman of the new division. Doug Compton, currently a Vice President of commercial lending for Park National Bank in Cincinnati, will become the President and CEO of the new division on March 1, 2006.

Park acquired all of the stock of First Clermont Bank on January 3, 2005 for \$52.5 million in an all cash transaction. Immediately following Park s acquisition, First Clermont Bank merged with Park s subsidiary, Park National Bank. First Clermont, which has seven branch offices and approximately \$225 million in assets, will continue to be operated as a separate division of Park National Bank until the new division is formed.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits.**

- (a) Not applicable
- (b) Not applicable
- (c) Not applicable
- (d) Exhibits. The following exhibit is being filed with this Current Report on Form 8-K:

**Exhibit**

<u>No.</u>	<u>Description</u>
99.1	News Release issued by Park National Corporation on December 16, 2005 announcing the formation of a new division of Park National Bank. [Remainder of page intentionally left blank; signature on following page.]

**Table of Contents**

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PARK NATIONAL CORPORATION

Dated: December 16, 2005

By: /s/ John W. Kozak  
John W. Kozak  
Chief Financial Officer

**Table of Contents**

INDEX TO EXHIBITS  
Current Report on Form 8-K  
Dated December 16, 2005  
Park National Corporation

<u>Exhibit No.</u>	<u>Description</u>
99.1	News Release issued by Park National Corporation on December 16, 2005 announcing the formation of a new division of Park National Bank.