

LEVITT CORP
Form 8-K
June 18, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): June 18, 2007

LEVITT CORPORATION

(Exact name of registrant as specified in its charter)

Florida

001-31931

11-3675068

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

2200 West Cypress Creek Road, Fort Lauderdale,
Florida

33309

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (954) 940-4950

Not applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

Reference is hereby made to the Registrant's Registration Statement on Form S-3 (File No. 333-136569) filed with the Securities and Exchange Commission (the SEC) on August 11, 2006, as amended by Amendment No. 1 filed with the SEC on April 13, 2007, with respect to the Registrant's Subordinated Investment Notes.

The Registrant is filing this Current Report on Form 8-K for the purpose of filing Exhibits 99.1 and 99.2 to the Registration Statement.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Form of Advertising Materials

99.2 Form of Marketing Materials

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEVITT CORPORATION

Date: June 18, 2007

By: /s/ Alan B. Levan
Name: Alan B. Levan
Title: Chief Executive Officer

EXHIBIT INDEX

| Exhibit | Description |
|----------------|-------------------------------|
| 99.1 | Form of Advertising Materials |
| 99.2 | Form of Marketing Materials |