HALOZYME THERAPEUTICS INC Form 8-K December 16, 2005

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

December 16, 2005

HALOZYME THERAPEUTICS, INC.

(Exact name of registrant as specified in its charter)

Nevada 000-49616 88-0488686

(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

11588 Sorrento Valley Road, Suite 17, San Diego, California 92121

(Address of principal executive offices)

(Zip Code)

Registrant s telephone number, including area code: (858) 794-8889 Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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<u>Item 8.01 Other Events.</u> <u>SIGNATURES</u>

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Item 8.01 Other Events.

On December 16, 2005, Halozyme Therapeutics, Inc. (Halozyme) closed its previously reported registered direct offering of 10,000,000 shares of Halozyme s common stock to certain institutional investors at a price of \$1.75 per share. The aggregate gross proceeds from the direct offering were approximately \$17.5 million. The net proceeds, after deducting the placement agents fee and other estimated offering expenses, were approximately \$16.1 million.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Halozyme Therapeutics, Inc.

December 16, 2005 By: /s/ David A. Ramsay

David A. Ramsay

Secretary and Chief Financial Officer