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NISOURCE INC/DE
Form 8-K
May 13, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES AND EXCHANGE ACT OF 1934

Commission file number 001-16189

Date of Report (Date of earliest event reported): May 13, 2003

NISOURCE INC.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|--|---|--|
| Delaware ----- (State or other jurisdiction of incorporation or organization) | 001-16189 ----- (Commission File Number) | 35-2108964 ----- (I.R.S. Employer Identification No.) |
|--|---|--|

801 East 86th Avenue, Merrillville, Indiana 46410

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (877) 647-5990

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ITEM 5. OTHER EVENTS.

On May 13, 2003, NiSource Inc. (the "Company") issued a press release in response to Moody's Investors Service announcement to review NiSource's credit rating. The Company's press release, dated May 13, 2003, is attached as Exhibit 99.1

(c) Exhibits.

Exhibit Number

99.1 Press Release, dated May 13, 2003, issued by NiSource
Inc.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 13, 2003

NiSource Inc.

By: /s/ Jeffrey W. Grossman

Name: Jeffrey W. Grossman

Title: Vice President