

UNITED STATES LIME & MINERALS INC

Form 8-K

February 14, 2006

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported) February 13, 2006**

**UNITED STATES LIME & MINERALS, INC.**

(Exact name of registrant as specified in its charter)

TEXAS

(State or other jurisdiction of  
incorporation)

000-4197

(Commission File Number)

75-0789226

(IRS Employer Identification No.)

13800 MONTFORT DRIVE,  
SUITE

330, DALLAS, TEXAS

(Address of principal executive  
offices)

75240

(Zip Code)

(972) 991-8400

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 3.02. UNREGISTERED SALES OF EQUITY SECURITIES.**

On February 13, 2006, ABB Finance Inc. exercised for cash its Common Stock Purchase Warrant to acquire 63,643 shares of the Company's common stock, par value \$0.10 per share (the "Common Stock"). The exercise price was \$3.84 per share of Common Stock, and ABB Finance Inc. paid the Company \$244,389.12. The Company issued 63,643 shares of Common Stock to ABB Finance Inc. pursuant to Section 4(2) of the Securities Act of 1933.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, United States Lime & Minerals, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 14, 2006

UNITED STATES LIME & MINERALS,  
INC.

By: /s/ M. Michael Owens  
M. Michael Owens, Vice President and  
Chief Financial Officer