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CENTERPOINT ENERGY INC

Form 8-K November 09, 2004

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 8, 2004

CENTERPOINT ENERGY, INC. (Exact name of registrant as specified in its charter)

TEXAS (State or other jurisdiction (Commission File Number) of incorporation)

1-31447

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1111 LOUISIANA HOUSTON, TEXAS (Address of principal executive offices)

Registrant's telephone number, including area code: (713) 207-1111

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- |_| Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- $|_|$ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- $|_|$ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- |_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Exhibit 99.1 to this Current Report on Form 8-K, which is incorporated by reference herein, includes unaudited pro forma condensed consolidated financial statements prepared to reflect the effect of CenterPoint Energy, Inc.'s sale of its interest in Texas Genco Holdings, Inc.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

- (c) Exhibits.
- 99.1 Unaudited Pro Forma Condensed Consolidated Financial Statements

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTERPOINT ENERGY, INC.

Date: November 8, 2004 By: /s/ James S. Brian

James S. Brian

Senior Vice President and Chief Accounting Officer

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EXHIBIT INDEX

Exhibit
Number Exhibit Description

99.1 Unaudited Pro Forma Condensed
Consolidated Financial Statements

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