

Edgar Filing: Eaton Vance Floating-Rate Income Trust - Form N-Q

Eaton Vance Floating-Rate Income Trust
Form N-Q
October 29, 2009

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Form N-Q

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES**

811-21574

Investment Company Act File Number

Eaton Vance Floating Rate Income Trust

(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110

(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number, Including Area Code)

May 31

Date of Fiscal Year End

August 31, 2009

Date of Reporting Period

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Item 1. Schedule of Investments

Table of Contents**Eaton Vance Floating-Rate Income Trust****as of August 31, 2009****PORTFOLIO OF INVESTMENTS (Unaudited)****Senior Floating-Rate Interests 142.9%****Principal****Amount*****(000 s omitted)**

| | Borrower/Tranche Description | Value |
|-----------------------------------|---|----------------------|
| Aerospace and Defense 2.9% | | |
| | AWAS Capital, Inc. | |
| 1,820 | Term Loan - Second Lien, 6.63%, Maturing March 22, 2013 | \$ 850,812 |
| | CACI International, Inc. | |
| 1,781 | Term Loan, 1.90%, Maturing May 3, 2011 | 1,749,630 |
| | DAE Aviation Holdings, Inc. | |
| 451 | Term Loan, 4.24%, Maturing July 31, 2014 | 377,505 |
| 460 | Term Loan, 4.24%, Maturing July 31, 2014 | 384,894 |
| | Evergreen International Aviation | |
| 1,457 | Term Loan, 11.50%, Maturing October 31, 2011 | 1,058,433 |
| | Hawker Beechcraft Acquisition | |
| 4,464 | Term Loan, 2.37%, Maturing March 26, 2014 | 3,359,148 |
| 263 | Term Loan, 2.60%, Maturing March 26, 2014 | 198,258 |
| | Hexcel Corp. | |
| 494 | Term Loan, 6.50%, Maturing May 21, 2014 | 496,219 |
| | IAP Worldwide Services, Inc. | |
| 975 | Term Loan, 9.25%, Maturing December 30, 2012 ⁽²⁾ | 723,038 |
| | Spirit AeroSystems, Inc. | |
| 1,266 | Term Loan, 2.26%, Maturing December 31, 2011 | 1,231,193 |
| | TransDigm, Inc. | |
| 1,800 | Term Loan, 2.40%, Maturing June 23, 2013 | 1,749,375 |
| | Vought Aircraft Industries, Inc. | |
| 552 | Term Loan, 7.50%, Maturing December 17, 2011 | 549,088 |
| 324 | Term Loan, 7.50%, Maturing December 22, 2011 | 321,545 |
| | Wesco Aircraft Hardware Corp. | |
| 1,264 | Term Loan, 2.52%, Maturing September 29, 2013 | 1,166,270 |
| | | \$ 14,215,408 |
| Air Transport 1.3% | | |
| | Delta Air Lines, Inc. | |
| 750 | Term Loan, 2.20%, Maturing April 30, 2012 | \$ 633,750 |
| 1,323 | Term Loan - Second Lien, 3.53%, Maturing April 30, 2014 | 1,022,018 |
| | Northwest Airlines, Inc. | |
| 5,155 | DIP Loan, 2.28%, Maturing December 31, 2010 | 4,942,431 |
| | | \$ 6,598,199 |
| Automotive 5.4% | | |

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| | | |
|-------|---|--------------|
| | Accuride Corp. | |
| 1,797 | Term Loan, 3.00%, Maturing January 31, 2012 | \$ 1,671,408 |
| | Adesa, Inc. | |
| 3,903 | Term Loan, 2.52%, Maturing October 18, 2013 | 3,679,943 |
| | Allison Transmission, Inc. | |
| 1,895 | Term Loan, 3.03%, Maturing September 30, 2014 | 1,628,145 |
| | CSA Acquisition Corp. | |
| 257 | Term Loan, 3.13%, Maturing December 23, 2011 | 209,445 |
| 643 | Term Loan, 3.13%, Maturing December 23, 2011 | 523,183 |
| 483 | Term Loan, 3.13%, Maturing December 23, 2012 | 386,402 |
| | Dayco Products, LLC | |
| 1,921 | Term Loan, 0.00%, Maturing June 21, 2011 ⁽³⁾ | 822,614 |
| | Delphi Corp. | |
| 1,361 | DIP Loan, 0.00%, Maturing September 30, 2009 ⁽³⁾ | 760,998 |
| 139 | DIP Loan, 10.50%, Maturing September 30, 2009 | 77,502 |
| | Federal-Mogul Corp. | |
| 1,656 | Term Loan, 2.22%, Maturing December 27, 2014 | 1,262,550 |
| 2,269 | Term Loan, 2.22%, Maturing December 27, 2015 | 1,730,406 |

Table of Contents

| Principal Amount* (000 \$ omitted) | Borrower/Tranche Description | Value |
|--|---|----------------------|
| | Ford Motor Co. | |
| 2,420 | Term Loan, 3.50%, Maturing December 15, 2013 | \$ 2,112,762 |
| | Goodyear Tire & Rubber Co. | |
| 5,675 | Term Loan - Second Lien, 2.02%, Maturing April 30, 2010 | 5,260,725 |
| | HLI Operating Co., Inc. | |
| 425 | DIP Loan, 26.00%, Maturing November 30, 2009 ⁽²⁾ | 407,952 |
| EUR 87 | Term Loan, 3.56%, Maturing May 30, 2014 | 9,384 |
| EUR 1,482 | Term Loan, 8.49%, Maturing May 30, 2014 | 159,395 |
| | Keystone Automotive Operations, Inc. | |
| 1,421 | Term Loan, 3.77%, Maturing January 12, 2012 | 788,907 |
| | LKQ Corp. | |
| 1,115 | Term Loan, 2.53%, Maturing October 12, 2014 | 1,092,330 |
| | TriMas Corp. | |
| 263 | Term Loan, 2.62%, Maturing August 2, 2011 | 237,562 |
| 2,094 | Term Loan, 2.65%, Maturing August 2, 2013 | 1,894,643 |
| | TRW Automotive, Inc. | |
| 916 | Term Loan, 6.31%, Maturing February 2, 2014 | 915,880 |
| | United Components, Inc. | |
| 1,180 | Term Loan, 2.72%, Maturing June 30, 2010 | 1,076,998 |
| | | \$ 26,709,134 |
| | Beverage and Tobacco 0.5% | |
| | Culligan International Co. | |
| EUR 1,075 | Term Loan - Second Lien, 5.28%, Maturing May 31, 2013 | \$ 423,808 |
| | Southern Wine & Spirits of America, Inc. | |
| 1,237 | Term Loan, 2.10%, Maturing May 31, 2012 | 1,203,305 |
| | Van Houtte, Inc. | |
| 118 | Term Loan, 3.09%, Maturing July 11, 2014 | 111,766 |
| 863 | Term Loan, 3.09%, Maturing July 11, 2014 | 819,615 |
| | | \$ 2,558,494 |
| | Building and Development 2.7% | |
| | Beacon Sales Acquisition, Inc. | |
| 1,214 | Term Loan, 2.56%, Maturing September 30, 2013 | \$ 1,153,716 |
| | Brickman Group Holdings, Inc. | |
| 767 | Term Loan, 2.34%, Maturing January 23, 2014 | 717,203 |
| | Epco/Fantome, LLC | |
| 1,496 | Term Loan, 2.89%, Maturing November 23, 2010 | 1,144,440 |
| | Forestar USA Real Estate Group, Inc. | |
| 1,700 | Revolving Loan, 3.76%, Maturing December 1, 2010 ⁽⁴⁾ | 1,402,190 |
| 1,214 | Term Loan, 5.11%, Maturing December 1, 2010 | 1,001,786 |
| | Hovstone Holdings, LLC | |
| 975 | Term Loan, 5.50%, Maturing September 7, 2009 ⁽²⁾⁽⁵⁾ | 392,308 |

| | | |
|-------|---|-----------|
| | LNR Property Corp. | |
| 1,282 | Term Loan, 3.78%, Maturing July 3, 2011 | 816,914 |
| | Metroflag BP, LLC | |
| 500 | Term Loan - Second Lien, 0.00%, Maturing October 2, 2009 ⁽³⁾ | 5,250 |
| | Mueller Water Products, Inc. | |
| 1,406 | Term Loan, 6.02%, Maturing May 24, 2014 | 1,335,866 |
| | NCI Building Systems, Inc. | |
| 373 | Term Loan, 3.14%, Maturing June 18, 2010 | 321,818 |
| | November 2005 Land Investors | |
| 305 | Term Loan, 0.00%, Maturing May 9, 2011 ⁽²⁾⁽³⁾ | 129,557 |
| | Panolam Industries Holdings, Inc. | |
| 1,039 | Term Loan, 5.00%, Maturing September 30, 2012 | 852,165 |
| | Re/Max International, Inc. | |
| 725 | Term Loan, 3.91%, Maturing December 17, 2012 | 703,385 |
| 2,455 | Term Loan, 7.91%, Maturing December 17, 2012 | 2,381,408 |
| | Realogy Corp. | |
| 321 | Term Loan, 3.26%, Maturing September 1, 2014 | 246,215 |
| 677 | Term Loan, 3.28%, Maturing September 1, 2014 | 520,044 |

Table of Contents

| Principal Amount* (000 \$ omitted) | Borrower/Tranche Description | Value |
|--|--|----------------------|
| | South Edge, LLC | |
| 1,644 | Term Loan, 0.00%, Maturing October 31, 2009 ⁽³⁾ | \$ 505,453 |
| | | \$ 13,629,718 |
| Business Equipment and Services 12.4% | | |
| | ACCO Brands Corp. | |
| 1,060 | Term Loan, 7.75%, Maturing August 17, 2012 | \$ 992,675 |
| | Activant Solutions, Inc. | |
| 1,716 | Term Loan, 2.48%, Maturing May 1, 2013 | 1,578,952 |
| 946 | Term Loan, 2.81%, Maturing May 1, 2013 | 870,080 |
| | Axiom Corp. | |
| 1,345 | Term Loan, 2.31%, Maturing September 15, 2012 | 1,311,131 |
| | Affiliated Computer Services | |
| 893 | Term Loan, 2.26%, Maturing March 20, 2013 | 877,004 |
| | Affinion Group, Inc. | |
| 2,594 | Term Loan, 2.76%, Maturing October 17, 2012 | 2,484,271 |
| | Allied Barton Security Service | |
| 1,092 | Term Loan, 6.75%, Maturing February 21, 2015 | 1,101,933 |
| | Education Management, LLC | |
| 3,821 | Term Loan, 2.38%, Maturing June 1, 2013 | 3,670,889 |
| | Info USA, Inc. | |
| 274 | Term Loan, 2.60%, Maturing February 14, 2012 | 261,592 |
| | Intergraph Corp. | |
| 1,000 | Term Loan - Second Lien, 6.30%, Maturing November 29, 2014 | 937,500 |
| | iPayment, Inc. | |
| 2,508 | Term Loan, 2.46%, Maturing May 10, 2013 | 2,093,949 |
| | Kronos, Inc. | |
| 1,184 | Term Loan, 2.60%, Maturing June 11, 2014 | 1,104,400 |
| | Language Line, Inc. | |
| 3,156 | Term Loan, 3.85%, Maturing June 11, 2011 | 3,061,174 |
| | Mitchell International, Inc. | |
| 985 | Term Loan, 2.63%, Maturing March 28, 2014 | 879,011 |
| 1,000 | Term Loan - Second Lien, 5.88%, Maturing March 28, 2015 | 650,000 |
| | N.E.W. Holdings I, LLC | |
| 2,488 | Term Loan, 2.77%, Maturing May 22, 2014 | 2,335,258 |
| | Protection One, Inc. | |
| 2,201 | Term Loan, 2.53%, Maturing March 31, 2012 | 2,057,716 |
| | Quantum Corp. | |
| 223 | Term Loan, 4.10%, Maturing July 12, 2014 | 198,420 |
| | Quintiles Transnational Corp. | |
| 997 | Term Loan, 2.47%, Maturing March 31, 2013 | 942,142 |
| 1,875 | Term Loan - Second Lien, 4.26%, Maturing March 31, 2014 | 1,781,250 |
| | Sabre, Inc. | |
| 7,377 | Term Loan, 2.65%, Maturing September 30, 2014 | 6,075,782 |

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| | | | |
|-----|-------|--|-----------|
| | | Serena Software, Inc. | |
| | 997 | Term Loan, 2.63%, Maturing March 10, 2013 | 929,333 |
| | | Sitel (Client Logic) | |
| | 1,958 | Term Loan, 5.96%, Maturing January 29, 2014 | 1,556,547 |
| | | Solera Holdings, LLC | |
| EUR | 831 | Term Loan, 3.06%, Maturing May 15, 2014 | 1,071,695 |
| | | SunGard Data Systems, Inc. | |
| | 2,259 | Term Loan, 2.03%, Maturing February 11, 2013 | 2,130,088 |
| | 7,312 | Term Loan, 4.08%, Maturing February 28, 2016 | 7,094,405 |
| | | TDS Investor Corp. | |
| EUR | 1,054 | Term Loan, 3.62%, Maturing August 23, 2013 | 1,195,848 |
| | | Ticketmaster | |
| | 1,950 | Term Loan, 3.60%, Maturing July 22, 2014 | 1,862,250 |

Table of Contents**Principal
Amount***

| (000 s omitted) | Borrower/Tranche Description | Value |
|------------------------|---|----------------------|
| | Travelport, LLC | |
| 987 | Term Loan, 2.76%, Maturing August 23, 2013 | \$ 891,380 |
| 2,334 | Term Loan, 2.88%, Maturing August 23, 2013 | 2,110,760 |
| 468 | Term Loan, 3.10%, Maturing August 23, 2013 | 423,525 |
| | Valassis Communications, Inc. | |
| 338 | Term Loan, 2.02%, Maturing March 2, 2014 | 321,601 |
| 1,464 | Term Loan, 2.02%, Maturing March 2, 2014 | 1,392,639 |
| | VWR International, Inc. | |
| 2,192 | Term Loan, 2.76%, Maturing June 28, 2013 | 2,037,394 |
| | West Corp. | |
| 3,697 | Term Loan, 2.64%, Maturing October 24, 2013 | 3,525,782 |
| | | \$ 61,808,376 |
| | Cable and Satellite Television 11.4% | |
| | Atlantic Broadband Finance, LLC | |
| 2,306 | Term Loan, 6.75%, Maturing June 8, 2013 | \$ 2,317,868 |
| 86 | Term Loan, 2.85%, Maturing September 1, 2013 | 85,231 |
| | Bragg Communications, Inc. | |
| 2,083 | Term Loan, 3.17%, Maturing August 31, 2014 | 2,038,626 |
| | Bresnan Broadband Holdings, LLC | |
| 549 | Term Loan, 2.52%, Maturing March 29, 2014 | 529,766 |
| 1,325 | Term Loan - Second Lien, 4.78%, Maturing March 29, 2014 | 1,238,875 |
| | Cequel Communications, LLC | |
| 2,480 | Term Loan, 2.28%, Maturing November 5, 2013 | 2,353,503 |
| 4,364 | Term Loan, 6.28%, Maturing May 5, 2014 ⁽²⁾ | 4,058,783 |
| 1,800 | Term Loan - Second Lien, 4.78%, Maturing May 5, 2014 | 1,638,000 |
| | Charter Communications Operating, Inc. | |
| 6,681 | Term Loan, 6.25%, Maturing April 28, 2013 | 6,225,759 |
| | CSC Holdings, Inc. | |
| 3,826 | Term Loan, 2.02%, Maturing March 29, 2013 | 3,713,043 |
| | CW Media Holdings, Inc. | |
| 1,670 | Term Loan, 3.85%, Maturing February 15, 2015 | 1,464,600 |
| | Foxco Acquisition Sub., LLC | |
| 649 | Term Loan, 7.25%, Maturing July 2, 2015 | 540,044 |
| | Insight Midwest Holdings, LLC | |
| 3,999 | Term Loan, 2.28%, Maturing April 6, 2014 | 3,844,399 |
| | MCC Iowa, LLC | |
| 544 | Term Loan, 1.76%, Maturing March 31, 2010 | 539,672 |
| 3,861 | Term Loan, 2.01%, Maturing January 31, 2015 | 3,626,475 |
| | Mediacom Illinois, LLC | |
| 3,996 | Term Loan, 2.01%, Maturing January 31, 2015 | 3,737,619 |
| 1,000 | Term Loan, 0.00%, Maturing March 31, 2017 ⁽³⁾⁽⁶⁾ | 1,002,500 |
| | NTL Investment Holdings, Ltd. | |
| GBP 296 | Term Loan, 3.89%, Maturing March 30, 2012 | 447,945 |

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| | | | |
|-----|-------|--|-----------|
| GBP | 1,055 | Term Loan, 5.12%, Maturing September 3, 2012 | 1,595,953 |
| | | ProSiebenSat.1 Media AG | |
| EUR | 410 | Term Loan, 3.53%, Maturing March 2, 2015 | 342,979 |
| EUR | 140 | Term Loan, 2.73%, Maturing June 26, 2015 | 161,281 |
| EUR | 3,144 | Term Loan, 2.73%, Maturing June 26, 2015 | 3,615,372 |
| EUR | 410 | Term Loan, 3.78%, Maturing March 2, 2016 | 342,979 |
| EUR | 413 | Term Loan, 8.15%, Maturing March 2, 2017 ⁽²⁾ | 79,982 |
| EUR | 565 | Term Loan - Second Lien, 4.90%, Maturing September 2, 2016 | 135,037 |
| | | UPC Broadband Holding B.V. | |
| | 1,410 | Term Loan, 2.03%, Maturing December 31, 2014 | 1,335,412 |
| | 765 | Term Loan, 3.78%, Maturing December 31, 2016 | 741,387 |
| EUR | 2,614 | Term Loan, 4.29%, Maturing December 31, 2016 | 3,434,466 |
| EUR | 2,886 | Term Loan, 4.54%, Maturing December 31, 2017 | 3,802,567 |
| | | Virgin Media Investment Holdings, Ltd. | |
| GBP | 262 | Term Loan, 5.31%, Maturing March 30, 2012 | 396,446 |

Table of Contents**Principal
Amount***

| (000 \$ omitted) | | Borrower/Tranche Description | Value |
|-------------------------|-----|--|----------------------|
| YPSO Holding SA | | | |
| EUR | 209 | Term Loan, 2.99%, Maturing July 28, 2014 | \$ 234,728 |
| EUR | 249 | Term Loan, 2.99%, Maturing July 28, 2014 | 280,025 |
| EUR | 542 | Term Loan, 2.99%, Maturing July 28, 2014 | 608,233 |
| | | | \$ 56,509,555 |

Chemicals and Plastics 7.3%

| | | | |
|---|-------|--|------------|
| Ashland, Inc. | | | |
| | 844 | Term Loan, 7.65%, Maturing November 20, 2014 | \$ 862,781 |
| AZ Chem US, Inc. | | | |
| | 500 | Term Loan - Second Lien, 6.00%, Maturing February 28, 2014 | 397,500 |
| Brenntag Holding GmbH and Co. KG | | | |
| | 1,729 | Term Loan, 2.27%, Maturing December 23, 2013 | 1,651,276 |
| | 422 | Term Loan, 2.31%, Maturing December 23, 2013 | 403,181 |
| | 1,600 | Term Loan - Second Lien, 4.27%, Maturing December 23, 2015 | 1,400,000 |
| Celanese Holdings, LLC | | | |
| | 4,594 | Term Loan, 2.35%, Maturing April 2, 2014 | 4,404,020 |
| First Chemical Holding | | | |
| EUR | 965 | Term Loan, 3.82%, Maturing December 18, 2015 | 816,450 |
| Georgia Gulf Corp. | | | |
| | 730 | Term Loan, 9.02%, Maturing October 3, 2013 | 706,986 |
| Hexion Specialty Chemicals, Inc. | | | |
| | 490 | Term Loan, 2.88%, Maturing May 5, 2012 | 352,800 |
| | 1,044 | Term Loan, 2.88%, Maturing May 5, 2013 | 801,672 |
| | 4,805 | Term Loan, 2.88%, Maturing May 5, 2013 | 3,690,456 |
| Huntsman International, LLC | | | |
| | 2,500 | Term Loan, 2.01%, Maturing August 16, 2012 | 2,342,187 |
| INEOS Group | | | |
| | 2,493 | Term Loan, 9.50%, Maturing December 14, 2013 | 1,916,761 |
| | 2,398 | Term Loan, 10.00%, Maturing December 14, 2014 | 1,843,703 |
| EUR | 750 | Term Loan - Second Lien, 7.71%, Maturing December 14, 2012 | 720,384 |
| ISP Chemco, Inc. | | | |
| | 2,940 | Term Loan, 2.06%, Maturing June 4, 2014 | 2,784,180 |
| Kranton Polymers, LLC | | | |
| | 2,395 | Term Loan, 2.63%, Maturing May 12, 2013 | 2,080,390 |
| MacDermid, Inc. | | | |
| | 546 | Term Loan, 2.26%, Maturing April 12, 2014 | 459,328 |
| EUR | 726 | Term Loan, 2.70%, Maturing April 12, 2014 | 774,548 |
| Millenium Inorganic Chemicals | | | |
| | 358 | Term Loan, 2.85%, Maturing April 30, 2014 | 266,644 |
| | 1,075 | Term Loan - Second Lien, 6.35%, Maturing October 31, 2014 | 731,000 |
| Momentive Performance Material | | | |
| | 1,804 | Term Loan, 2.56%, Maturing December 4, 2013 | 1,473,063 |
| Nalco Co. | | | |

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| | | | |
|--------------------------|-------------|--|----------------------|
| | 550 | Term Loan, 6.50%, Maturing May 6, 2016 | 559,281 |
| | | Rockwood Specialties Group, Inc. | |
| | 4,140 | Term Loan, 6.00%, Maturing May 15, 2014 | 4,182,646 |
| | | Schoeller Arca Systems Holding | |
| EUR | 72 | Term Loan, 4.33%, Maturing November 16, 2015 | 56,977 |
| EUR | 206 | Term Loan, 4.33%, Maturing November 16, 2015 | 162,451 |
| EUR | 222 | Term Loan, 4.33%, Maturing November 16, 2015 | 174,813 |
| | | | \$ 36,015,478 |
| Clothing/Textiles | 0.7% | | |
| | | Hanesbrands, Inc. | |
| | 1,216 | Term Loan, 5.24%, Maturing September 5, 2013 | \$ 1,222,152 |
| | 950 | Term Loan - Second Lien, 4.25%, Maturing March 5, 2014 | 912,475 |
| | | St. John Knits International, Inc. | |
| | 568 | Term Loan, 9.25%, Maturing March 23, 2012 | 425,697 |

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| Principal Amount* (000 \$ omitted) | Borrower/Tranche Description | Value |
|--|---|----------------------|
| | The William Carter Co. | |
| 1,051 | Term Loan, 1.79%, Maturing July 14, 2012 | \$ 1,025,133 |
| | | \$ 3,585,457 |
| Conglomerates | 4.2% | |
| | Amsted Industries, Inc. | |
| 1,872 | Term Loan, 2.53%, Maturing October 15, 2010 | \$ 1,754,597 |
| | Blount, Inc. | |
| 249 | Term Loan, 2.03%, Maturing August 9, 2010 | 235,813 |
| | Doncasters (Dunde HoldCo 4 Ltd.) | |
| 473 | Term Loan, 2.77%, Maturing July 13, 2015 | 338,218 |
| 473 | Term Loan, 3.27%, Maturing July 13, 2015 | 338,218 |
| GBP | 550 Term Loan - Second Lien, 5.05%, Maturing January 13, 2016 | 440,971 |
| | GenTek, Inc. | |
| 555 | Term Loan, 2.54%, Maturing February 25, 2011 | 518,723 |
| | Jarden Corp. | |
| 774 | Term Loan, 2.35%, Maturing January 24, 2012 | 756,232 |
| 1,961 | Term Loan, 2.35%, Maturing January 24, 2012 | 1,916,094 |
| 816 | Term Loan, 3.10%, Maturing January 24, 2012 | 808,400 |
| | Johnson Diversey, Inc. | |
| 1,793 | Term Loan, 2.48%, Maturing December 16, 2011 | 1,759,712 |
| | Manitowoc Company, Inc. (The) | |
| 1,892 | Term Loan, 7.50%, Maturing August 21, 2014 | 1,725,273 |
| | Polymer Group, Inc. | |
| 2,553 | Term Loan, 2.85%, Maturing November 22, 2012 | 2,448,159 |
| | RBS Global, Inc. | |
| 341 | Term Loan, 2.56%, Maturing July 19, 2013 | 310,822 |
| 3,425 | Term Loan, 2.96%, Maturing July 19, 2013 | 3,165,272 |
| | RGIS Holdings, LLC | |
| 2,846 | Term Loan, 3.04%, Maturing April 30, 2014 | 2,479,381 |
| 142 | Term Loan, 3.10%, Maturing April 30, 2014 | 123,969 |
| | US Investigations Services, Inc. | |
| 1,000 | Term Loan, 3.36%, Maturing February 21, 2015 | 932,000 |
| | Vertrue, Inc. | |
| 919 | Term Loan, 3.60%, Maturing August 16, 2014 | 735,168 |
| | | \$ 20,787,022 |
| Containers and Glass Products | 4.0% | |
| | Berry Plastics Corp. | |
| 1,895 | Term Loan, 2.27%, Maturing April 3, 2015 | \$ 1,614,016 |
| | Consolidated Container Co. | |
| 1,000 | Term Loan - Second Lien, 5.76%, Maturing September 28, 2014 | 797,500 |
| | Crown Americas, Inc. | |

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| | | |
|-------|---|-----------|
| 679 | Term Loan, 2.02%, Maturing November 15, 2012 | 673,342 |
| | Graham Packaging Holdings Co. | |
| 1,325 | Term Loan, 2.56%, Maturing October 7, 2011 | 1,294,892 |
| 3,249 | Term Loan, 6.75%, Maturing April 5, 2014 | 3,256,306 |
| | Graphic Packaging International, Inc. | |
| 2,568 | Term Loan, 2.53%, Maturing May 16, 2014 | 2,486,887 |
| 478 | Term Loan, 3.27%, Maturing May 16, 2014 | 468,301 |
| | JSG Acquisitions | |
| 2,055 | Term Loan, 3.92%, Maturing December 31, 2013 | 1,969,717 |
| 2,055 | Term Loan, 4.17%, Maturing December 13, 2014 | 1,969,718 |
| | Owens-Brockway Glass Container | |
| 1,724 | Term Loan, 1.77%, Maturing June 14, 2013 | 1,691,903 |
| | Smurfit-Stone Container Corp. | |
| 1,621 | Revolving Loan, 2.84%, Maturing July 28, 2010 | 1,552,346 |
| 538 | Revolving Loan, 3.05%, Maturing July 28, 2010 | 514,866 |
| 211 | Term Loan, 2.57%, Maturing November 1, 2011 | 201,718 |
| 370 | Term Loan, 2.57%, Maturing November 1, 2011 | 354,127 |

Table of Contents**Principal
Amount***

| (000 s omitted) | Borrower/Tranche Description | Value |
|--|---|----------------------|
| 698 | Term Loan, 2.57%, Maturing November 1, 2011 | \$ 667,180 |
| 325 | Term Loan, 4.50%, Maturing November 1, 2011 | 311,176 |
| | | \$ 19,823,995 |
| Cosmetics/Toiletries | 0.7% | |
| | American Safety Razor Co. | |
| 489 | Term Loan, 2.71%, Maturing July 31, 2013 | \$ 457,480 |
| 1,050 | Term Loan - Second Lien, 6.52%, Maturing July 31, 2014 | 824,250 |
| | KIK Custom Products, Inc. | |
| 1,075 | Term Loan - Second Lien, 5.26%, Maturing November 30, 2014 | 510,625 |
| | Prestige Brands, Inc. | |
| 1,583 | Term Loan, 2.51%, Maturing April 7, 2011 | 1,559,272 |
| | | \$ 3,351,627 |
| Drugs | 0.8% | |
| | Graceway Pharmaceuticals, LLC | |
| 1,765 | Term Loan, 3.01%, Maturing May 3, 2012 | \$ 1,429,351 |
| 275 | Term Loan, 8.51%, Maturing November 3, 2013 | 68,750 |
| 1,000 | Term Loan - Second Lien, 6.76%, Maturing May 3, 2013 | 413,750 |
| | Pharmaceutical Holdings Corp. | |
| 378 | Term Loan, 3.54%, Maturing January 30, 2012 | 355,362 |
| | Warner Chilcott Corp. | |
| 498 | Term Loan, 2.26%, Maturing January 18, 2012 | 496,529 |
| 1,419 | Term Loan, 2.45%, Maturing January 18, 2012 | 1,415,789 |
| | | \$ 4,179,531 |
| Ecological Services and Equipment | 1.0% | |
| | Blue Waste B.V. (AVR Acquisition) | |
| EUR 1,000 | Term Loan, 2.78%, Maturing April 1, 2015 | \$ 1,309,951 |
| | Cory Environmental Holdings | |
| GBP 500 | Term Loan - Second Lien, 5.49%, Maturing September 30, 2014 | 508,735 |
| | Kemble Water Structure, Ltd. | |
| GBP 1,500 | Term Loan - Second Lien, 5.63%, Maturing October 13, 2013 | 1,599,462 |
| | Sensus Metering Systems, Inc. | |
| 1,705 | Term Loan, 7.00%, Maturing June 3, 2013 | 1,713,940 |
| | | \$ 5,132,088 |
| Electronics/Electrical | 4.6% | |
| | Aspect Software, Inc. | |
| 1,033 | Term Loan, 3.31%, Maturing July 11, 2011 | \$ 937,513 |
| 2,000 | Term Loan - Second Lien, 7.31%, Maturing July 11, 2013 | 1,245,000 |

| | | |
|--|--|-----------|
| FCI International S.A.S. | | |
| 231 | Term Loan, 3.41%, Maturing November 1, 2013 | 164,132 |
| 231 | Term Loan, 3.41%, Maturing November 1, 2013 | 164,132 |
| 240 | Term Loan, 3.41%, Maturing November 1, 2013 | 170,488 |
| 240 | Term Loan, 3.41%, Maturing November 1, 2013 | 170,488 |
| Freescale Semiconductor, Inc. | | |
| 2,992 | Term Loan, 2.03%, Maturing December 1, 2013 | 2,253,090 |
| Infor Enterprise Solutions Holdings | | |
| 1,481 | Term Loan, 3.02%, Maturing July 28, 2012 | 1,260,176 |
| 1,660 | Term Loan, 4.02%, Maturing July 28, 2012 | 1,402,756 |
| 3,182 | Term Loan, 4.02%, Maturing July 28, 2012 | 2,688,616 |
| 500 | Term Loan, 5.76%, Maturing March 2, 2014 | 278,281 |
| 183 | Term Loan - Second Lien, 6.51%, Maturing March 2, 2014 | 105,417 |
| 317 | Term Loan - Second Lien, 6.51%, Maturing March 2, 2014 | 178,917 |
| Network Solutions, LLC | | |
| 713 | Term Loan, 2.83%, Maturing March 7, 2014 | 623,854 |
| Open Solutions, Inc. | | |
| 2,912 | Term Loan, 2.63%, Maturing January 23, 2014 | 2,449,837 |
| Sensata Technologies Finance Co. | | |
| 3,796 | Term Loan, 2.25%, Maturing April 27, 2013 | 3,128,269 |

Table of Contents**Principal
Amount***

| (000 \$ omitted) | Borrower/Tranche Description | Value |
|-------------------------|--|----------------------|
| | Spectrum Brands, Inc. | |
| 114 | Term Loan, 2.58%, Maturing March 30, 2013 | \$ 106,709 |
| 2,702 | Term Loan, 6.25%, Maturing March 30, 2013 | 2,536,512 |
| | SS&C Technologies, Inc. | |
| 721 | Term Loan, 2.48%, Maturing November 23, 2012 | 691,965 |
| | VeriFone, Inc. | |
| 774 | Term Loan, 3.02%, Maturing October 31, 2013 | 738,692 |
| | Vertafore, Inc. | |
| 1,446 | Term Loan, 2.89%, Maturing January 31, 2012 | 1,377,220 |
| | | \$ 22,672,064 |
| | Equipment Leasing 0.6% | |
| | Hertz Corp. | |
| 2,427 | Term Loan, 2.03%, Maturing December 21, 2012 | \$ 2,316,398 |
| 444 | Term Loan, 2.36%, Maturing December 21, 2012 | 424,127 |
| | | \$ 2,740,525 |
| | Farming/Agriculture 0.2% | |
| | Central Garden & Pet Co. | |
| 1,170 | Term Loan, 1.77%, Maturing February 28, 2014 | \$ 1,107,957 |
| | | \$ 1,107,957 |
| | Financial Intermediaries 2.2% | |
| | Citco III, Ltd. | |
| 3,153 | Term Loan, 2.85%, Maturing June 30, 2014 | \$ 2,711,675 |
| | Grosvenor Capital Management | |
| 1,460 | Term Loan, 2.28%, Maturing December 5, 2013 | 1,313,895 |
| | Jupiter Asset Management Group | |
| GBP 447 | Term Loan, 2.76%, Maturing June 30, 2015 | 602,183 |
| | LPL Holdings, Inc. | |
| 4,388 | Term Loan, 2.17%, Maturing December 18, 2014 | 4,076,823 |
| | Nuveen Investments, Inc. | |
| 1,578 | Term Loan, 3.39%, Maturing November 2, 2014 | 1,289,847 |
| | Oxford Acquisition III, Ltd. | |
| 898 | Term Loan, 2.50%, Maturing May 24, 2014 | 539,059 |
| | RJO Holdings Corp. (RJ O Brien) | |
| 974 | Term Loan, 3.28%, Maturing July 31, 2014 | 464,088 |
| | | \$ 10,997,570 |
| | Food Products 4.2% | |
| | Acosta, Inc. | |

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| | | | | |
|-----|-------|--|----|-----------|
| | 3,251 | Term Loan, 2.54%, Maturing July 28, 2013 | \$ | 3,100,950 |
| | | Advantage Sales & Marketing, Inc. | | |
| | 1,803 | Term Loan, 2.28%, Maturing March 29, 2013 | | 1,727,486 |
| | | Dean Foods Co. | | |
| | 3,756 | Term Loan, 1.97%, Maturing April 2, 2014 | | 3,606,313 |
| | | Dole Food Company, Inc. | | |
| | 164 | Term Loan, 7.37%, Maturing April 12, 2013 | | 165,923 |
| | 287 | Term Loan, 8.00%, Maturing April 12, 2013 | | 290,049 |
| | 1,069 | Term Loan, 8.00%, Maturing April 12, 2013 | | 1,080,749 |
| | | Michael Foods, Inc. | | |
| | 468 | Term Loan, 6.50%, Maturing April 30, 2014 | | 474,893 |
| | | Pinnacle Foods Finance, LLC | | |
| | 5,588 | Term Loan, 3.03%, Maturing April 2, 2014 | | 5,184,994 |
| | | Provimi Group SA | | |
| | 220 | Term Loan, 2.51%, Maturing June 28, 2015 | | 194,115 |
| | 270 | Term Loan, 2.51%, Maturing June 28, 2015 | | 238,882 |
| EUR | 284 | Term Loan, 2.74%, Maturing June 28, 2015 | | 359,938 |
| EUR | 470 | Term Loan, 2.74%, Maturing June 28, 2015 | | 595,298 |
| EUR | 490 | Term Loan, 2.74%, Maturing June 28, 2015 | | 620,309 |
| EUR | 632 | Term Loan, 2.74%, Maturing June 28, 2015 | | 799,919 |

Table of Contents

| Principal Amount* (000 s omitted) | Borrower/Tranche Description | Value |
|---|---|----------------------|
| EUR 29 | Term Loan - Second Lien, 4.74%, Maturing June 28, 2015 | \$ 20,800 |
| EUR 837 | Term Loan - Second Lien, 2.25%, Maturing December 28, 2016 ⁽⁴⁾ | 599,914 |
| 178 | Term Loan - Second Lien, 4.54%, Maturing December 28, 2016 | 88,943 |
| | Reddy Ice Group, Inc. | |
| 2,190 | Term Loan, 2.02%, Maturing August 9, 2012 | 1,883,400 |
| | | \$ 21,032,875 |
| Food Service 3.2% | | |
| | AFC Enterprises, Inc. | |
| 453 | Term Loan, 7.00%, Maturing May 11, 2011 | \$ 450,241 |
| | Aramark Corp. | |
| 5,622 | Term Loan, 2.47%, Maturing January 26, 2014 | 5,280,053 |
| 357 | Term Loan, 3.75%, Maturing January 26, 2014 | 335,654 |
| GBP 1,219 | Term Loan, 3.33%, Maturing January 27, 2014 | 1,855,101 |
| | Buffets, Inc. | |
| 983 | Term Loan, 18.00%, Maturing April 30, 2012 | 1,002,373 |
| 118 | Term Loan, 7.85%, Maturing November 1, 2013 ⁽²⁾ | 82,472 |
| 577 | Term Loan - Second Lien, 19.12%, Maturing November 1, 2013 ⁽²⁾ | 403,575 |
| | CBRL Group, Inc. | |
| 1,841 | Term Loan, 1.98%, Maturing April 27, 2013 | 1,772,328 |
| | Denny s, Inc. | |
| 136 | Term Loan, 2.38%, Maturing March 31, 2012 | 130,240 |
| 428 | Term Loan, 3.13%, Maturing March 31, 2012 | 410,616 |
| | NPC International, Inc. | |
| 387 | Term Loan, 2.21%, Maturing May 3, 2013 | 360,953 |
| | OSI Restaurant Partners, LLC | |
| 155 | Term Loan, 3.04%, Maturing May 9, 2013 | 123,394 |
| 1,774 | Term Loan, 2.56%, Maturing May 9, 2014 | 1,416,332 |
| | QCE Finance, LLC | |
| 1,216 | Term Loan, 2.88%, Maturing May 5, 2013 | 918,198 |
| 1,050 | Term Loan - Second Lien, 6.35%, Maturing November 5, 2013 | 506,625 |
| | Sagittarius Restaurants, LLC | |
| 376 | Term Loan, 10.25%, Maturing March 29, 2013 | 310,513 |
| | Selecta | |
| EUR 741 | Term Loan - Second Lien, 5.34%, Maturing December 28, 2015 | 302,855 |
| | | \$ 15,661,523 |
| Food/Drug Retailers 3.9% | | |
| | General Nutrition Centers, Inc. | |
| 4,193 | Term Loan, 2.72%, Maturing September 16, 2013 | \$ 3,883,480 |
| | Iceland Foods Group, Ltd. | |
| GBP 347 | Term Loan, 2.34%, Maturing May 2, 2014 | 558,399 |
| GBP 1,625 | Term Loan, 3.09%, Maturing May 2, 2015 | 2,615,660 |

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Pantry, Inc. (The)

| | | |
|-----|---|---------|
| 250 | Term Loan, 1.77%, Maturing May 15, 2014 | 235,141 |
| 868 | Term Loan, 1.77%, Maturing May 15, 2014 | 816,741 |

Rite Aid Corp.

| | | |
|-------|---|-----------|
| 6,730 | Term Loan, 2.03%, Maturing June 1, 2014 | 5,839,642 |
| 1,191 | Term Loan, 6.00%, Maturing June 4, 2014 | 1,127,480 |
| 1,000 | Term Loan, 9.50%, Maturing June 4, 2014 | 1,040,000 |

Roundy s Supermarkets, Inc.

| | | |
|-------|---|-----------|
| 3,089 | Term Loan, 3.03%, Maturing November 3, 2011 | 3,021,080 |
|-------|---|-----------|

\$ 19,137,623

Forest Products 2.8%

Appleton Papers, Inc.

| | | |
|-------|---|--------------|
| 1,969 | Term Loan, 6.50%, Maturing June 5, 2014 | \$ 1,742,324 |
|-------|---|--------------|

Georgia-Pacific Corp.

| | | |
|-------|--|-----------|
| 1,084 | Term Loan, 2.37%, Maturing December 20, 2012 | 1,052,378 |
| 5,933 | Term Loan, 2.61%, Maturing December 20, 2012 | 5,761,429 |
| 1,561 | Term Loan, 3.81%, Maturing December 23, 2014 | 1,558,117 |

Table of Contents

| Principal Amount* (000 \$ omitted) | Borrower/Tranche Description | Value |
|--|---|----------------------|
| | Newpage Corp. | |
| 3,307 | Term Loan, 4.06%, Maturing December 5, 2014 | \$ 3,085,294 |
| | Xerium Technologies, Inc. | |
| 1,298 | Term Loan, 6.10%, Maturing May 18, 2012 | 889,019 |
| | | \$ 14,088,561 |
| Healthcare 15.2% | | |
| | Accellent, Inc. | |
| 2,292 | Term Loan, 2.87%, Maturing November 22, 2012 | \$ 2,086,063 |
| | American Medical Systems | |
| 935 | Term Loan, 2.56%, Maturing July 20, 2012 | 907,389 |
| | AMN Healthcare, Inc. | |
| 204 | Term Loan, 2.35%, Maturing November 2, 2011 | 192,977 |
| | Biomet, Inc. | |
| 2,955 | Term Loan, 3.58%, Maturing December 26, 2014 | 2,848,723 |
| | Bright Horizons Family Solutions, Inc. | |
| 1,064 | Term Loan, 7.50%, Maturing May 15, 2015 | 1,044,960 |
| | Cardinal Health 409, Inc. | |
| 2,401 | Term Loan, 2.51%, Maturing April 10, 2014 | 2,103,876 |
| | Carestream Health, Inc. | |
| 3,287 | Term Loan, 2.26%, Maturing April 30, 2013 | 3,062,230 |
| 500 | Term Loan - Second Lien, 5.51%, Maturing October 30, 2013 | 356,979 |
| | Carl Zeiss Vision Holding GmbH | |
| 1,300 | Term Loan, 2.76%, Maturing March 23, 2015 | 725,833 |
| | Community Health Systems, Inc. | |
| 470 | Term Loan, 2.51%, Maturing July 25, 2014 | 438,707 |
| 9,203 | Term Loan, 2.61%, Maturing July 25, 2014 | 8,596,935 |
| | Concentra, Inc. | |
| 727 | Term Loan - Second Lien, 6.85%, Maturing June 25, 2015 ⁽²⁾ | 548,859 |
| | ConMed Corp. | |
| 506 | Term Loan, 1.76%, Maturing April 13, 2013 | 470,890 |
| | Convatec Cidron Healthcare | |
| EUR 746 | Term Loan, 4.79%, Maturing July 30, 2016 | 1,043,103 |
| | CRC Health Corp. | |
| 532 | Term Loan, 2.85%, Maturing February 6, 2013 | 439,065 |
| 535 | Term Loan, 2.85%, Maturing February 6, 2013 | 441,272 |
| | Dako EQT Project Delphi | |
| 500 | Term Loan - Second Lien, 4.35%, Maturing December 12, 2016 | 203,750 |
| | DaVita, Inc. | |
| 622 | Term Loan, 1.86%, Maturing October 5, 2012 | 600,251 |
| | DJO Finance, LLC | |
| 887 | Term Loan, 3.40%, Maturing May 15, 2014 | 854,734 |
| | Fenwal, Inc. | |
| 500 | Term Loan - Second Lien, 5.62%, Maturing August 28, 2014 | 393,750 |

| | | |
|-------|--|-----------|
| | Fresenius Medical Care Holdings | |
| 2,852 | Term Loan, 1.97%, Maturing March 31, 2013 | 2,764,374 |
| | Hanger Orthopedic Group, Inc. | |
| 800 | Term Loan, 2.27%, Maturing May 30, 2013 | 754,121 |
| | HCA, Inc. | |
| 9,781 | Term Loan, 2.85%, Maturing November 18, 2013 | 9,227,806 |
| | Health Management Association, Inc. | |
| 8,220 | Term Loan, 2.35%, Maturing February 28, 2014 | 7,745,061 |
| | HealthSouth Corp. | |
| 2,852 | Term Loan, 2.53%, Maturing March 10, 2013 | 2,772,564 |
| | Iasis Healthcare, LLC | |
| 154 | Term Loan, 2.26%, Maturing March 14, 2014 | 146,013 |
| 572 | Term Loan, 2.26%, Maturing March 14, 2014 | 542,074 |
| 1,652 | Term Loan, 2.26%, Maturing March 14, 2014 | 1,566,437 |
| | Ikaria Acquisition, Inc. | |
| 545 | Term Loan, 2.64%, Maturing March 28, 2013 | 497,570 |

Table of Contents

| Principal Amount* (000 \$ omitted) | Borrower/Tranche Description | Value |
|--|--|----------------------|
| | IM U.S. Holdings, LLC | |
| 985 | Term Loan, 2.40%, Maturing June 26, 2014 | \$ 938,633 |
| 700 | Term Loan - Second Lien, 4.51%, Maturing June 26, 2015 | 674,625 |
| | Invacare Corp. | |
| 428 | Term Loan, 2.51%, Maturing February 12, 2013 | 409,331 |
| | inVentiv Health, Inc. | |
| 926 | Term Loan, 2.35%, Maturing July 6, 2014 | 870,612 |
| | LifePoint Hospitals, Inc. | |
| 2,251 | Term Loan, 2.02%, Maturing April 15, 2012 | 2,194,560 |
| | MultiPlan Merger Corp. | |
| 1,078 | Term Loan, 2.81%, Maturing April 12, 2013 | 1,024,276 |
| 1,514 | Term Loan, 2.81%, Maturing April 12, 2013 | 1,438,176 |
| | Mylan, Inc. | |
| 2,630 | Term Loan, 3.81%, Maturing October 2, 2014 | 2,560,552 |
| | National Mentor Holdings, Inc. | |
| 69 | Term Loan, 2.44%, Maturing June 29, 2013 | 60,711 |
| 1,122 | Term Loan, 2.60%, Maturing June 29, 2013 | 992,712 |
| | National Renal Institutes, Inc. | |
| 913 | Term Loan, 5.63%, Maturing March 31, 2013 ⁽²⁾ | 723,606 |
| | Physiotherapy Associates, Inc. | |
| 836 | Term Loan, 7.50%, Maturing June 27, 2013 | 570,573 |
| | RadNet Management, Inc. | |
| 609 | Term Loan, 4.57%, Maturing November 15, 2012 | 572,818 |
| 650 | Term Loan, 9.64%, Maturing November 15, 2013 | 581,750 |
| | ReAble Therapeutics Finance, LLC | |
| 2,674 | Term Loan, 2.46%, Maturing November 16, 2013 | 2,597,241 |
| | Renal Advantage, Inc. | |
| 1 | Term Loan, 3.08%, Maturing October 5, 2012 | 860 |
| | Select Medical Holdings Corp. | |
| 3,263 | Term Loan, 4.16%, Maturing August 5, 2014 | 3,100,143 |
| | Sunrise Medical Holdings, Inc. | |
| 429 | Term Loan, 6.31%, Maturing May 13, 2010 | 246,708 |
| | TZ Merger Sub., Inc. (TriZetto) | |
| 748 | Term Loan, 7.50%, Maturing July 24, 2015 | 742,505 |
| | Vanguard Health Holding Co., LLC | |
| 1,314 | Term Loan, 2.51%, Maturing September 23, 2011 | 1,287,562 |
| | Viant Holdings, Inc. | |
| 578 | Term Loan, 2.85%, Maturing June 25, 2014 | 566,077 |
| | | \$ 75,530,397 |
| | Home Furnishings 1.5% | |
| | Hunter Fan Co. | |
| 484 | Term Loan, 2.78%, Maturing April 16, 2014 | \$ 337,264 |
| | Interline Brands, Inc. | |

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| | | |
|-------|---|---------------------|
| 584 | Term Loan, 2.02%, Maturing June 23, 2013 | 535,740 |
| 1,041 | Term Loan, 2.02%, Maturing June 23, 2013 | 955,075 |
| | National Bedding Co., LLC | |
| 1,472 | Term Loan, 2.31%, Maturing August 31, 2011 | 1,337,383 |
| 2,050 | Term Loan - Second Lien, 5.29%, Maturing August 31, 2012 | 1,394,000 |
| | Simmons Co. | |
| 3,108 | Term Loan, 10.50%, Maturing December 19, 2011 | 3,045,631 |
| 1,090 | Term Loan, 7.35%, Maturing February 15, 2012 ⁽²⁾ | 32,709 |
| | | \$ 7,637,802 |

Industrial Equipment 3.6%

| | | |
|-----|---|------------|
| | Brand Energy and Infrastructure Services, Inc. | |
| 733 | Term Loan, 2.61%, Maturing February 7, 2014 | \$ 665,311 |
| 884 | Term Loan, 3.68%, Maturing February 7, 2014 | 822,352 |

Table of Contents**Principal
Amount*****(000 s omitted)**

| | Borrower/Tranche Description | Value |
|-----------------------|--|----------------------|
| | CEVA Group PLC U.S. | |
| 1,162 | Term Loan, 3.26%, Maturing January 4, 2014 | \$ 925,580 |
| 2,240 | Term Loan, 3.26%, Maturing January 4, 2014 | 1,784,818 |
| 847 | Term Loan, 3.60%, Maturing January 4, 2014 | 661,949 |
| | EPD Holdings (Goodyear Engineering Products) | |
| 151 | Term Loan, 2.53%, Maturing July 13, 2014 | 106,862 |
| 1,053 | Term Loan, 2.53%, Maturing July 13, 2014 | 746,134 |
| 850 | Term Loan - Second Lien, 6.02%, Maturing July 13, 2015 | 384,625 |
| | Generac Acquisition Corp. | |
| 1,890 | Term Loan, 2.78%, Maturing November 7, 2013 | 1,606,212 |
| 500 | Term Loan - Second Lien, 6.28%, Maturing April 7, 2014 | 305,469 |
| | Gleason Corp. | |
| 146 | Term Loan, 2.26%, Maturing June 30, 2013 | 137,185 |
| 634 | Term Loan, 2.26%, Maturing June 30, 2013 | 595,949 |
| | Jason, Inc. | |
| 443 | Term Loan, 5.35%, Maturing April 30, 2010 | 221,401 |
| | John Maneely Co. | |
| 2,863 | Term Loan, 3.62%, Maturing December 8, 2013 | 2,275,961 |
| | KION Group GmbH | |
| 250 | Term Loan, 2.51%, Maturing December 23, 2014 | 161,562 |
| 250 | Term Loan, 2.76%, Maturing December 23, 2015 | 161,563 |
| | Polypore, Inc. | |
| 4,809 | Term Loan, 2.53%, Maturing July 3, 2014 | 4,580,647 |
| | Sequa Corp. | |
| 794 | Term Loan, 3.84%, Maturing November 30, 2014 | 684,128 |
| | TFS Acquisition Corp. | |
| 1,945 | Term Loan, 5.10%, Maturing August 11, 2013 | 875,250 |
| | | \$ 17,702,958 |
| Insurance 3.3% | | |
| | Alliant Holdings I, Inc. | |
| 840 | Term Loan, 3.60%, Maturing August 21, 2014 | \$ 781,050 |
| | AmWINS Group, Inc. | |
| 987 | Term Loan, 2.98%, Maturing June 8, 2013 | 676,373 |
| 500 | Term Loan - Second Lien, 6.11%, Maturing June 8, 2014 | 237,500 |
| | Applied Systems, Inc. | |
| 2,368 | Term Loan, 2.76%, Maturing September 26, 2013 | 2,198,356 |
| | CCC Information Services Group, Inc. | |
| 1,624 | Term Loan, 2.52%, Maturing February 10, 2013 | 1,563,219 |
| | Conseco, Inc. | |
| 3,823 | Term Loan, 6.50%, Maturing October 10, 2013 | 2,943,911 |
| | Crawford & Company | |
| 1,341 | Term Loan, 3.10%, Maturing October 31, 2013 | 1,202,981 |
| | Crump Group, Inc. | |

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| | | |
|-------|--|----------------------|
| 997 | Term Loan, 3.27%, Maturing August 4, 2014 Getty Images, Inc. | 882,427 |
| 1,987 | Term Loan, 6.25%, Maturing July 2, 2015 Hub International Holdings, Inc. | 2,002,744 |
| 436 | Term Loan, 2.76%, Maturing June 13, 2014 | 400,718 |
| 1,941 | Term Loan, 2.76%, Maturing June 13, 2014 U.S.I. Holdings Corp. | 1,783,273 |
| 1,887 | Term Loan, 3.35%, Maturing May 4, 2014 | 1,660,120 |
| | | \$ 16,332,672 |

Leisure Goods/Activities/Movies 7.2%

| | | |
|-------|---|------------|
| | 24 Hour Fitness Worldwide, Inc. | |
| 820 | Term Loan, 2.93%, Maturing June 8, 2012 AMC Entertainment, Inc. | \$ 721,296 |
| 4,014 | Term Loan, 1.76%, Maturing January 26, 2013 AMF Bowling Worldwide, Inc. | 3,833,814 |
| 1,200 | Term Loan - Second Lien, 6.53%, Maturing December 8, 2013 | 630,000 |

Table of Contents**Principal
Amount*****(000 s omitted)**

| | Borrower/Tranche Description | Value |
|-------|--|----------------------|
| | Bombardier Recreational Products | |
| 2,028 | Term Loan, 3.28%, Maturing June 28, 2013 | \$ 1,386,541 |
| | Butterfly Wendel US, Inc. | |
| 304 | Term Loan, 3.22%, Maturing June 22, 2013 | 188,311 |
| 304 | Term Loan, 2.97%, Maturing June 22, 2014 | 188,372 |
| | Carmike Cinemas, Inc. | |
| 1,441 | Term Loan, 4.49%, Maturing May 19, 2012 | 1,363,938 |
| | Cedar Fair, L.P. | |
| 410 | Term Loan, 2.26%, Maturing August 30, 2012 | 395,889 |
| 1,487 | Term Loan, 4.26%, Maturing February 17, 2014 | 1,450,275 |
| | Cinemark, Inc. | |
| 3,963 | Term Loan, 2.09%, Maturing October 5, 2013 | 3,831,649 |
| | Deluxe Entertainment Services | |
| 1,081 | Term Loan, 2.65%, Maturing January 28, 2011 | 973,041 |
| 62 | Term Loan, 2.85%, Maturing January 28, 2011 | 55,807 |
| 109 | Term Loan, 2.85%, Maturing January 28, 2011 | 98,455 |
| | Easton-Bell Sports, Inc. | |
| 1,245 | Term Loan, 2.26%, Maturing March 16, 2012 | 1,173,645 |
| | Fender Musical Instruments Corp. | |
| 331 | Term Loan, 2.54%, Maturing June 9, 2014 | 268,194 |
| 656 | Term Loan, 2.85%, Maturing June 9, 2014 | 530,970 |
| | Mega Blocks, Inc. | |
| 1,752 | Term Loan, 9.75%, Maturing July 26, 2012 | 735,840 |
| | Metro-Goldwyn-Mayer Holdings, Inc. | |
| 5,685 | Term Loan, 3.51%, Maturing April 8, 2012 | 3,213,669 |
| | National CineMedia, LLC | |
| 2,850 | Term Loan, 2.38%, Maturing February 13, 2015 | 2,685,413 |
| | Regal Cinemas Corp. | |
| 3,751 | Term Loan, 4.35%, Maturing November 10, 2010 | 3,738,900 |
| | Revolution Studios Distribution Co., LLC | |
| 1,109 | Term Loan, 4.02%, Maturing December 21, 2014 | 1,009,583 |
| 900 | Term Loan - Second Lien, 7.27%, Maturing June 21, 2015 | 517,500 |
| | Six Flags Theme Parks, Inc. | |
| 1,449 | Term Loan, 2.66%, Maturing April 30, 2015 | 1,410,844 |
| | Southwest Sports Group, LLC | |
| 2,000 | Term Loan, 6.75%, Maturing December 22, 2010 | 1,660,000 |
| | Universal City Development Partners, Ltd. | |
| 1,925 | Term Loan, 6.00%, Maturing June 9, 2011 | 1,893,665 |
| | Zuffa, LLC | |
| 1,977 | Term Loan, 2.31%, Maturing June 20, 2016 | 1,789,597 |
| | | \$ 35,745,208 |

Lodging and Casinos 2.4%**Ameristar Casinos, Inc.**

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| | | |
|-------|--|--------------|
| 1,182 | Term Loan, 3.76%, Maturing November 10, 2012 | \$ 1,174,737 |
| | Harrah s Operating Co. | |
| 442 | Term Loan, 3.50%, Maturing January 28, 2015 | 358,292 |
| 867 | Term Loan, 3.51%, Maturing January 28, 2015 | 701,870 |
| | Isle of Capri Casinos, Inc. | |
| 148 | Term Loan, 2.01%, Maturing November 30, 2013 | 138,914 |
| 43 | Term Loan, 2.35%, Maturing November 30, 2013 | 40,545 |
| 370 | Term Loan, 2.35%, Maturing November 30, 2013 | 347,282 |
| | LodgeNet Entertainment Corp. | |
| 2,589 | Term Loan, 2.59%, Maturing April 4, 2014 | 2,230,557 |
| | New World Gaming Partners, Ltd. | |
| 224 | Term Loan, 3.10%, Maturing June 30, 2014 | 160,099 |
| 1,108 | Term Loan, 3.10%, Maturing June 30, 2014 | 790,462 |
| | Penn National Gaming, Inc. | |
| 1,002 | Term Loan, 2.03%, Maturing October 3, 2012 | 980,278 |

Table of Contents**Principal
Amount***

| (000 s omitted) | Borrower/Tranche Description | Value |
|------------------------|---|----------------------|
| | Venetian Casino Resort/Las Vegas Sands, Inc. | |
| 950 | Term Loan, 2.09%, Maturing May 14, 2014 | \$ 746,592 |
| 3,763 | Term Loan, 2.09%, Maturing May 23, 2014 | 2,956,204 |
| | VML US Finance, LLC | |
| 225 | Term Loan, 2.85%, Maturing May 25, 2012 | 206,972 |
| 523 | Term Loan, 2.85%, Maturing May 25, 2013 | 481,704 |
| | Wimar OpCo, LLC | |
| 1,954 | Term Loan, 0.00%, Maturing January 3, 2012 ⁽³⁾ | 542,341 |
| | | \$ 11,856,849 |
| | Nonferrous Metals/Minerals 1.4% | |
| | Euramax International, Inc. | |
| 343 | Term Loan, 10.00%, Maturing June 29, 2013 ⁽²⁾ | \$ 156,106 |
| 334 | Term Loan, 14.00%, Maturing June 29, 2013 ⁽²⁾ | 143,500 |
| | Murray Energy Corp. | |
| 897 | Term Loan, 6.94%, Maturing January 28, 2010 | 869,682 |
| | Noranda Aluminum Acquisition | |
| 1,258 | Term Loan, 2.27%, Maturing May 18, 2014 | 930,976 |
| | Novelis, Inc. | |
| 697 | Term Loan, 2.27%, Maturing June 28, 2014 | 636,801 |
| 1,533 | Term Loan, 2.42%, Maturing June 28, 2014 | 1,400,989 |
| | Oxbow Carbon and Mineral Holdings | |
| 251 | Term Loan, 2.26%, Maturing May 8, 2014 | 233,707 |
| 2,632 | Term Loan, 2.40%, Maturing May 8, 2014 | 2,450,609 |
| | | \$ 6,822,370 |
| | Oil and Gas 3.3% | |
| | Atlas Pipeline Partners, L.P. | |
| 1,042 | Term Loan, 6.75%, Maturing July 20, 2014 | \$ 1,021,266 |
| | Big West Oil, LLC | |
| 358 | Term Loan, 4.50%, Maturing May 1, 2014 | 334,231 |
| 451 | Term Loan, 4.50%, Maturing May 1, 2014 | 420,176 |
| | Dresser, Inc. | |
| 1,577 | Term Loan, 2.68%, Maturing May 4, 2014 | 1,479,796 |
| 1,000 | Term Loan - Second Lien, 6.02%, Maturing May 4, 2015 | 843,125 |
| | Dynegy Holdings, Inc. | |
| 374 | Term Loan, 4.02%, Maturing April 2, 2013 | 362,026 |
| 4,623 | Term Loan, 4.02%, Maturing April 2, 2013 | 4,474,330 |
| | Enterprise GP Holdings, L.P. | |
| 1,312 | Term Loan, 2.67%, Maturing October 31, 2014 | 1,287,155 |
| | Hercules Offshore, Inc. | |
| 2,000 | Term Loan, 7.58%, Maturing July 6, 2013 | 1,850,000 |
| | Niska Gas Storage | |

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| | | |
|-------|--|----------------------|
| 52 | Term Loan, 2.02%, Maturing May 13, 2011 | 49,533 |
| 77 | Term Loan, 2.02%, Maturing May 13, 2011 | 73,124 |
| 748 | Term Loan, 2.02%, Maturing May 12, 2013 | 711,165 |
| | Precision Drilling Corp. | |
| 1,000 | Term Loan, 4.28%, Maturing December 23, 2013 | 985,000 |
| | Targa Resources, Inc. | |
| 1,046 | Term Loan, 2.26%, Maturing October 31, 2012 | 1,031,473 |
| 1,410 | Term Loan, 2.60%, Maturing October 31, 2012 | 1,390,025 |
| | | \$ 16,312,425 |

Publishing 9.5%

| | | |
|-------|---|--------------|
| | American Media Operations, Inc. | |
| 3,461 | Term Loan, 10.00%, Maturing January 31, 2013 ⁽²⁾ | \$ 3,004,965 |
| | Aster Zweite Beteiligungs GmbH | |
| 850 | Term Loan, 4.01%, Maturing September 27, 2013 | 631,833 |
| | CanWest MediaWorks, Ltd. | |
| 884 | Term Loan, 4.75%, Maturing July 10, 2014 | 477,495 |

Table of Contents

| Principal Amount* (000 \$ omitted) | Borrower/Tranche Description | Value |
|--|---|--------------|
| | Dex Media West, LLC | |
| 823 | Term Loan, 7.00%, Maturing October 24, 2014 | \$ 702,086 |
| | GateHouse Media Operating, Inc. | |
| 1,525 | Term Loan, 2.27%, Maturing August 28, 2014 | 413,275 |
| 650 | Term Loan, 2.28%, Maturing August 28, 2014 | 176,150 |
| 750 | Term Loan, 2.53%, Maturing August 28, 2014 | 203,250 |
| | Idearc, Inc. | |
| 7,774 | Term Loan, 0.00%, Maturing November 17, 2014 ⁽³⁾ | 3,621,462 |
| | Laureate Education, Inc. | |
| 502 | Term Loan, 3.75%, Maturing August 17, 2014 | 454,643 |
| 3,355 | Term Loan, 3.75%, Maturing August 17, 2014 | 3,037,862 |
| | Local Insight Regatta Holdings, Inc. | |
| 1,803 | Term Loan, 7.75%, Maturing April 23, 2015 | 1,316,400 |
| | MediaNews Group, Inc. | |
| 1,134 | Term Loan, 6.76%, Maturing August 25, 2010 | 233,860 |
| 775 | Term Loan, 6.76%, Maturing August 2, 2013 | 160,188 |
| | Mediannuaire Holding | |
| EUR 680 | Term Loan, 2.77%, Maturing October 10, 2014 | 643,794 |
| EUR 680 | Term Loan, 3.27%, Maturing October 10, 2015 | 643,794 |
| | Merrill Communications, LLC | |
| 5,113 | Term Loan, 8.50%, Maturing December 24, 2012 | 3,783,718 |
| | Nebraska Book Co., Inc. | |
| 1,404 | Term Loan, 9.25%, Maturing March 4, 2011 | 1,396,641 |
| | Nelson Education, Ltd. | |
| 491 | Term Loan, 3.10%, Maturing July 5, 2014 | 393,000 |
| | Nielsen Finance, LLC | |
| 6,591 | Term Loan, 2.28%, Maturing August 9, 2013 | 6,165,114 |
| 1,000 | Term Loan, 4.03%, Maturing May 1, 2016 | 941,667 |
| | Philadelphia Newspapers, LLC | |
| 779 | Term Loan, 0.00%, Maturing June 29, 2013 ⁽³⁾ | 168,758 |
| | R.H. Donnelley Corp. | |
| 1,780 | Term Loan, 6.75%, Maturing June 30, 2010 | 1,469,809 |
| | Reader s Digest Association, Inc. (The) | |
| 2,000 | DIP Loan, 9.17%, Maturing August 21, 2010 ⁽⁴⁾ | 2,061,250 |
| 8,030 | Term Loan, 4.65%, Maturing March 2, 2014 | 3,228,101 |
| | SGS International, Inc. | |
| 701 | Term Loan, 2.80%, Maturing December 30, 2011 | 662,875 |
| | Source Interlink Companies, Inc. | |
| 916 | Term Loan, 10.75%, Maturing June 18, 2013 | 755,667 |
| 466 | Term Loan, 15.00%, Maturing June 18, 2013 ⁽²⁾ | 83,961 |
| | Source Media, Inc. | |
| 1,184 | Term Loan, 5.27%, Maturing November 8, 2011 | 846,703 |
| | Trader Media Corp. | |
| GBP 1,507 | Term Loan, 2.89%, Maturing March 23, 2015 | 1,907,353 |
| | Tribune Co. | |

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| | | |
|-------|--|----------------------|
| 2,479 | Term Loan, 0.00%, Maturing April 10, 2010 ⁽³⁾ | 1,031,968 |
| 1,990 | Term Loan, 0.00%, Maturing May 17, 2014 ⁽³⁾ | 795,703 |
| 2,256 | Term Loan, 0.00%, Maturing May 17, 2014 ⁽³⁾ | 956,118 |
| | Xsys, Inc. | |
| 1,933 | Term Loan, 4.01%, Maturing September 27, 2013 | 1,436,610 |
| 1,963 | Term Loan, 4.01%, Maturing September 27, 2014 | 1,459,301 |
| | Yell Group, PLC | |
| 2,900 | Term Loan, 3.26%, Maturing February 10, 2013 | 1,992,541 |
| | | \$ 47,257,915 |

Radio and Television 5.5%

| | | |
|-------|--|------------|
| | Block Communications, Inc. | |
| 917 | Term Loan, 2.60%, Maturing December 22, 2011 | \$ 797,573 |
| | Citadel Broadcasting Corp. | |
| 1,000 | Term Loan, 2.34%, Maturing June 12, 2014 | 574,750 |

Table of Contents

| Principal Amount* (000 \$ omitted) | Borrower/Tranche Description | Value |
|--|--|----------------------|
| | CMP KC, LLC | |
| 959 | Term Loan, 6.25%, Maturing May 5, 2013 ⁽⁵⁾ | \$ 275,143 |
| | CMP Susquehanna Corp. | |
| 2,715 | Term Loan, 2.31%, Maturing May 5, 2013 | 1,710,684 |
| | Discovery Communications, Inc. | |
| 998 | Term Loan, 5.25%, Maturing May 14, 2014 | 1,012,879 |
| | Emmis Operating Co. | |
| 852 | Term Loan, 4.60%, Maturing November 2, 2013 | 587,038 |
| | Gray Television, Inc. | |
| 1,214 | Term Loan, 3.78%, Maturing January 19, 2015 | 887,574 |
| | HIT Entertainment, Inc. | |
| 970 | Term Loan, 2.73%, Maturing March 20, 2012 | 813,541 |
| | Intelsat Corp. | |
| 2,878 | Term Loan, 2.78%, Maturing January 3, 2014 | 2,734,531 |
| 2,878 | Term Loan, 2.78%, Maturing January 3, 2014 | 2,741,727 |
| 2,879 | Term Loan, 2.78%, Maturing January 3, 2014 | 2,735,364 |
| | Ion Media Networks, Inc. | |
| 369 | DIP Loan, 10.17%, Maturing May 29, 2010 ⁽⁴⁾ | 534,477 |
| 2,775 | Term Loan, 0.00%, Maturing January 15, 2012 ⁽³⁾ | 527,250 |
| | NEP II, Inc. | |
| 684 | Term Loan, 2.51%, Maturing February 16, 2014 | 641,475 |
| | Nexstar Broadcasting, Inc. | |
| 1,860 | Term Loan, 2.24%, Maturing October 1, 2012 | 1,580,932 |
| 1,967 | Term Loan, 2.35%, Maturing October 1, 2012 | 1,671,602 |
| | NextMedia Operating, Inc. | |
| 72 | Term Loan, 8.25%, Maturing November 15, 2012 | 50,349 |
| 162 | Term Loan, 8.25%, Maturing November 15, 2012 | 113,288 |
| | Raycom TV Broadcasting, LLC | |
| 1,125 | Term Loan, 1.81%, Maturing June 25, 2014 | 843,750 |
| | SFX Entertainment | |
| 1,177 | Term Loan, 3.71%, Maturing June 21, 2013 | 1,091,888 |
| | Sirius Satellite Radio, Inc. | |
| 491 | Term Loan, 2.56%, Maturing December 19, 2012 | 450,722 |
| | Spanish Broadcasting System, Inc. | |
| 965 | Term Loan, 2.35%, Maturing June 10, 2012 | 617,431 |
| | Univision Communications, Inc. | |
| 4,400 | Term Loan, 2.51%, Maturing September 29, 2014 | 3,477,571 |
| | Young Broadcasting, Inc. | |
| 786 | Term Loan, 0.00%, Maturing November 3, 2012 ⁽³⁾ | 397,170 |
| 973 | Term Loan, 0.00%, Maturing November 3, 2012 ⁽³⁾ | 491,113 |
| | | \$ 27,359,822 |
| Rail Industries | 0.4% | |
| | Kansas City Southern Railway Co. | |

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| | | | |
|-------|---|----|------------------|
| 2,182 | Term Loan, 2.25%, Maturing April 26, 2013 | \$ | 2,040,637 |
| | | \$ | 2,040,637 |

Retailers (Except Food and Drug) 3.7%

| | | | |
|-------|--|----|-----------|
| | American Achievement Corp. | | |
| 742 | Term Loan, 6.25%, Maturing March 25, 2011 | \$ | 637,831 |
| | Amscan Holdings, Inc. | | |
| 562 | Term Loan, 2.88%, Maturing May 25, 2013 | | 495,318 |
| | Cumberland Farms, Inc. | | |
| 1,695 | Term Loan, 2.42%, Maturing September 29, 2013 | | 1,546,670 |
| | Educate, Inc. | | |
| 500 | Term Loan - Second Lien, 5.85%, Maturing June 14, 2014 | | 417,500 |
| | FTD, Inc. | | |
| 1,534 | Term Loan, 6.75%, Maturing July 31, 2014 | | 1,524,620 |
| | Harbor Freight Tools USA, Inc. | | |
| 991 | Term Loan, 9.75%, Maturing July 15, 2010 | | 980,681 |

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| Principal Amount* (000 \$ omitted) | Borrower/Tranche Description | Value |
|--|---|----------------------|
| | Josten's Corp. | |
| 2,103 | Term Loan, 2.64%, Maturing October 4, 2011 | \$ 2,013,358 |
| | Mapco Express, Inc. | |
| 374 | Term Loan, 5.75%, Maturing April 28, 2011 | 341,435 |
| | Orbitz Worldwide, Inc. | |
| 2,279 | Term Loan, 3.45%, Maturing July 25, 2014 | 1,905,218 |
| | Oriental Trading Co., Inc. | |
| 1,738 | Term Loan, 9.75%, Maturing July 31, 2013 | 1,370,658 |
| 1,225 | Term Loan - Second Lien, 6.26%, Maturing January 31, 2013 | 330,750 |
| | Rent-A-Center, Inc. | |
| 710 | Term Loan, 2.03%, Maturing November 15, 2012 | 695,359 |
| | Rover Acquisition Corp. | |
| 2,389 | Term Loan, 2.71%, Maturing October 26, 2013 | 2,300,665 |
| | Savers, Inc. | |
| 378 | Term Loan, 3.03%, Maturing August 11, 2012 | 362,540 |
| 413 | Term Loan, 3.03%, Maturing August 11, 2012 | 396,662 |
| | Yankee Candle Company, Inc. (The) | |
| 3,150 | Term Loan, 2.27%, Maturing February 6, 2014 | 2,936,924 |
| | | \$ 18,256,189 |
| | | |
| Steel 0.4% | | |
| | Algoma Acquisition Corp. | |
| 1,569 | Term Loan, 2.77%, Maturing June 20, 2013 | \$ 1,428,084 |
| | Niagara Corp. | |
| 1,127 | Term Loan, 7.25%, Maturing June 29, 2014 | 507,150 |
| | | \$ 1,935,234 |
| | | |
| Surface Transport 0.5% | | |
| | Gainey Corp. | |
| 1,288 | Term Loan, 0.00%, Maturing April 20, 2012 ⁽³⁾ | \$ 199,642 |
| | Oshkosh Truck Corp. | |
| 1,573 | Term Loan, 6.63%, Maturing December 6, 2013 | 1,572,075 |
| | Swift Transportation Co., Inc. | |
| 1,113 | Term Loan, 3.56%, Maturing May 10, 2014 | 888,738 |
| | | \$ 2,660,455 |
| | | |
| Telecommunications 3.9% | | |
| | Alaska Communications Systems Holdings, Inc. | |
| 1,100 | Term Loan, 2.35%, Maturing February 1, 2012 | \$ 1,057,534 |
| | Asurion Corp. | |
| 3,175 | Term Loan, 3.28%, Maturing July 13, 2012 | 3,043,453 |
| 1,000 | Term Loan - Second Lien, 6.78%, Maturing January 13, 2013 | 911,667 |

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| | | |
|---------|---|-----------|
| | Centennial Cellular Operating Co., LLC | |
| 4,595 | Term Loan, 2.57%, Maturing February 9, 2011 | 4,567,058 |
| | CommScope, Inc. | |
| 2,057 | Term Loan, 3.10%, Maturing November 19, 2014 | 2,015,137 |
| | Intelsat Subsidiary Holding Co. | |
| 1,070 | Term Loan, 2.78%, Maturing July 3, 2013 | 1,026,069 |
| | IPC Systems, Inc. | |
| 500 | Term Loan - Second Lien, 5.56%, Maturing May 31, 2015 | 262,500 |
| | Macquarie UK Broadcast Ventures, Ltd. | |
| GBP 828 | Term Loan, 2.54%, Maturing December 26, 2014 | 1,133,887 |
| | NTelos, Inc. | |
| 1,500 | Term Loan, 5.75%, Maturing August 13, 2015 | 1,502,812 |
| | Palm, Inc. | |
| 909 | Term Loan, 3.77%, Maturing April 24, 2014 | 783,851 |
| | Stratos Global Corp. | |
| 1,093 | Term Loan, 3.10%, Maturing February 13, 2012 | 1,059,968 |
| | Trilogy International Partners | |
| 950 | Term Loan, 4.10%, Maturing June 29, 2012 | 755,250 |

Table of Contents**Principal
Amount*****(000 s omitted)****Borrower/Tranche Description****Value**

| | | |
|-------|--|----------------------|
| | Windstream Corp. | |
| 1,384 | Term Loan, 1.97%, Maturing July 17, 2013 | \$ 1,345,189 |
| | | \$ 19,464,375 |

Utilities 4.1%

| | | |
|---------|---|----------------------|
| | AEI Finance Holding, LLC | |
| 302 | Term Loan, 3.26%, Maturing March 30, 2012 | \$ 273,000 |
| 2,102 | Term Loan, 3.60%, Maturing March 30, 2014 | 1,901,952 |
| | Astoria Generating Co. | |
| 1,000 | Term Loan - Second Lien, 4.10%, Maturing August 23, 2013 | 905,625 |
| | BRSP, LLC | |
| 1,000 | Term Loan, 7.50%, Maturing June 24, 2014 | 937,500 |
| | Calpine Corp. | |
| 3,992 | DIP Loan, 3.48%, Maturing March 29, 2014 | 3,679,876 |
| | Covanta Energy Corp. | |
| 1,245 | Term Loan, 1.81%, Maturing February 9, 2014 | 1,198,397 |
| 627 | Term Loan, 2.20%, Maturing February 9, 2014 | 603,560 |
| | Electricinvest Holding Co. | |
| GBP 480 | Term Loan, 5.04%, Maturing October 24, 2012 | 513,391 |
| EUR 477 | Term Loan - Second Lien, 5.00%, Maturing October 24, 2012 | 449,254 |
| | NRG Energy, Inc. | |
| 2,130 | Term Loan, 2.25%, Maturing June 1, 2014 | 2,016,746 |
| 2,471 | Term Loan, 2.35%, Maturing June 1, 2014 | 2,340,422 |
| | Pike Electric, Inc. | |
| 1,136 | Term Loan, 1.81%, Maturing July 1, 2012 | 1,073,934 |
| 309 | Term Loan, 1.81%, Maturing December 10, 2012 | 291,544 |
| | TXU Texas Competitive Electric Holdings Co., LLC | |
| 1,474 | Term Loan, 3.76%, Maturing October 10, 2014 | 1,120,878 |
| 3,862 | Term Loan, 3.78%, Maturing October 10, 2014 | 2,945,388 |
| | | \$ 20,251,467 |

**Total Senior Floating-Rate Interests
(identified cost \$805,755,634)****\$ 709,509,555****Corporate Bonds & Notes 8.6%****Principal
Amount*****(000 s omitted)****Security****Value****Aerospace and Defense 0.0%**

| | | | |
|---------------------------------------|---|----|----------------|
| | Alion Science and Technologies Corp. | | |
| 155 | 10.25%, 2/1/15 | \$ | 103,850 |
| | Hawker Beechcraft Acquisition | | |
| 145 | 9.75%, 4/1/17 | | 83,375 |
| | | \$ | 187,225 |
| Automotive | 0.1% | | |
| | Allison Transmission, Inc. | | |
| 55 | 11.00%, 11/1/15 ⁽⁷⁾ | \$ | 49,775 |
| | Altra Industrial Motion, Inc. | | |
| 375 | 9.00%, 12/1/11 | | 378,750 |
| | Commercial Vehicle Group, Inc., Sr. Notes | | |
| 110 | 8.00%, 7/1/13 | | 66,000 |
| | Tenneco, Inc., Sr. Notes | | |
| 50 | 8.125%, 11/15/15 | | 45,875 |
| | | \$ | 540,400 |
| Broadcast Radio and Television | 0.1% | | |
| | Rainbow National Services, LLC, Sr. Sub. Debs. | | |
| 335 | 10.375%, 9/1/14 ⁽⁷⁾ | \$ | 351,750 |

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| Principal Amount* (000 \$ omitted) | | Security | Value |
|--|-------|---|---------------------|
| | | Warner Music Group, Sr. Sub. Notes | |
| 65 | | 7.375%, 4/15/14 | \$ 58,988 |
| | | XM Satellite Radio Holdings, Inc., Sr. Notes | |
| 235 | | 13.00%, 8/1/13 ⁽⁷⁾ | 224,425 |
| | | | \$ 635,163 |
| | | Building and Development 0.5% | |
| | | Grohe Holding GmbH, Variable Rate | |
| EUR | 2,000 | 3.871%, 1/15/14 | \$ 2,128,895 |
| | | Panoram Industries International, Sr. Sub. Notes | |
| | 470 | 10.75%, 10/1/13 ⁽³⁾ | 21,150 |
| | | Texas Industries, Inc., Sr. Notes | |
| | 135 | 7.25%, 7/15/13 | 126,900 |
| | | | \$ 2,276,945 |
| | | Business Equipment and Services 0.7% | |
| | | Affinion Group, Inc. | |
| | 110 | 10.125%, 10/15/13 | \$ 109,863 |
| | 235 | 11.50%, 10/15/15 | 226,775 |
| | | Education Management, LLC, Sr. Notes | |
| | 445 | 8.75%, 6/1/14 | 458,350 |
| | | Education Management, LLC, Sr. Sub. Notes | |
| | 655 | 10.25%, 6/1/16 | 688,569 |
| | | MediMedia USA, Inc., Sr. Sub. Notes | |
| | 180 | 11.375%, 11/15/14 ⁽⁷⁾ | 117,900 |
| | | Rental Service Corp. | |
| | 310 | 9.50%, 12/1/14 | 279,000 |
| | | SunGard Data Systems, Inc., Sr. Notes | |
| | 880 | 10.625%, 5/15/15 ⁽⁷⁾ | 913,000 |
| | | Ticketmaster Entertainment, Inc. | |
| | 220 | 10.75%, 8/1/16 | 212,300 |
| | | West Corp. | |
| | 375 | 9.50%, 10/15/14 | 347,812 |
| | | | \$ 3,353,569 |
| | | Cable and Satellite Television 0.2% | |
| | | CCO Holdings, LLC/CCO Capital Corp., Sr. Notes | |
| | 380 | 8.75%, 11/15/13 ⁽³⁾ | \$ 385,700 |
| | | Charter Communications, Inc., Sr. Notes | |
| | 30 | 8.375%, 4/30/14 ⁽³⁾⁽⁷⁾ | 30,525 |
| | 205 | 10.875%, 9/15/14 ⁽³⁾⁽⁷⁾ | 223,450 |
| | | Kabel Deutschland GmbH | |

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| | | |
|-----|---------------------------|-------------------|
| 220 | 10.625%, 7/1/14 | 230,725 |
| | National Cable PLC | |
| 40 | 8.75%, 4/15/14 | 40,800 |
| | | \$ 911,200 |

Chemicals and Plastics 0.2%

| | | |
|-----|---|-------------------|
| | CII Carbon, LLC | |
| 195 | 11.125%, 11/15/15 ⁽⁷⁾ | \$ 180,863 |
| | INEOS Group Holdings PLC, Sr. Sub. Notes | |
| 345 | 8.50%, 2/15/16 ⁽⁷⁾ | 160,425 |
| | Nova Chemicals Corp., Sr. Notes, Variable Rate | |
| 215 | 4.538%, 11/15/13 | 190,275 |
| | Reichhold Industries, Inc., Sr. Notes | |
| 500 | 9.00%, 8/15/14 ⁽⁷⁾ | 367,500 |
| | Wellman Holdings, Inc., Sr. Sub. Notes | |
| 150 | 5.00%, 1/29/19 ⁽²⁾⁽⁵⁾ | 43,786 |
| | | \$ 942,849 |

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| Principal Amount* (000 s omitted) | Security | Value |
|---|--|---------------------|
| Clothing/Textiles | 0.2% | |
| | Levi Strauss & Co., Sr. Notes | |
| 515 | 9.75%, 1/15/15 | \$ 529,162 |
| 85 | 8.875%, 4/1/16 | 85,425 |
| | Perry Ellis International, Inc., Sr. Sub. Notes | |
| 400 | 8.875%, 9/15/13 | 354,000 |
| | | \$ 968,587 |
| Conglomerates | 0.1% | |
| | RBS Global & Rexnord Corp. | |
| 180 | 9.50%, 8/1/14 ⁽⁷⁾ | \$ 166,500 |
| 175 | 11.75%, 8/1/16 | 147,875 |
| | | \$ 314,375 |
| Containers and Glass Products | 0.4% | |
| | Berry Plastics Corp., Sr. Notes, Variable Rate | |
| 1,000 | 5.881%, 2/15/15 | \$ 907,500 |
| | Intertape Polymer US, Inc., Sr. Sub. Notes | |
| 865 | 8.50%, 8/1/14 | 588,200 |
| | Pliant Corp. | |
| 287 | 11.625%, 6/15/09 ⁽²⁾⁽¹¹⁾ | 214,984 |
| | Smurfit-Stone Container Corp., Sr. Notes | |
| 45 | 8.375%, 7/1/12 ⁽³⁾ | 28,462 |
| 350 | 8.00%, 3/15/17 ⁽³⁾ | 218,750 |
| | | \$ 1,957,896 |
| Ecological Services and Equipment | 0.1% | |
| | Waste Services, Inc., Sr. Sub. Notes | |
| 570 | 9.50%, 4/15/14 | \$ 567,150 |
| | | \$ 567,150 |
| Electronics/Electrical | 0.3% | |
| | Advanced Micro Devices, Inc., Sr. Notes | |
| 230 | 7.75%, 11/1/12 | \$ 191,475 |
| | Amkor Technologies, Inc., Sr. Notes | |
| 225 | 9.25%, 6/1/16 | 231,750 |
| | Avago Technologies Finance | |
| 195 | 10.125%, 12/1/13 | 204,750 |
| 240 | 11.875%, 12/1/15 | 258,600 |
| | Ceridian Corp., Sr. Notes | |
| 305 | 11.25%, 11/15/15 | 260,775 |

NXP BV/NXP Funding, LLC, Variable Rate

875 3.259%, 10/15/13 545,781

\$ 1,693,131

Equipment Leasing 0.0%

Hertz Corp.

120 8.875%, 1/1/14

\$ 115,500

95 10.50%, 1/1/16

94,050

\$ 209,550

Financial Intermediaries 0.1%

Ford Motor Credit Co., Sr. Notes

335 8.00%, 12/15/16

\$ 293,894

\$ 293,894

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| Principal Amount* (000 s omitted) | Security | Value |
|---|---|---------------------|
| Food Products | 0.1% | |
| | ASG Consolidated, LLC/ASG Finance, Inc., Sr. Disc. Notes | |
| 580 | 11.50%, 11/1/11 | \$ 530,700 |
| | | \$ 530,700 |
| Food Service | 0.1% | |
| | El Pollo Loco, Inc. | |
| 300 | 11.75%, 11/15/13 | \$ 258,000 |
| | NPC International, Inc., Sr. Sub. Notes | |
| 360 | 9.50%, 5/1/14 | 343,800 |
| | | \$ 601,800 |
| Food/Drug Retailers | 0.2% | |
| | General Nutrition Center, Sr. Notes, Variable Rate | |
| 755 | 6.404%, 3/15/14 ⁽²⁾ | \$ 662,512 |
| | General Nutrition Center, Sr. Sub. Notes | |
| 430 | 10.75%, 3/15/15 | 408,500 |
| | | \$ 1,071,012 |
| Forest Products | 0.1% | |
| | Jefferson Smurfit Corp., Sr. Notes | |
| 105 | 8.25%, 10/1/12 ⁽³⁾ | \$ 66,413 |
| 85 | 7.50%, 6/1/13 ⁽³⁾ | 53,125 |
| | NewPage Corp. | |
| 610 | 10.00%, 5/1/12 | 333,975 |
| 190 | 12.00%, 5/1/13 | 61,275 |
| | NewPage Corp., Variable Rate | |
| 155 | 7.278%, 5/1/12 | 67,038 |
| | Verso Paper Holdings, LLC/Verso Paper, Inc. | |
| 255 | 11.375%, 8/1/16 | 116,662 |
| | | \$ 698,488 |
| Healthcare | 1.0% | |
| | Accellent, Inc. | |
| 320 | 10.50%, 12/1/13 | \$ 297,600 |
| | AMR HoldCo, Inc./EmCare HoldCo, Inc., Sr. Sub. Notes | |
| 355 | 10.00%, 2/15/15 | 372,750 |
| | Biomet, Inc. | |
| 725 | 11.625%, 10/15/17 | 770,313 |
| | DJO Finance, LLC/DJO Finance Corp. | |
| 220 | 10.875%, 11/15/14 | 212,300 |

| | | | |
|-----------------------------|---|----|---------------------|
| | HCA, Inc. | | |
| 80 | 9.125%, 11/15/14 | | 81,000 |
| 145 | 9.25%, 11/15/16 | | 147,175 |
| | MultiPlan, Inc., Sr. Sub. Notes | | |
| 540 | 10.375%, 4/15/16 ⁽⁷⁾ | | 526,500 |
| | National Mentor Holdings, Inc. | | |
| 330 | 11.25%, 7/1/14 | | 304,425 |
| | Res-Care, Inc., Sr. Notes | | |
| 220 | 7.75%, 10/15/13 | | 210,100 |
| | US Oncology, Inc. | | |
| 1,915 | 10.75%, 8/15/14 | | 1,948,512 |
| | | | \$ 4,870,675 |
| Home Furnishings | 0.0% | | |
| | Interline Brands, Inc., Sr. Sub. Notes | | |
| 125 | 8.125%, 6/15/14 | \$ | 124,063 |
| | | \$ | 124,063 |
| Industrial Equipment | 0.1% | | |
| | Chart Industries, Inc., Sr. Sub. Notes | | |
| 215 | 9.125%, 10/15/15 | \$ | 208,550 |

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| Principal Amount* (000 \$ omitted) | Security | Value |
|--|---|---------------------|
| | ESCO Corp., Sr. Notes | |
| 160 | 8.625%, 12/15/13 ⁽⁷⁾ | \$ 156,000 |
| | ESCO Corp., Sr. Notes, Variable Rate | |
| 160 | 4.504%, 12/15/13 ⁽⁷⁾ | 143,600 |
| | | \$ 508,150 |
| Insurance 0.1% | | |
| | Alliant Holdings I, Inc. | |
| 115 | 11.00%, 5/1/15 ⁽⁷⁾ | \$ 105,512 |
| | HUB International Holdings, Inc. | |
| 140 | 9.00%, 12/15/14 ⁽⁷⁾ | 126,875 |
| | U.S.I. Holdings Corp., Sr. Notes, Variable Rate | |
| 115 | 4.758%, 11/15/14 ⁽⁷⁾ | 89,413 |
| | | \$ 321,800 |
| Leisure Goods/Activities/Movies 0.4% | | |
| | AMC Entertainment, Inc. | |
| 760 | 11.00%, 2/1/16 | \$ 790,400 |
| | Bombardier, Inc. | |
| 145 | 8.00%, 11/15/14 ⁽⁷⁾ | 142,281 |
| | HRP Myrtle Beach Operations, LLC/HRP Myrtle Beach Capital Corp., Variable Rate | |
| 405 | 0.00%, 4/1/12 ⁽³⁾⁽⁷⁾ | 41 |
| | Marquee Holdings, Inc., Sr. Disc. Notes | |
| 475 | 9.505%, 8/15/14 | 398,406 |
| | Royal Caribbean Cruises, Sr. Notes | |
| 105 | 7.00%, 6/15/13 | 93,712 |
| 40 | 6.875%, 12/1/13 | 34,800 |
| 25 | 7.25%, 6/15/16 | 20,438 |
| 50 | 7.25%, 3/15/18 | 39,250 |
| | Universal City Development Partners, Sr. Notes | |
| 280 | 11.75%, 4/1/10 | 280,000 |
| | | \$ 1,799,328 |
| Lodging and Casinos 0.7% | | |
| | Buffalo Thunder Development Authority | |
| 535 | 9.375%, 12/15/14 ⁽³⁾⁽⁷⁾ | \$ 97,638 |
| | CCM Merger, Inc. | |
| 370 | 8.00%, 8/1/13 ⁽⁷⁾ | 301,550 |
| | Chukchansi EDA, Sr. Notes, Variable Rate | |
| 310 | 4.913%, 11/15/12 ⁽⁷⁾ | 229,400 |
| | Fontainebleau Las Vegas Casino, LLC | |

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| | | |
|-----|---|---------|
| 525 | 10.25%, 6/15/15 ⁽³⁾⁽⁷⁾ | 21,000 |
| | Galaxy Entertainment Finance | |
| 320 | 9.875%, 12/15/12 ⁽⁷⁾ | 312,000 |
| | Greektown Holdings, LLC, Sr. Notes | |
| 110 | 10.75%, 12/1/13 ⁽³⁾⁽⁷⁾ | 24,200 |
| | Host Hotels and Resorts, LP, Sr. Notes | |
| 280 | 6.75%, 6/1/16 | 261,800 |
| | Indianapolis Downs, LLC & Capital Corp., Sr. Notes | |
| 115 | 11.00%, 11/1/12 ⁽⁷⁾ | 82,225 |
| | Inn of the Mountain Gods, Sr. Notes | |
| 565 | 12.00%, 11/15/10 ⁽³⁾ | 251,425 |
| | Majestic HoldCo, LLC | |
| 150 | 12.50%, 10/15/11 ⁽³⁾⁽⁷⁾ | 15 |
| | MGM Mirage, Inc. | |
| 20 | 7.50%, 6/1/16 | 14,400 |
| | Mohegan Tribal Gaming Authority, Sr. Sub. Notes | |
| 165 | 8.00%, 4/1/12 | 136,125 |
| 240 | 7.125%, 8/15/14 | 169,200 |
| 260 | 6.875%, 2/15/15 | 180,700 |

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| Principal Amount* (000 s omitted) | | Value |
|---|--|---------------------|
| | Security | |
| | OED Corp./Diamond Jo, LLC | |
| 125 | 8.75%, 4/15/12 | \$ 130,312 |
| | Park Place Entertainment | |
| 405 | 7.875%, 3/15/10 | 392,850 |
| | Pinnacle Entertainment, Inc., Sr. Sub. Notes | |
| 70 | 7.50%, 6/15/15 | 61,250 |
| | Pokagon Gaming Authority, Sr. Notes | |
| 112 | 10.375%, 6/15/14 ⁽⁷⁾ | 113,680 |
| | San Pasqual Casino | |
| 125 | 8.00%, 9/15/13 ⁽⁷⁾ | 118,750 |
| | Seminole Hard Rock Entertainment, Variable Rate | |
| 195 | 3.129%, 3/15/14 ⁽⁷⁾ | 149,175 |
| | Tunica-Biloxi Gaming Authority, Sr. Notes | |
| 345 | 9.00%, 11/15/15 ⁽⁷⁾ | 308,775 |
| | Waterford Gaming, LLC, Sr. Notes | |
| 310 | 8.625%, 9/15/14 ⁽⁷⁾ | 265,829 |
| | | \$ 3,622,299 |
| | Nonferrous Metals/Minerals 0.2% | |
| | FMG Finance PTY, Ltd. | |
| 785 | 10.625%, 9/1/16 ⁽⁷⁾ | \$ 847,800 |
| | | \$ 847,800 |
| | Oil and Gas 0.7% | |
| | Allis-Chalmers Energy, Inc., Sr. Notes | |
| 370 | 9.00%, 1/15/14 | \$ 279,350 |
| | Clayton Williams Energy, Inc. | |
| 205 | 7.75%, 8/1/13 | 156,825 |
| | Compton Pet Finance Corp. | |
| 410 | 7.625%, 12/1/13 | 284,950 |
| | Denbury Resources, Inc., Sr. Sub. Notes | |
| 55 | 7.50%, 12/15/15 | 53,900 |
| | El Paso Corp., Sr. Notes | |
| 245 | 9.625%, 5/15/12 | 255,788 |
| | Forbes Energy Services, Sr. Notes | |
| 350 | 11.00%, 2/15/15 | 252,000 |
| | OPTI Canada, Inc., Sr. Notes | |
| 110 | 7.875%, 12/15/14 | 70,950 |
| 195 | 8.25%, 12/15/14 | 127,725 |
| | Petrohawk Energy Corp., Sr. Notes | |
| 335 | 9.125%, 7/15/13 | 341,700 |
| | Petroleum Development Corp., Sr. Notes | |
| 135 | 12.00%, 2/15/18 | 126,225 |

| | | | |
|------------------------|--|--|---------------------|
| | Petroplus Finance, Ltd. | | |
| 510 | 7.00%, 5/1/17 ⁽⁷⁾ | | 448,800 |
| | Quicksilver Resources, Inc. | | |
| 320 | 7.125%, 4/1/16 | | 267,200 |
| | Sandridge Energy, Inc., Sr. Notes | | |
| 260 | 8.00%, 6/1/18 ⁽⁷⁾ | | 236,600 |
| | SemGroup, L.P., Sr. Notes | | |
| 605 | 8.75%, 11/15/15 ⁽³⁾⁽⁷⁾ | | 39,325 |
| | SESI, LLC, Sr. Notes | | |
| 65 | 6.875%, 6/1/14 | | 62,075 |
| | Stewart & Stevenson, LLC, Sr. Notes | | |
| 380 | 10.00%, 7/15/14 | | 336,300 |
| | | | \$ 3,339,713 |
| Publishing 0.4% | | | |
| | Dex Media West/Finance, Series B | | |
| 90 | 9.875%, 8/15/13 ⁽³⁾ | | \$ 19,125 |

Table of Contents**Principal
Amount***

| (000 s omitted) | Security | Value |
|---|--|---------------------|
| | Harland Clarke Holdings | |
| 40 | 9.50%, 5/15/15 | \$ 34,200 |
| | Laureate Education, Inc. | |
| 100 | 10.00%, 8/15/15 ⁽⁷⁾ | 90,750 |
| 1,179 | 10.25%, 8/15/15 ⁽²⁾⁽⁷⁾ | 1,004,569 |
| | Local Insight Regatta Holdings, Inc. | |
| 100 | 11.00%, 12/1/17 | 38,500 |
| | Nielsen Finance, LLC | |
| 585 | 10.00%, 8/1/14 | 555,750 |
| 80 | 12.50%, (0.00% until 2011), 8/1/16 | 56,400 |
| | Reader s Digest Association, Inc. (The), Sr. Sub. Notes | |
| 505 | 9.00%, 2/15/17 ⁽³⁾ | 13,256 |
| | | \$ 1,812,550 |
| Rail Industries | 0.1% | |
| | American Railcar Industry, Sr. Notes | |
| 195 | 7.50%, 3/1/14 | \$ 181,838 |
| | Kansas City Southern Mexico, Sr. Notes | |
| 315 | 7.625%, 12/1/13 | 286,650 |
| 100 | 7.375%, 6/1/14 | 89,000 |
| 220 | 8.00%, 6/1/15 | 218,900 |
| | | \$ 776,388 |
| Retailers (Except Food and Drug) | 0.6% | |
| | Amscan Holdings, Inc., Sr. Sub. Notes | |
| 455 | 8.75%, 5/1/14 | \$ 414,050 |
| | Neiman Marcus Group, Inc. | |
| 841 | 9.00%, 10/15/15 | 630,715 |
| 1,020 | 10.375%, 10/15/15 | 765,000 |
| | Sally Holdings, LLC, Sr. Notes | |
| 530 | 10.50%, 11/15/16 | 552,525 |
| | Yankee Acquisition Corp., Series B | |
| 465 | 8.50%, 2/15/15 | 423,150 |
| | | \$ 2,785,440 |
| Steel | 0.0% | |
| | RathGibson, Inc., Sr. Notes | |
| 495 | 11.25%, 2/15/14 ⁽³⁾ | \$ 180,675 |
| | | \$ 180,675 |
| Surface Transport | 0.0% | |

| | | | |
|--------------------------------|--|----|------------------|
| | CEVA Group, PLC, Sr. Notes | | |
| 230 | 10.00%, 9/1/14 ⁽⁷⁾ | \$ | 199,238 |
| | | \$ | 199,238 |
| Telecommunications 0.6% | | | |
| | Digicel Group, Ltd., Sr. Notes | | |
| 310 | 9.25%, 9/1/12 ⁽⁷⁾ | \$ | 310,775 |
| 989 | 9.125%, 1/15/15 ⁽⁷⁾ | | 890,100 |
| | Intelsat Bermuda, Ltd. | | |
| 815 | 11.25%, 6/15/16 | | 853,712 |
| | Qwest Corp., Sr. Notes, Variable Rate | | |
| 1,025 | 3.879%, 6/15/13 | | 953,250 |
| | | \$ | 3,007,837 |
| Utilities 0.2% | | | |
| | AES Corp. | | |
| 55 | 8.00%, 10/15/17 | \$ | 52,937 |
| | Edison Mission Energy, Sr. Notes | | |
| 25 | 7.50%, 6/15/13 | | 22,375 |
| | NGC Corp. | | |
| 430 | 7.625%, 10/15/26 | | 268,750 |

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| Principal Amount* (000 s omitted) | Security | Value |
|--|--|----------------------|
| | NRG Energy, Inc. | |
| 175 | 7.25%, 2/1/14 | \$ 170,625 |
| 390 | 7.375%, 1/15/17 | 372,450 |
| | Reliant Energy, Inc., Sr. Notes | |
| 20 | 7.625%, 6/15/14 | 18,400 |
| | | \$ 905,537 |
| Total Corporate Bonds & Notes (identified cost \$50,716,062) | | \$ 42,855,427 |

Asset-Backed Securities 0.2%

| Principal Amount (000 s omitted) | Security | Value |
|---|--|-------------------|
| \$ 558 | Alzette European CLO SA, Series 2004-1A, Class E2, 7.129%, 12/15/20 ⁽⁹⁾ | \$ 83,643 |
| 696 | Avalon Capital Ltd. 3, Series 1A, Class D, 2.357%, 2/24/19 ⁽⁷⁾⁽⁹⁾ | 69,609 |
| 837 | Babson Ltd., Series 2005-1A, Class C1, 2.459%, 4/15/19 ⁽⁷⁾⁽⁹⁾ | 125,532 |
| 1,000 | Bryant Park CDO Ltd., Series 2005-1A, Class C, 2.559%, 1/15/19 ⁽⁷⁾⁽⁹⁾ | 30,000 |
| 871 | Centurion CDO 8 Ltd., Series 2005-8A, Class D, 6.129%, 3/8/17 ⁽⁹⁾ | 174,222 |
| 750 | Centurion CDO 9 Ltd., Series 2005-9A, Class D1, 5.264%, 7/17/19 ⁽⁹⁾ | 150,000 |
| 750 | Comstock Funding Ltd., Series 2006-1A, Class D, 4.61%, 5/30/20 ⁽⁷⁾⁽⁹⁾ | 37,500 |
| 1,000 | First CLO Ltd., Series 2004-1A1, Class C, 2.80%, 7/27/16 ⁽⁷⁾⁽⁹⁾ | 200,000 |
| Total Asset-Backed Securities (identified cost \$6,244,593) | | \$ 870,506 |

Common Stocks 0.0%

| Shares | Security | Value |
|--------------------------------------|---|------------------|
| Building and Development 0.0% | | |
| 569 | United Subcontractors, Inc. ⁽⁵⁾⁽⁸⁾ | \$ 72,822 |
| | | \$ 72,822 |
| Chemicals and Plastics 0.0% | | |
| 146 | Wellman Holdings, Inc. ⁽⁵⁾⁽⁸⁾ | \$ 36,478 |

| | | | |
|------------------------------------|--|-----------|----------------|
| | | \$ | 36,478 |
| Food Service | 0.0% | | |
| 25,547 | Buffets, Inc. ⁽⁸⁾ | \$ | 102,188 |
| | | \$ | 102,188 |
| Nonferrous Metals/Minerals | 0.0% | | |
| 701 | Euramax International, Inc. ⁽⁵⁾⁽⁸⁾ | \$ | 0 |
| | | \$ | 0 |
| Publishing | 0.0% | | |
| 2,290 | Source Interlink Companies, Inc. ⁽⁵⁾⁽⁸⁾ | \$ | 32,518 |
| | | \$ | 32,518 |
| Total Common Stocks | | | |
| (identified cost \$181,258) | | \$ | 244,006 |

Table of Contents**Convertible Preferred Stocks 0.0%**

| Shares | Security | Value |
|---|--|------------------|
| Telecommunications | 0.0% | |
| 479 | Crown Castle International Corp., 6.25% ⁽²⁾ | \$ 24,249 |
| Total Convertible Preferred Stocks | | |
| (identified cost \$22,753) | | \$ 24,249 |

Miscellaneous 0.0%

| Shares | Security | Value |
|------------------------------|---|-------------|
| Oil and Gas | 0.0% | |
| 115,000 | VeraSun Energy Corp., Escrow Certificate ⁽³⁾⁽⁵⁾⁽⁸⁾ | \$ 0 |
| Total Miscellaneous | | |
| (identified cost \$0) | | \$ 0 |

Closed-End Investment Companies 2.3%

| Shares | Security | Value |
|--|--|----------------------|
| 173,420 | BlackRock Floating Rate Income Strategies Fund II, Inc. | \$ 1,985,659 |
| 20,864 | BlackRock Global Floating Rate Income Trust | 243,483 |
| 2,933 | First Trust/Four Corners Senior Floating Rate Income Fund | 31,970 |
| 345,089 | First Trust/Four Corners Senior Floating Rate Income Fund II | 3,744,216 |
| 521,233 | ING Prime Rate Trust | 2,439,370 |
| 173,333 | LMP Corporate Loan Fund, Inc. | 1,598,130 |
| 50,753 | Nuveen Floating Rate Income Fund | 427,848 |
| 8,502 | Nuveen Floating Rate Income Opportunity Fund | 70,652 |
| 23,445 | Nuveen Senior Income Fund | 121,914 |
| 136 | PIMCO Floating Rate Income Fund | 1,447 |
| 1,620 | PIMCO Floating Rate Strategy Fund | 13,932 |
| 293 | Pioneer Floating Rate Trust | 3,030 |
| 268,136 | Van Kampen Senior Income Trust | 927,750 |
| Total Closed-End Investment Companies | | |
| (identified cost \$18,598,351) | | \$ 11,609,401 |

Table of Contents**Short-Term Investments 1.7%****Interest**

| (000 s Omitted) | Description | Value |
|--|--|-------------------------|
| \$ 8,368 | Cash Management Portfolio, 0.00% ⁽¹⁰⁾ | \$ 8,368,221 |
| Total Short-Term Investments | | |
| (identified cost \$8,368,221) | | \$ 8,368,221 |
| Total Investments 155.7% | | |
| (identified cost \$889,886,872) | | \$ 773,481,365 |
| Less Unfunded Loan Commitments (0.6)% | | \$ (3,119,865) |
| Net Investments 155.1% | | |
| (identified cost \$886,767,007) | | \$ 770,361,500 |
| Other Assets, Less Liabilities (25.9)% | | \$ (128,667,959) |
| Auction Preferred Shares Plus Cumulative Unpaid Dividends (29.2)% | | \$ (145,053,808) |
| Net Assets Applicable to Common Shares 100.0% | | \$ 496,639,733 |

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

DIP - Debtor in Possession

EUR - Euro

GBP - British Pound Sterling

* In U.S. dollars unless otherwise indicated.

- (1) Senior floating-rate interests (Senior Loans) often require prepayments from excess cash flows or permit the borrowers to repay at their election. The degree to which borrowers repay, whether as a contractual requirement or at their election, cannot be predicted with accuracy. As a result, the actual remaining maturity may be substantially less than the stated maturities shown. However, Senior Loans will have an expected average life of approximately two to four years. The stated interest rate represents the weighted

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average interest rate of all contracts within the senior loan facility and includes commitment fees on unfunded loan commitments, if any. Senior Loans typically have rates of interest which are redetermined either daily, monthly, quarterly or semi-annually by reference to a base lending rate, plus a premium. These base rates are primarily the London Interbank Offered Rate (LIBOR) and secondarily, the prime rate offered by one or more major United States banks (the Prime Rate) and the certificate of deposit (CD) rate or other base lending rates used by commercial lenders.

- (2) Represents a payment-in-kind security which may pay all or a portion of interest/dividends in additional par/shares.
- (3) Currently the issuer is in default with respect to interest payments.
- (4) Unfunded or partially unfunded loan commitments. The Trust may enter into certain credit agreements all or a portion of which may be unfunded. The Trust is obligated to fund these commitments at the borrower's discretion.
- (5) Security valued at fair value using methods determined in good faith by or at the direction of the Trustees.
- (6) This Senior Loan will settle after August 31, 2009, at which time the interest rate will be determined.
- (7) Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities may be sold in transactions exempt from registration, normally to qualified institutional buyers. At August 31, 2009, the aggregate value of these securities is \$10,631,170 or 2.1% of the Trust's net assets applicable to common shares.
- (8) Non-income producing security.
- (9) Variable rate security. The stated interest rate represents the rate in effect at August 31, 2009.
- (10) Affiliated investment company available to Eaton Vance portfolios and funds which invests in high quality, U.S. dollar denominated money market instruments. The rate shown is the annualized seven-day yield as of August 31, 2009. Net income allocated from the investment in Cash Management Portfolio for the fiscal year to date ended August 31, 2009 was \$143.
- (11) Defaulted matured bond.

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A summary of financial instruments outstanding at August 31, 2009 is as follows:

Forward Foreign Currency Exchange Contracts**Sales**

| Settlement Date | Deliver | In Exchange For | Net Unrealized Depreciation |
|------------------------|-------------------------------------|------------------------------------|------------------------------------|
| 9/30/09 | British Pound Sterling 8,672,113 | United States Dollar 14,068,335 | \$ (48,471) |
| 9/30/09 | Euro 19,468,204 | United States Dollar 27,888,203 | (22,309) |
| | | | \$ (70,780) |

At August 31, 2009, the Trust had sufficient cash and/or securities to cover commitments under these contracts.

The Trust is subject to foreign exchange risk in the normal course of pursuing its investment objectives. Because the Trust holds foreign currency denominated investments, the value of these investments and related receivables and payables may change due to future changes in foreign currency exchange rates. To hedge against this risk, the Trust may enter into forward foreign currency exchange contracts. The Trust may also enter into such contracts to hedge the currency risk of investments it anticipates purchasing.

At August 31, 2009, the aggregate fair value of derivative instruments (not accounted for as hedging instruments under Financial Accounting Standards Board (FASB) Statement of Financial Accounting Standards No. 133) in a liability position and whose primary underlying risk exposure is foreign exchange risk was \$70,780.

The cost and unrealized appreciation (depreciation) of investments of the Trust at August 31, 2009, as determined on a federal income tax basis, were as follows:

| | |
|------------------------------------|-------------------------|
| Aggregate cost | \$ 887,271,050 |
| Gross unrealized appreciation | \$ 8,009,167 |
| Gross unrealized depreciation | (124,918,717) |
| Net unrealized depreciation | \$ (116,909,550) |

FASB Statement of Financial Accounting Standards No. 157, Fair Value Measurements, established a three-tier hierarchy to prioritize the assumptions, referred to as inputs, used in valuation techniques to measure fair value. The three-tier hierarchy of inputs is summarized in the three broad levels listed below.

Level 1 quoted prices in active markets for identical investments

Level 2 other significant observable inputs (including quoted prices for similar investments, interest rates, prepayment speeds, credit risk, etc.)

Level 3 significant unobservable inputs (including a fund's own assumptions in determining the fair value of investments)

The inputs or methodology used for valuing securities are not necessarily an indication of the risk associated with investing in those securities.

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At August 31, 2009, the inputs used in valuing the Trust's investments, which are carried at value, were as follows:

| Assets Description | Quoted Prices in Active Markets for Identical Assets (Level 1) | Significant Other Observable Inputs (Level 2) | Significant Unobservable Inputs (Level 3) | Total |
|---|--|---|---|-----------------------|
| Senior Floating-Rate Interests (Less Unfunded Loan Commitments) | \$ | \$ 705,722,239 | \$ 667,451 | \$ 706,389,690 |
| Corporate Bonds & Notes | | 42,811,641 | 43,786 | 42,855,427 |
| Asset-Backed Securities | | 870,506 | | 870,506 |
| Common Stocks | | 102,188 | 141,818 | 244,006 |
| Convertible Preferred Stocks | | 24,249 | | 24,249 |
| Closed-End Investment Companies | 11,609,401 | | | 11,609,401 |
| Short-Term Investments | 8,368,221 | | | 8,368,221 |
| Miscellaneous | | | 0 | 0 |
| Total Investments | \$ 19,977,622 | \$ 749,530,823 | \$ 853,055 | \$ 770,361,500 |
| Liability Description | | | | |
| Forward Foreign Currency Exchange Contracts | \$ | \$ (70,780) | \$ | \$ (70,780) |
| Total | \$ | \$ (70,780) | \$ | \$ (70,780) |

The following is a reconciliation of Level 3 assets for which significant unobservable inputs were used to determine fair value:

| | Investments in Senior Floating-Rate Interests | Investments in Corporate Bonds & Notes | Investments in Common Stocks | Investments in Miscellaneous | Total |
|---------------------------------------|--|---|---|---|--------------|
| Balance as of May 31, 2009 | \$ 745,413 | \$ 42,632 | \$ 36,466 | \$ | \$ 824,511 |
| Realized gains (losses) | (900,416) | | | | (900,416) |

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| | | | | |
|--|-------------------|------------------|-------------------|------------------------|
| Change in net unrealized appreciation (depreciation) | 855,467 | (3,555) | 13 | 851,925 |
| Net purchases (sales) | (33,013) | 3,953 | 105,339 | 76,279 |
| Accrued discount (premium) | | 756 | | 756 |
| Net transfers to (from) Level 3 | | | 0 | 0 |
| Balance as of August 31, 2009 | \$ 667,451 | \$ 43,786 | \$ 141,818 | \$ 0 \$ 853,055 |

| | | | | |
|---|-------------------|-------------------|--------------|-------------------|
| Change in net unrealized appreciation (depreciation) on investments still held as of August 31, 2009 | \$ (3,539) | \$ (3,555) | \$ 13 | \$ (7,081) |
|---|-------------------|-------------------|--------------|-------------------|

For information on the Trust's policy regarding the valuation of investments and other significant accounting policies, please refer to the Trust's most recent financial statements included in its semiannual or annual report to shareholders.

On October 19, 2009, the Trust's Trustees approved the redemption of \$65 million of the Trust's Auction Preferred Shares at a redemption price of \$25,000 per share plus accumulated but unpaid dividends. It is anticipated that the redemption will be completed by November 10, 2009. The Trust has arranged to increase the commitment under its existing financing arrangement to fund the redemption.

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Item 2. Controls and Procedures

(a) It is the conclusion of the registrant's principal executive officer and principal financial officer that the effectiveness of the registrant's current disclosure controls and procedures (such disclosure controls and procedures having been evaluated within 90 days of the date of this filing) provide reasonable assurance that the information required to be disclosed by the registrant on this Form N-Q has been recorded, processed, summarized and reported within the time period specified in the Commission's rules and forms and that the information required to be disclosed by the registrant on this Form N-Q has been accumulated and communicated to the registrant's principal executive officer and principal financial officer in order to allow timely decisions regarding required disclosure.

(b) There have been no changes in the registrant's internal controls over financial reporting during the fiscal quarter for which the report is being filed that have materially affected, or are reasonably likely to materially affect the registrant's internal control over financial reporting.

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Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Eaton Vance Floating Rate Income Trust

By: /s/ Scott H. Page

Scott H. Page
President

Date: October 26, 2009

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By: /s/ Scott H. Page

Scott H. Page
President

Date: October 26, 2009

By: /s/ Barbara E. Campbell

Barbara E. Campbell
Treasurer

Date: October 26, 2009