

PARK NATIONAL CORP /OH/
Form 8-K
September 16, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 15, 2009

Park National Corporation

(Exact name of registrant as specified in its charter)

Ohio

(State or other Jurisdiction of
Incorporation)

1-13006

(Commission File Number)

31-1179518

(IRS Employer Identification No.)

50 North Third Street, P.O. Box 3500, Newark, Ohio 43058-3500

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: **(740) 349-8451**

Not Applicable

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 – Regulation FD Disclosure.

C. Daniel DeLawder, Chairman of the Board and Chief Executive Officer of Park National Corporation (“Park”), made a presentation at the INVEST Ohio Equity Conference on September 15, 2009. The slides that accompanied the presentation are furnished in this Current Report on Form 8-K, pursuant to this Item 7.01, as Exhibit 99.1, and are incorporated herein by reference. The slides are also available in the “Investor Presentations” section of Park’s web site at www.parknationalcorp.com.

Except for the cover page, the slides used for the INVEST Ohio Equity Conference on September 15, 2009 were the same as the slides used for the Rodman and Renshaw Annual Global Investment Conference on September 10, 2009. Park filed a Form 8-K on September 9, 2009 including the slide presentation for the Rodman and Renshaw Annual Global Investment Conference as Exhibit 99.1.

Without limiting the generality of the foregoing, the text of the slide from the INVEST Ohio Equity Conference presentation entitled “Forward-looking Statements” is incorporated by reference into this Item 7.01.

No part of this Current Report on Form 8-K shall be deemed incorporated by reference into any registration statement filed by Park under the Securities Act of 1933.

Item 9.01 – Financial Statements and Exhibits.

- (a) Not applicable
- (b) Not applicable
- (c) Not applicable
- (d) Exhibits. The following exhibit is furnished with this Current Report on Form 8-K:

<u>Exhibit No.</u>	<u>Description</u>
99.1	Slide presentation for Park National Corporation, made on September 15, 2009, by C. Daniel DeLawder at the INVEST Ohio Equity Conference (furnished pursuant to Item 7.01 hereof). [Remainder of page intentionally left blank; signature on following page.]

2

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PARK NATIONAL CORPORATION

Dated: September 16, 2009

By: /s/ John W. Kozak
John W. Kozak
Chief Financial Officer

3

3

INDEX TO EXHIBITS

Current Report on Form 8-K
Dated September 15, 2009

Park National Corporation

Exhibit No.	Description
99.1	Slide presentation for Park National Corporation, made on September 15, 2009, by C. Daniel DeLawder at the INVEST Ohio Equity Conference (furnished pursuant to Item 7.01 hereof).

4

4