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MORGAN GROUP HOLDING CO
Form 10QSB
August 11, 2006

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 10-QSB

[X] QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2006

Or

[] TRANSITION REPORT PURSUANT TO SECTION 13 OF 15(D) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission File No. 333-73996

MORGAN GROUP HOLDING CO.

(Exact name of small business issuing as specified in its charter)

Delaware

13-4196940

(State or other jurisdiction of
Incorporation of organization)

(IRS Employer
Identification Number)

401 Theodore Fremd Avenue, Rye, New York

10580

(Address of principal executive offices)

(Zip Code)

(914) 921-1877

Insurer's telephone number, including area code

State the number of shares outstanding of each of the issuer's classes of common
equity, as of the latest practical date.

Class -----	Outstanding at July 31, 2006 -----
Common Stock, \$.01 par value	3,055,345

Transitional Small Business Disclosure Format (Check One): Yes () No (X)

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