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TRIANGLE PHARMACEUTICALS INC
Form POS AM
April 25, 2001

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON APRIL 25, 2001
REGISTRATION NO. 333-39118

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

TRIANGLE PHARMACEUTICALS, INC.
(Exact name of Registrant as Specified in Its Charter)

DELAWARE	56-1930728
(State or Other Jurisdiction of Incorporation or Organization)	(I.R.S. Employer Identification No.)

4 UNIVERSITY PLACE
4611 UNIVERSITY DRIVE
DURHAM, NORTH CAROLINA 27707
(919) 493-5980
(Address, Including Zip Code and Telephone, Including Area Code,
of Registrant's Principal Executive Offices)

DAVID W. BARRY, M.D.
CHAIRMAN AND CHIEF EXECUTIVE OFFICER
TRIANGLE PHARMACEUTICALS, INC.
4 UNIVERSITY PLACE, 4611 UNIVERSITY DRIVE
DURHAM, NORTH CAROLINA 27707, (919) 493-5980
(Name, Address, Including Zip Code and Telephone Number,
Including Area Code, of Agent for Service)

Copies To:
RACHEL MANDELL, ESQ.
TRIANGLE PHARMACEUTICALS, INC.
4 UNIVERSITY PLACE, 4611 UNIVERSITY DRIVE
DURHAM, NORTH CAROLINA 27707, (919) 493-5980

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DEREGISTRATION OF SHARES

Triangle Pharmaceuticals is filing this post effective amendment to deregister, as of the date hereof, 304,373 shares of Triangle Pharmaceuticals' common stock remaining unsold at the conclusion of the offering described in the registration statement on Form S-3 (Reg. No. 333-39118). The shares were being offered by selling stockholders of Triangle Pharmaceuticals.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Durham, State of North Carolina, on April 25, 2001.

TRIANGLE PHARMACEUTICALS, INC.

By: /s/ David W. Barry

David W. Barry
CHAIRMAN AND CHIEF EXECUTIVE OFFICER

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

SIGNATURE	TITLE	
----- /s/ David W. Barry ----- David W. Barry	Chairman of the Board and Chief Executive Officer (Principal Executive Officer)	April 25, 2001
----- /s/ Chris A. Rallis ----- Chris A. Rallis	Director, President and Chief Operating Officer	April 25, 2001
----- /s/ Robert F. Amundsen, Jr. ----- Robert F. Amundsen, Jr.	Executive Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)	April 25, 2001
* ----- Anthony B. Evnin	Director	April 25, 2001
* ----- Standish M. Fleming	Director	April 25, 2001

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----- Director April 25, 2001
Dennis B. Gillings

*

----- Director April 25, 2001
Arthur J. Higgins

*

----- Director April 25, 2001
Henry G. Grabowski

*

----- Director April 25, 2001
George McFadden

*By: /s/ David W. Barry

David W. Barry
ATTORNEY-IN-FACT