

MITTAL STEEL CO N.V.
Form 425
February 15, 2006
Filed by Mittal Steel Company N.V.

Pursuant to Rule 425 under the United States

Securities Act of 1933, as amended

Subject Company: Arcelor S.A.

Commission File No. of Mittal Steel: 001-14666

Date: February 15, 2006

[Redacted content consisting of multiple thick black horizontal bars]

