

OLIN CORP  
Form S-8 POS  
August 24, 2018

Registration No. 333-39303

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1  
TO FORM S-8  
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

OLIN CORPORATION  
(Exact name of registrant as specified in its charter)

Virginia 1-1070 13-1872319  
(State or Other Jurisdiction of Incorporation) (Commission File Number) (IRS Employer Identification No.)

190 Carondelet Plaza, Suite 1530 63105  
Clayton, Missouri (Zip Code)  
(Address of principal executive offices)

OLIN CORPORATION EMPLOYEE DEFERRAL PLAN  
(Full title of the plan)

E. A. Blanchard  
Vice President, General Counsel and Secretary  
Olin Corporation  
190 Carondelet Plaza, Suite 1530  
Clayton, Missouri 63105  
(Name and address of agent for service)

314-480-1400  
(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company or an emerging growth company under Rule 12b-2 of the Exchange Act.

Large accelerated filer  Accelerated filer   
Non-accelerated filer  Smaller reporting company   
Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 relates to the Registration Statement on Form S-8 (Commission File No. 333-39303) filed with the Securities and Exchange Commission on November 3, 1997, pertaining to the registration of 100,000 shares of common stock, issuable under the Olin Corporation Employee Deferral Plan (the "Plan").

The Registrant is filing this Post-Effective Amendment No. 1 to deregister all shares of common stock that have not been sold or otherwise issued under the Plan.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Clayton, State of Missouri, on August 24, 2018.

OLIN CORPORATION

By: /s/ ERIC A. BLANCHARD

Name: Eric A. Blanchard

Title: Vice President, General Counsel  
and Secretary

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in the capacities and on the date indicated.

/s/ JOHN E. FISCHER

John E. Fischer  
Chairman, President and Chief Executive Officer and Director  
(Principal Executive Officer)

/s/ C. ROBERT BUNCH

C. Robert Bunch  
Director

/s/ TODD A. SLATER

Todd A. Slater  
Vice President and Chief Financial Officer  
(Principal Financial Officer)

/s/ RANDALL W. LARRIMORE

Randall W. Larrimore  
Director

/s/ R. NICHOLE SUMNER

R. Nichole Sumner  
Vice President and Controller  
(Principal Accounting Officer)

/s/ JOHN M. B. O'CONNOR

John M. B. O'Connor  
Director

/s/ GRAY G. BENOIST

Gray G. Benoist  
Director

/s/ EARL L. SHIPP

Earl L. Shipp  
Director

/s/ DONALD W. BOGUS

Donald W. Bogus  
Director

/s/ STEPHANIE A. STREETER

Stephanie A. Streeter  
Director

/s/ VINCE J. SMITH  
Vince J. Smith  
Director

/s/ WILLIAM H. WEIDEMAN  
William H. Weideman  
Director

/s/ CAROL A. WILLIAMS  
Carol A. Williams  
Director