Edgar Filing: NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/ - Form FWP

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/

Form FWP

November 19, 2013

Filed pursuant to Rule 433 Registration No. 333-177949 CUSIP #: 63743HEH1

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION

Medium-Term Notes, Series C With Maturities of Nine Months or More from Date of Issue

Floating Rate Notes

Issuer: National Rural Utilities Cooperative Finance

Corporation

Issue Ratings: A2 / A (Moody's / S&P)

Principal Amount: \$250,000,000

Security Type: Senior Unsecured

Issue Price: 100% of Principal Amount

Trade Date: 11/19/2013

Original Issue Date: 11/26/2013

Maturity Date: 11/23/2016

Initial Interest Rate: Determined as if the Original Issue Date was an Interest

Reset Date

Base Rate: USD 3-month LIBOR

Spread: Plus 30 basis points

Index Maturity: 3-month

Interest Payment Dates: February 23, May 23, August 23, and November 23, and

the maturity date, commencing February 23, 2014

Interest Reset Dates: February 23, May 23, August 23, and November 23

Payment at Maturity: The payment at maturity will be 100% of the Principal

Amount plus accrued and unpaid interest, if any

Redemption Date: None

None

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Agent's Discount or Commission:

Agent(s): SunTrust Robinson Humphrey, Inc.

Capacity: Agent

Form of Note: Book-Entry

(Book-Entry or Certificated)

Denominations: \$1,000 x \$1,000

Other Terms: None

Note: A securities rating is not a recommendation to buy, sell, or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission (SEC) for this offering. Before you invest, you should read the prospectus for this offering in that registration statement, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by searching the SEC online database (EDGAR®) at www.sec.gov. Alternatively, you may obtain a copy of the prospectus from SunTrust Robinson Humphrey, Inc. by calling toll-free at 1-800-685-4786.