INFOINTERACTIVE INC Form SC 13D/A August 16, 2001

INFOINTERACTIVE1.DOC/8-15-01 1.

EDGAR VERSION

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> SCHEDULE 13D/A (Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULE 13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(a) (Amendment No. 1) \*

InfoInterActive Inc.

\_\_\_\_\_

(Name of Issuer)

Common Shares, no par value \_\_\_\_\_

(Title of Class of Securities)

45691810C

(CUSIP Number)

F. Thomas Dunlap Senior Vice President, General Counsel and Secretary Intel Corporation 2200 Mission College Boulevard Santa Clara, CA 95052 Telephone: (408) 765-8080 \_\_\_\_\_

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

July 19, 2001 \_\_\_\_\_

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1 (e), 13d-1 (f) or 13d-1 (g), check the following box [ ].

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act.

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CUSIP No. 45691810C Schedule 13D/A Page 2 of 10 Pages S.S. or I.R.S. IDENTIFICATION NO. OF 94-1672743 ABOVE PERSON: 1. NAME OF REPORTING PERSON: ABOVE PERSON: 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*\* (b)[] 3. SEC USE ONLY 4. SOURCE OF FUNDS\*\* WC 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS [] REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) 6. CITIZENSHIP OR PLACE OF ORGANIZATION: DELAWARE 7. SOLE VOTING POWER: -0-NUMBER OF SHARES 8. SHARED VOTING POWER: -0-BENEFICIALLY OWNED BY EACH 9. SOLE DISPOSITIVE POWER: -0-REPORTING PERSON WITH 10. SHARED DISPOSITIVE POWER: -0-11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON: -0-12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*\* [] 13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 0.0% (11):14. TYPE OF REPORTING PERSON: CO \*\*SEE INSTRUCTIONS BEFORE FILLING OUT! Intel Corporation ("Intel" or the "Reporting Person") hereby amends its statement on Schedule 13D filed with the Securities and Exchange Commission on March 8, 2000 with respect to the Common Shares (the "Common Shares") of InfoInteractive Inc. CUSIP No. 45691810C Schedule 13D/A Page 3 of 10 Pages ITEM 2. Identity and Background. (a) Name of Person Filing: Intel Corporation (the "Reporting Person")

(b) Address of Principal Business Office:

> 2200 Mission College Boulevard Santa Clara, CA 95052-8119

(c) Principal Business:

Manufacturer of microcomputer components, modules and systems.

(d) Criminal Proceedings:

During the last five years, neither the

Reporting Person nor any executive officer or director of the Reporting Person has been convicted in any criminal proceeding.

(e) Civil Proceedings:

During the last five years, neither the Reporting Person nor any executive officer or director of the Reporting Person has been party to any civil proceeding of a judicial or administrative body of competent jurisdiction as a result of which such person was or is subject to any judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, Federal or State securities laws or finding any violation with respect to such laws.

(f) Place of Organization:

Delaware

Attached hereto as Appendix A is information required by this Item 2 with respect to the executive officers and directors of the Reporting Person. All such individuals are U.S. citizens, except as otherwise indicated on Appendix A.

ITEM 5. Interest in Securities of the Issuer.

(a) Number of Shares Beneficially Owned: O shares

Percent of Class: 0.0% of the Issuer's outstanding Common Shares, (based upon 19,817,671 Common Shares issued and outstanding as of May 18, 2001 as represented by the Issuer).

(b) Sole Power to Vote, Direct the Vote of, or Dispose of Shares: 0 shares

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Recent Transactions: On May 18, 2001, the (C) Issuer entered into an Acquisition Agreement (the "Acquisition Agreement") with America Online, Inc. ("AOL") and IAN Acquisition ULC ("Acquirer") providing for, among other things, the acquisition of all of the outstanding Common Shares of Issuer (the "Arrangement"). On July 19, 2001, AOL, Acquirer and the Issuer effected the transactions contemplated by the Acquisition Agreement and executed Arrangement. As a result thereof, all of the 1,803,922 Common Shares beneficially owned by Reporting Person were transferred to AOL and Acquirer in exchange for a purchase price equal to \$1.42 per Common Share. This Schedule 13D/A reflects the disposition of all of the Common

Shares held by the Reporting Person as a result of AOL's acquisition of the Issuer through Acquirer, its wholly-owned subsidiary.

- (d) Rights with Respect to Dividends or Sales Proceeds: N/A
- (e) Date of Cessation of Five Percent Beneficial Ownership: July 19, 2001

ITEM 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

The information set forth in Item 5(c) is incorporated herein by reference. The Reporting Person, the Acquirer and AOL entered into a Shareholder Agreement dated May 18, 2001 (the "Shareholder Agreement") pursuant to which the Reporting Person agreed to vote all of the Common Shares owned by it in favor of the approval, adoption, consent and ratification of the Arrangement and the Acquisition Agreement.

ITEM 7. Material to be Filed as Exhibits.

The Acquisition Agreement and the Shareholder Agreement are incorporated herein by reference to Exhibits 1 and 4, respectively, of the Statement on Form 13D filed by AOL Time Warner Inc. and AOL on May 29, 2001.

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#### SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated as of Aug. 15, 2001.

INTEL CORPORATION

By: /s/F. Thomas Dunlap, Jr.

F. Thomas Dunlap, Jr.

Senior Vice President, General Counsel and Secretary

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APPENDIX A

DIRECTORS

The following is a list of all Directors of Intel Corporation and certain other information with respect to each Director. All Directors are United States citizens except as indicated below.

Name: Craig R. Barrett

Business Intel Corporation, 2200 Mission College

Boulevard, Santa Clara, CA 95052 Address:

Principal President and Chief Executive Officer

Occupation:

Name, principal Intel Corporation, a manufacturer of

business and microcomputer components, modules and systems.

address of 2200 Mission College Boulevard
corporation or Santa Clara, CA 95052

other

organization in which employment is conducted:

Name: John Browne

BP Amoco p.l.c., Britannic House, 1 Finsbury Business

Address: Circus, London EC2M 7BA

Principal Group Chief Executive

Occupation:

Name, principal The BP Amoco p.l.c., an integrated oil

business and company.
address of Britannic House, 1 Finsbury Circus

corporation or London EC2M 7BA

other

organization in which employment is conducted:

Citizenship: British

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Winston H. Chen Name:

Business Paramitas Foundation, 3945 Freedom Circle,

Address: Suite 760, Santa Clara, CA 95054

Principal Chairman

Occupation:

Name, principal Paramitas Foundation, a charitable foundation.

business and 3945 Freedom Circle, Suite 760 address of Santa Clara, CA 95054

corporation or

other

organization in

which employment is conducted:

Name: Andrew S. Grove

Business Intel Corporation, 2200 Mission College

Address: Boulevard, Santa Clara, CA 95052

Chairman of the Board of Directors Principal

Occupation:

Name, principal Intel Corporation, a manufacturer of

business and microcomputer components, modules and systems.
address of 2200 Mission College Boulevard
corporation or Santa Clara, CA 95052

other

organization in which employment is conducted:

Name: D. James Guzy

The Arbor Company, 1340 Arbor Road, Menlo Business

Park, CA 94025 Address:

Principal Chairman

Occupation:

Name, principal The Arbor Company, a limited partnership business and engaged in the electronics and computer

address of industry.

corporation or 1340 Arbor Road other Menlo Park, CA 94025

organization in which employment is conducted:

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Name: Reed E. Hundt

Charles Ross Partners LLC, 1909 K Street NW, Business

Suite 820, Washington, DC 20006 Address:

Principal Principal Partner

Occupation:

Name, principal Charles Ross Partners LLC, a law firm.

business and 1909 K Street NW, Suite 820

address of Washington, DC 20006

corporation or

other

organization in which employment is conducted:

Name: David S. Pottruck

Business The Charles Schwab Corporation, 101 Montgomery

Address: Street, San Francisco, CA 94104

President and Co-Chief Executive Officer Principal

Occupation:

Name, principal The Charles Schwab Corporation, a financial

business and services provider address of 101 Montgomery Street

other

corporation or San Francisco, CA 94104

organization in which employment is conducted:

Name: Jane E. Shaw

Business AeroGen, Inc., 1310 Orleans Drive, Sunnyvale,

CA 94089 Address:

Principal Chairman and Chief Executive Officer

Occupation:

Name, principal AeroGen, Inc., a pulmonary drug delivery

business and company

address of 1310 Orleans Drive corporation or Sunnyvale, CA 94089

other

organization in which employment is conducted:

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Leslie L. Vadasz

Business 2200 Mission College Boulevard, Santa Clara,

CA 95052 Address:

Principal Executive Vice President; President, Intel

Occupation: Capital

Name, principal Intel Corporation, a manufacturer of

business and microcomputer components, modules and systems. address of 2200 Mission College Boulevard

other

organization in which employment is conducted:

corporation or Santa Clara, CA 95052

David B. Yoffie Name:

Harvard Business School, Morgan Hall 215, Business Soldiers Field Park Road, Boston, MA 02163 Address:

Max and Doris Starr Professor of International Principal

Occupation: Business Administration

Name, principal Harvard Business School, an educational

business and institution.
address of Harvard Business School

corporation or Morgan Hall 215, Soldiers Field Park Road

Boston, MA 02163 other

organization in which employment is conducted:

Name: Charles E. Young

Business University of Florida, 226 Tigert Hall, P.O.

Address: Box 113150, Gainesville, FL 32610

Principal President of the University of Florida

Occupation:

Name, principal University of Florida business and 226 Tigert Hall P.O. Box 113150 address of

corporation or Gainesville, FL 32610

other

organization in which employment is conducted:

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# EXECUTIVE OFFICERS

The following is a list of all executive officers of Intel Corporation excluding executive officers who are also directors. Unless otherwise indicated, each officer's business address is 2200 Mission College Boulevard, Santa Clara, California 95052-8119, which address is Intel Corporation's business address.

Name: Andy D. Bryant

Executive Vice President; Chief Financial and Title:

Enterprise Services Officer

Sean M. Maloney

Title: Executive Vice President; General Manager, Intel

Communications Group

Citizens British

hip:

Paul S. Otellini Name:

Title: Executive Vice President; General Manager, Intel

Architecture Business Group

Michael R. Splinter

Title: Executive Vice President; General Manager, Sales and

Marketing Group

Name: F. Thomas Dunlap, Jr.

Title: Senior Vice President; General Counsel and Secretary

Name: Ronald J. Smith
Title: Senior Vice President; General Manager, Wireless

Communications and Computing Group

Name: Robert J. Baker
Title: Vice President; General Manager, Technology and

Manufacturing Group

Name: Arvind Sodhani Title: Vice President, Treasurer