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HALLIBURTON CO
Form 8-K
January 08, 2002

Microsoft Word 10.0.2627;SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

JULY 16, 2001

Halliburton Company
(Exact name of registrant as specified in its charter)

State or other
jurisdiction
of incorporation

Commission
File Number

IRS Employer
Identification
Number

Delaware

1-3492

No. 75-2677995

3600 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-3391
(Address of principal executive offices)

Registrant's telephone number,
including area code - 214/978-2600

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INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events

The registrant may, at its option, report under this item any events, with respect to which information is not otherwise called for by this form, that the registrant deems of importance to security holders.

In connection with the offering, sale and delivery by Registrant of \$150,000,000 principal amount Registrant's Floating Rate Notes due 2003 (the "Floating Rate Notes") and \$275,000,000 principal amount of 6% Notes Due 2006 (the "Fixed Rate Notes" and collectively with the Floating Rate Notes, the "Notes") on July 16, 2001, Registrant is filing herewith as an exhibit the forms of the Notes. The offering, sale and delivery of the Notes, which constitutes a part of Registrant's Medium Term Notes Due Nine Months or More From Date of Issue, Series B, have been registered pursuant to the registration provisions of the Securities Act of 1933, as amended, by virtue of Registrant's Registration

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Statement on Form S-3 (File No. 333-32731) which became effective on September 29, 1998.

Item 7. Financial Statements and Exhibits

List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(c) Exhibits.

Exhibit 4.1 - Form of Floating Rate Notes
Exhibit 4.2 - Form of Fixed Rate Notes

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: January 4, 2002

By: /s/ Susan S. Keith

Susan S. Keith
Vice President and Secretary

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EXHIBIT INDEX

| Exhibit | Description |
|---------|-----------------------------|
| 4.1 | Form of Floating Rate Notes |
| 4.2 | Form of Fixed Rate Notes |

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