

Edgar Filing: FORD MOTOR CO - Form S-8

FORD MOTOR CO
Form S-8
March 11, 2005

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

FORD MOTOR COMPANY
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation or organization)

38-0549190
(I.R.S. Employee Identification No.)

One American Road
Dearborn, Michigan
(Address of principal executive offices)

48126-1899
(Zip Code)

1998 Long-Term Incentive Plan
(Full Title of the Plan)

PETER J. SHERRY, Jr., Esq.
Ford Motor Company
P. O. Box 1899
One American Road
Dearborn, Michigan 48126-1899
(313) 323-2260

(Name, address and telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be registered (a), (c)	Proposed maximum offering price per share (b)	Proposed maximum aggregate offering price (a), (c)
Common Stock, \$.01 par value	27,969,711 (a) shares	\$12.45 (b)	_____
Common Stock, \$.01 par value	1,926,024 (c) shares	\$12.45 (b)	_____
			\$372,201,900.75 (d)

(a) The number of shares registered includes 27,969,711 shares of Common Stock of the Company subject to options or stock appreciation rights to be granted under the Plan.

Edgar Filing: FORD MOTOR CO - Form S-8

- (b) Based on the market price of Common Stock of the Company on March 7, 2005, in accordance with Rule 457(c) under the Securities Act of 1933.
- (c) The number of shares being registered includes 1,926,024 shares of Common Stock of the Company to be issued as awards to participants under the Plan.
- (d) This amount is the sum of (a) the assumed aggregate option price of 27,969,711 shares of Common Stock being registered, based on the market price of Common Stock of the Company on March 7, 2005 in accordance with Rule 457(c) under the Securities Act of 1933, and (b) the assumed aggregate offering price of 1,926,024 shares of Common Stock being registered, based on the market price of the Common Stock of the Company on March 7, 2005, in accordance with Rule 457(c) under the Securities Act of 1933.
- (e) This amount is based on the proposed maximum aggregate offering price of \$372,201,900.75. See note (d).

1998 Long-Term Incentive Plan

INCORPORATION OF CONTENTS OF PRIOR REGISTRATION STATEMENTS

The contents of Registration Statement Nos. 333-115340, 333-113608, 333-105674, 333-104064, 333-87990, 333-57598, 333-37542, 333-70447 and 333-52399 are incorporated herein by reference.

Item 8. Exhibits.

- Exhibit 4.1 - Ford Motor Company 1998 Long-Term Incentive Plan, as amended and restated as of January 1, 2003. Filed as Exhibit 10-R to Ford's Annual Report on Form 10-K for the year ended December 31, 2002 and incorporated herein by reference.
- Exhibit 5 - Opinion of Kathryn S. Lamping, an Assistant Secretary and Managing Counsel of Ford Motor Company, with respect to the legality of the securities being registered hereunder. Filed with this Registration Statement.
- Exhibit 23 - Consent of Independent Registered Public Accounting Firm. Filed with this Registration Statement.
- Exhibit 24.1 - Powers of Attorney authorizing signature. Filed as Exhibit 24.1 to Registration Statement No. 333-115339 and Exhibit 24.2 to Registration Statement No. 333-123251 and incorporated herein by reference.
- Exhibit 24.2 - Certified resolutions of Board of Directors authorizing signature pursuant to a power of attorney. Filed as Exhibit 24.2 to Registration Statement No. 333-115339 and incorporated herein by reference.

The Registrant. Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto

Edgar Filing: FORD MOTOR CO - Form S-8

duly authorized, in the City of Dearborn, State of Michigan, on this 11th day of March, 2005.

FORD MOTOR COMPANY

By: William Clay Ford, Jr.*

(William Clay Ford, Jr.)
Chairman of the Board of Directors

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the date indicated.

Signature -----	Title -----	Date -----
William Clay Ford, Jr.* ----- (William Clay Ford, Jr.)	Director, Chairman of the Board and Chief Executive Officer and Chair of the Environmental and Public Policy Committee (principal executive officer)	
John R. H. Bond* ----- (John R. H. Bond)	Director	
Stephen G. Butler* ----- (Stephen G. Butler)	Director	March 11, 2005
Kimberly A. Casiano* ----- (Kimberly A. Casiano)	Director	
Edsel B. Ford II* ----- (Edsel B. Ford II)	Director	
William Clay Ford* ----- (William Clay Ford)	Director	

Signature -----	Title -----	Date -----
--------------------	----------------	---------------

Edgar Filing: FORD MOTOR CO - Form S-8

Irvine O. Hockaday, Jr.*

(Irvine O. Hockaday, Jr.)

Director and Chair of
the Audit Committee

Marie-Josée Kravis*

(Marie-Josée Kravis)

Director and Chair of the
Compensation Committee

Richard A. Manoogian*

(Richard A. Manoogian)

Director

Ellen R. Marram*

(Ellen R. Marram)

Director and Chair of the
Nominating and Governance
Committee

Homer A. Neal*

(Homer A. Neal)

Director

March 11, 2004

Jorma Ollila*

(Jorma Ollila)

Director

James J. Padilla*

(James J. Padilla)

Director and President and
Chief Operating Officer

Carl E. Reichardt*

(Carl E. Reichardt)

Director and Chair of the
Finance Committee

Robert E. Rubin*

(Robert E. Rubin)

Director

Signature

John L. Thornton*

(John L. Thornton)

Title

Director

Date

Edgar Filing: FORD MOTOR CO - Form S-8

James C. Gouin*

(James C. Gouin)

Vice President and
Controller
(principal accounting officer)

Donat R. Leclair*

(Donat R. Leclair)

Group Vice President and
Chief Financial Officer
(principal financial officer)

March 11, 2005

*By: /s/K. S. Lamping

(K. S. Lamping,
Attorney-in-Fact)

EXHIBIT INDEX

Sequential Page
at Which Found
(or Incorporated
by Reference)

- Exhibit 4.1 - Ford Motor Company 1998 Long-Term Incentive Plan, as amended and restated as of January 1, 2003. Filed as Exhibit 10-R to Ford's Annual Report on Form 10-K for the year ended December 31, 2002 and incorporated herein by reference.
- Exhibit 5 - Opinion of Kathryn S. Lamping, an Assistant Secretary and Managing Counsel of Ford Motor Company, with respect to the legality of the securities being registered hereunder. Filed with this Registration Statement.
- Exhibit 23 - Consent of Independent Registered Public Accounting Firm. Filed with this Registration Statement.
- Exhibit 24.1 - Powers of Attorney authorizing signature. Filed as Exhibit 24.1 to Registration Statement No. 333-115339 and Exhibit 24.2 to Registration Statement No. 333-123251 and incorporated herein by reference.
- Exhibit 24.2 - Certified resolutions of Board of Directors authorizing signature pursuant to a power of attorney. Filed as Exhibit 24.2 to Registration Statement No. 333-115339 and incorporated herein by reference.

