

MARRIOTT INTERNATIONAL INC /MD/
Form 8-K
October 31, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of The Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): October 25, 2016

MARRIOTT INTERNATIONAL, INC.
(Exact name of registrant as specified in its charter)

Delaware 1-13881 52-2055918
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

10400 Fernwood Road, Bethesda, Maryland 20817
(Address of principal executive offices) (Zip Code)
Registrant's telephone number, including area code: (301) 380-3000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On October 25, 2016, Marriott International Inc. (“Marriott”) completed the previously disclosed offer to repurchase any or all of Starwood Hotel and Resorts Worldwide LLC’s (“Starwood”) outstanding 7.150% Senior Notes due 2019 (the “2019 Notes”) and 3.125% Senior Notes due 2023 (the “2023 Notes”). Marriott repurchased \$310,000 in aggregate principal amount of the 2019 Notes and \$23,667,000 in aggregate principal amount of the 2023 Notes. Following the completion of the offer to repurchase, the aggregate outstanding principal amount of Starwood’s 2019 Notes was \$209,445,000 and the aggregate outstanding principal amount of Starwood’s 2023 Notes was \$326,333,000.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MARRIOTT
INTERNATIONAL,
INC.

Date: October 28, 2016 By: /s/ Bao Giang Val
Bauduin
Bao Giang Val
Bauduin
Controller and Chief
Accounting Officer
(Duly Authorized
Officer)