

QUANEX CORP
Form DEFA14A
April 09, 2008

Item 8.01 Other Events.

Quanex Corporation (the “Company”) management will be meeting with investors on April 10, 2008 through April 16, 2008 to discuss the pending spin-off of the Company’s wholly-owned subsidiary, Quanex Building Products Corporation, and the Company’s merger with a wholly-owned subsidiary of Gerdau S.A. The slides that will accompany the meetings are attached hereto as Exhibit 99.1 and are incorporated herein by reference.

The slides attached hereto as Exhibit 99.1 contain “forward looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements other than statements of historical facts included or incorporated herein may constitute forward-looking statements. Actual results could vary significantly from those expressed or implied in such statements and are subject to a number of risks and uncertainties. Statements that use the words “expect,” “should,” “believe,” “will,” “might,” or similar words reflecting future expectations or beliefs are forward-looking statements. Factors that could impact future results may include, without limitation, the effect of both domestic and global economic conditions, the impact of competitive products and pricing, and the availability and cost of raw materials. For a more complete discussion of factors that may affect the Company’s future performance, please refer to the Company’s most recent 10-K filing (December 14, 2007) under the Securities Exchange Act of 1934, in particular the section titled, “Private Securities Litigation Reform Act” contained therein.

Item 9.01. Financial Statements and Exhibits.

Exhibit 99.1. Slides presented at the meetings on April 10, 2008 through April 16, 2008

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

QUANEX CORPORATION
(Registrant)

April 9, 2008
(Date)

/s/ THOMAS M. WALKER
Thomas M. Walker
*Senior Vice President — Finance and Chief
Financial Officer,
(Principal Financial Officer)*

Exhibit Index

Exhibit 99.1. Slides presented at the meetings on April 10, 2008 through April 16, 2008

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