

CHINA PETROLEUM & CHEMICAL CORP

Form 6-K

September 05, 2018

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of

The Securities Exchange Act of 1934

For the month of September 2018

CHINA PETROLEUM & CHEMICAL CORPORATION

22 Chaoyangmen North Street,

Chaoyang District, Beijing, 100728

People's Republic of China

Tel: (8610) 59960114

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F ☒ Form 40-F ☐

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes ☐ No ☒

(If "Yes" is marked, indicate below the file number assigned to registrant in connection with Rule 12g3-2(b):

82-\_\_\_\_\_.)

N/A

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This Form 6-K consists of:

A copy of Monthly Return of Equity Issuer on Movements in Securities of China Petroleum & Chemical Corporation (the “Registrant”), submitted by the Registrant on September 3, 2018.

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Monthly Return of Equity Issuer on Movements in Securities

For the month ended

(dd/mm/yyyy) : 31-08-2018

To : Hong Kong Exchanges and Clearing Limited

China  
Petroleum &  
Chemical  
Name of Issuer Corporation  
Date Submitted 03-09-2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00386 Description : H shares

|                                     | No. of ordinary shares | Par value<br>(RMB) | Authorised share capital<br>(RMB) |
|-------------------------------------|------------------------|--------------------|-----------------------------------|
| Balance at close of preceding month | 25,513,438,600         | 1.00               | 25,513,438,600                    |
| Increase/(decrease)                 | 0                      |                    | 0                                 |

|                               |                |      |                |
|-------------------------------|----------------|------|----------------|
| Balance at close of the month | 25,513,438,600 | 1.00 | 25,513,438,600 |
|-------------------------------|----------------|------|----------------|

(2) Stock code : 600028 Description : Domestic A shares

|                                     | No. of ordinary shares | Par value<br>(RMB) | Authorised share capital<br>(RMB) |
|-------------------------------------|------------------------|--------------------|-----------------------------------|
| Balance at close of preceding month | 95,557,771,046         | 1.00               | 95,557,771,046                    |
| Increase/(decrease)                 | 0                      |                    | 0                                 |

|                               |                |      |                |
|-------------------------------|----------------|------|----------------|
| Balance at close of the month | 95,557,771,046 | 1.00 | 95,557,771,046 |
|-------------------------------|----------------|------|----------------|



## 2. Preference Shares

Stock code : N/A Description :

|   | Par value        | Authorised share capital |
|---|------------------|--------------------------|
| No. of preference shares                  | (State currency) | (State currency)         |
| Balance at close<br>of preceding<br>month |                  |                          |
| Increase/(decrease)                       |                  |                          |

Balance at close  
of the month

## 3. Other Classes of Shares

Stock code : N/A Description :

|   | Par value        | Authorised share capital |
|---|------------------|--------------------------|
| No. of other classes of shares            | (State currency) | (State currency)         |
| Balance at close<br>of preceding<br>month |                  |                          |
| Increase/(decrease)                       |                  |                          |

Balance at close  
of the month

Total authorised share capital at the end of the month (RMB) : 121,071,209,646

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares     |                                   | No of preference | No. of other classes of |
|---------------------------------------|----------------------------|-----------------------------------|------------------|-------------------------|
|                                       | (1)                        | (2)                               | shares           | shares                  |
| Balance at close of preceding month   | H shares<br>25,513,438,600 | Domestic shares<br>95,557,771,046 |                  |                         |
| Increase/ (decrease) during the month | 0                          | 0                                 |                  |                         |
| Balance at close of the month         | H shares<br>25,513,438,600 | Domestic shares<br>95,557,771,046 |                  |                         |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer):

Particulars of Movement during the month

share option

scheme

including

EGM approval

date

(dd/mm/yyyy)

and class of

shares issuable

Granted Exercised Cancelled Lapsed

No. of new shares of issuer issued during the month pursuant thereto

No. of new shares of issuer which may be issued pursuant thereto as at close of the month

1. N/A

( / / )  
shares

(Note 1)

2. N/A

( / / )  
shares

(Note 1)

3. N/A

( / / )  
shares

(Note 1)

|                               |     |
|-------------------------------|-----|
| Total A. (Ordinary<br>shares) | N/A |
| (Preference<br>shares)        | N/A |
| (Other class)                 | N/A |

Total funds raised during the month  
from exercise of options (State  
currency)

N/A

## Warrants to Issue Shares of the Issuer which are to be Listed:

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A  |                           |   |                            |                                     |  |   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                     |                           |   |                            |                                     |  |   |
| Subscription price                                    |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)        | (   /   /   )             |   |                            |                                     |  |   |
| 2. N/A  |                           |   |                            |                                     |  |   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                     |                           |   |                            |                                     |  |   |
| Subscription price                                    |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)        | (   /   /   )             |   |                            |                                     |  |   |
| 3. N/A  |                           |   |                            |                                     |  |   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                     |                           |   |                            |                                     |  |   |
| Subscription price                                    |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)        | (   /   /   )             |   |                            |                                     |  |   |
| 4. N/A  |                           |   |                            |                                     |  |   |



(   /   /   )  
 Stock code (if  
 listed)  
 Class of shares  
 issuable  
 (Note 1)  
 Subscription price  
 EGM approval  
 date  
 (if applicable)  
 (dd/mm/yyyy)   (   /   /   )

Total B. (Ordinary  
                   shares)N/A  
 (Preference shares)N/A  
                   (Other class)N/A

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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed):

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A                |                                |                                    |                            |                              |  |   |

Stock code (if listed)  
 Class of shares issuable  
 (Note 1)  
 Subscription price  
 EGM approval date  
 (if applicable)  
 (dd/mm/yyyy)( / / )  
 2. N/A

Stock code (if listed)  
 Class of shares issuable  
 (Note 1)  
 Subscription price  
 EGM approval date  
 (if applicable)  
 (dd/mm/yyyy)( / / )  
 3. N/A

Stock code (if listed)  
 Class of shares issuable  
 (Note 1)

Subscription  
price  
EGM  
approval date  
(if applicable)  
(dd/mm/yyyy)( / / )  
4. N/A

Stock code (if  
listed)  
Class of  
shares  
issuable  
(Note 1)  
Subscription  
price  
EGM  
approval date  
(if applicable)  
(dd/mm/yyyy)( / / )

Total C. (Ordinary  
shares)N/A  
(Preference shares)N/A  
(Other class)N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes):

Full particulars including

EGM approval date

(dd/mm/yyyy),

if applicable, and class No. of new shares of issuer issued  
of shares issuable: during the month pursuant thereto

No. of new shares of issuer which may be issued  
pursuant thereto as at close of the month

1. N/A

( / / )  
shares (Note 1)

2. N/A

( / / )  
shares (Note 1)

3. N/A

( / / )  
shares (Note 1)

Total D. (OrdinaryN/A  
shares)  
(Preference shares) N/A  
(Other class) N/A

## Other Movements in Issued Share Capital:

| Type of Issue   |                     |       | Class of shares issuable (Note 1) | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------|-------|-----------------------------------|--|---|
| 1. Rights issue | At price : currency | State | N/A                               | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)                   |   |
|                 |                     |       |                                   | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           |   |
| 2. Open offer   | At price : currency | State | N/A                               | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)                   |   |
|                 |                     |       |                                   | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           |   |
| 3. Placing      | At price : currency | State | N/A                               | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)                   |   |
|                 |                     |       |                                   | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           |   |
| 4. Bonus issue  |                     |       | N/A                               | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)                   |   |
|                 |                     |       |                                   | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           |   |

| Type of Issue                        |            |                |     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------|------------|----------------|-----|--|---|
| Class of shares issuable (Note 1)    |            |                |     |  |   |
| 5. Scrip dividend                    | At price : | State currency | N/A | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)                   |   |
|                                      |            |                |     | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           |   |
| Class of shares repurchased (Note 1) |            |                |     |  |   |
| 6. Repurchase of shares              |            |                | N/A | Cancellation date : ( / / )<br>(dd/mm/yyyy)                          |   |
|                                      |            |                |     | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           |   |
| Class of shares redeemed (Note 1)    |            |                |     |  |   |
| 7. Redemption of shares              |            |                | N/A | Redemption date : ( / / )<br>(dd/mm/yyyy)                            |   |
|                                      |            |                |     | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           |   |
| Class of shares issuable (Note 1)    |            |                |     |  |   |
| 8. Consideration issue               | At price : | State currency | N/A | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)                   |   |
|                                      |            |                |     | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           |   |

| Type of Issue  | Class of shares<br>issuable (Note 1) | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto as<br>at close of the month |
|--|--------------------------------------|---|--|
| 9. Capital<br>reorganisation   | N/A                                  | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)                            |  |
|  |                                      | EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    |  |
|  | Class of shares<br>issuable (Note 1) |   |  |
| 10. Other (Please At State<br>specify) price : currency  | N/A                                  | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)                            |  |
|  |                                      | EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    |  |
| Total<br>E. (Ordinary<br>shares) N/A<br>(Preference<br>shares) N/A<br>(Other class) N/A                          |                                      |   |  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          |                                      | (1)N/A  |  |
|  |                                      | (2)N/A  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |                                      | N/A   |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |                                      | N/A   |  |
| (These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).) |                                      |   |  |

Remarks (if any):

Submitted by: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors  
(Director, Secretary or other duly authorised officer)

Notes :

- 1.State the class of shares (e.g. ordinary, preference or other).
  - 2.If there is insufficient space, please append the prescribed continuation sheet.
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

China Petroleum & Chemical Corporation

By: /s/ Huang Wensheng

Name: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors

Date: September 4, 2018