BHP BILLITON LTD Form 6-K November 13, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

November 9, 2007

BHP BILLITON LIMITED
(ABN 49 004 028 077)
(Exact name of Registrant as specified in its charter)

VICTORIA, AUSTRALIA (Jurisdiction of incorporation or organisation)

180 LONSDALE STREET,
MELBOURNE, VICTORIA
3000 AUSTRALIA
(Address of principal executive offices)

BHP BILLITON PLC (REG. NO. 3196209) (Exact name of Registrant as specified in its charter)

> ENGLAND AND WALES (Jurisdiction of incorporation or organisation)

NEATHOUSE PLACE, VICTORIA, LONDON, UNITED KINGDOM (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: [x] Form 20-F [] Form 40-F
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule $101(b)(1)$: []
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): []

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: [] Yes [x] No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): $\underline{n/a}$

Issued by:	BHP Billiton Plc BHP Billiton Limited	
To:	London Stock Exchange Australian Stock Exchange	
Cc:	New York Stock Exchange JSE Limited Swiss Stock Exchange Deutsche Bank UBS Zurich	
Date:	9 November 2007	
For Release:	Immediately	

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, BHP Billiton Plc and BHP Billiton Limited confirm that, as at 9 November 2007, BHP Billiton Plc had on issue 2,256,993,546 ordinary shares of US\$0.50 each (including shares held by BHP Billiton Limited) and BHP Billiton Limited had on issue 3,358,359,496 ordinary shares, excluding shares held as treasury shares.

BHP BILLITON PLC - Rule 2.10 Announcement

The International Securities Identification Number (ISIN) for the BHP Billiton Plc ordinary shares is GB0000566504 and for the ordinary shares represented by the BHP Billiton Plc American Depository Receipts is US05545E209. Each BHP Billiton Plc American Depository Receipt represents two ordinary shares of BHP Billiton Plc. The ISIN for the BHP Billiton Limited ordinary shares is AU000000BHP4 and for the ordinary shares represented by the BHP Billiton Limited American Depository Receipts is US088606108. Each BHP Billiton Limited American Depository Receipt represents two ordinary shares of BHP Billiton Limited.

For further information, please contact:

Investor Relations Company Secretary Company Secretary
Andre Liebenberg BHP Billiton Plc BHP Billiton Limited

Office: +44 (0) 20 7802Robert Franklin Jane McAloon

4131

Mobile: +44 (0) 7920 236Office: +44 (0) 20 7802 4116 Office: +61 3 9609 2445

974

Mobile: +44 (0) 7824 302684 Mobile: +61 409 214 397

Dealing Disclosure Requirements

Under the provisions of Rule 8.3 of the Takeover Code (the "Code"), if any person is, or becomes, "interested" (directly or indirectly) in 1% or more of any class of "relevant securities" of any of BHP Billiton Plc, BHP Billiton Limited, Rio Tinto Plc or Rio Tinto Limited, all "dealings" in any "relevant securities" of that company (including by means of an option in respect of, or a derivative referenced to, any such "relevant securities") must be publicly disclosed by no later than 3.30 pm (London time) on the London business day following the date of the relevant transaction.

The relevant disclosure must also include details of all "interests" or "dealings" in any class of "relevant securities" of the other company which is part of its DLC structure. Therefore, if, for example, a disclosure is being made in respect of a dealing in securities of BHP Billiton Plc, an accompanying disclosure must also be made of interests or short positions held in securities of BHP Billiton Limited, even if the person's interest or short position is less than 1% of the relevant class. The same approach should be adopted in respect of securities of Rio Tinto Plc and Rio Tinto Limited. Therefore, each disclosure should consist of two Rule 8.3 disclosure forms, one for the Plc arm of the DLC structure and one for the Limited arm of the DLC structure, released as one announcement.

This requirement will continue until the date on which the offer becomes, or is declared, unconditional as to acceptances, lapses or is otherwise withdrawn or on which the "offer period" otherwise ends. If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire an "interest" in "relevant securities" of BHP Billiton Plc, BHP Billiton Limited Rio Tinto Plc or Rio Tinto Limited, they will be deemed to be a single person for the purpose of Rule 8.3.

Under the provisions of Rule 8.1 of the Code, all "dealings" in "relevant securities" of either BHP Billiton or Rio Tinto by BHP Billiton or Rio Tinto, or by any of their respective "associates", must be disclosed by no later than 12.00 noon (London time) on the London business day following the date of the relevant transaction.

A disclosure table, giving details of the companies in whose "relevant securities" "dealings" should be disclosed, and the number of such securities in issue, can be found on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>.

"Interests in securities" arise, in summary, when a person has long economic exposure, whether conditional or absolute, to changes in the price of securities. In particular, a person will be treated as having an "interest" by virtue of the ownership or control of securities, or by virtue of any option in respect of, or derivative referenced to, securities.

Terms in quotation marks are defined in the Code, which can also be found on the Panel's website. If you are in any doubt as to whether or not you are required to disclose a "dealing" under Rule 8, you should consult the Panel.

Further information on BHP Billiton can be found on our internet site: www.bhpbilliton.com

Australia

Samantha Evans, Media Relations Tel: +61 3 9609 2898 Mobile: +61 400 693

915

email: Samantha.Evans@bhpbilliton.com

United Kingdom

Andre Liebenberg, Investor Relations

Tel: +44 20 7802 4131 Mobile: +44 7920 236

974

email: Andre.Liebenberg@bhpbilliton.com

Jane Belcher, Investor Relations

Tel: +61 3 9609 3952 Mobile: +61 417 031

653

4031

email: Jane.H.Belcher@bhpbilliton.com

Illtud Harri, Media Relations

Tel: +44 20 7802 4195 Mobile: +44 7920 237

246

email: Illtud.Harri@bhpbilliton.com

United States

South Africa

Tracey Whitehead, Investor & Media Relations Alison Gilbert, Investor Relations

Tel: US +1 713 599 6100 or UK +44 20 7802 Tel: SA +27 11 376 2121 or UK +44 20 7802

4183

Mobile: +44 7917 648 093 email: Alison.Gilbert@bhpbilliton.com

email: Tracey.Whitehead@bhpbilliton.com

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Billiton Limited and BHP Billiton Plc

Date: 9 November 2007 By: Jane McAloon

Name: Jane McAloon

Title: Group Company Secretary