

FINISAR CORP  
Form 425  
November 09, 2018

**II-VI Incorporated**

375 Saxonburg Boulevard

Saxonburg, PA 16056  
Filed by II-VI Incorporated

Pursuant to Rule 425 under the Securities Act of 1933

And deemed filed pursuant to Rule 14a-12

Under the Securities Exchange Act of 1934

Subject Company: Finisar Corporation

Commission File No.: 000-27999

Date: November 9, 2018

Dear [CUSTOMER / PARTNER NAME],

I am excited to share that we have entered into an agreement to acquire Finisar, a global technology leader in optical communications. This combination would unite two industry leaders with complementary capabilities and compatible cultures as well as long histories of focusing on innovation, breakthrough solutions and competitive follow-through by manufacturing high quality products for our customers. For more information, please read the joint press release we issued [INSERT LINK].

The acquisition of Finisar would be nothing short of transformative for both our companies. Finisar is the world's leading supplier of optical communication products. For three decades, Finisar has led the industry in creating and delivering break-through optics technology and world-class products that improve the way we communicate. After the closing of the transaction, we will leverage a broad, combined base of technology and intellectual property spanning engineered materials, compound semiconductors and silicon photonics, serving customers with one of the most complete portfolios of optical solutions for networks available in the industry.

While we are excited about the transaction and opportunities it will create, today's announcement is just the first step. We expect the transaction to close in the middle of calendar year 2019, subject to approval by each company's shareholders and other customary closing conditions. Until then, II-VI and Finisar will continue to be separate organizations and our conduct will remain business as usual. In the interim, your point of contact will remain the same, all contracts will continue in the normal course and there will be no changes in how we work with you. You can expect to continue to experience the same quality products, services and support that you have come to rely on from II-VI.

The relationships we build with [customers / partners] like you have been and remain at the center of everything we do. Thank you for your continued business and trust – we look forward to accelerating our mutual success!

If you have any questions, please do not hesitate to contact your II-VI Account Manager.

Sincerely,

/s/

**Forward-looking Statements**

This communication contains forward-looking statements within the meaning of the federal securities laws, including Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. In this context, forward-looking statements often address expected future business and financial performance and financial condition, and often contain words such as expect, anticipate, intend, plan, believe, see, will, would, target, similar expressions, and variations or negatives of these words. Forward-looking statements by their nature address matters that are, to different degrees, uncertain, such as statements about the consummation of the proposed transaction and the anticipated benefits thereof. These and other forward-looking statements are not