Restaurant Brands International Inc.

Form 4

December 16, 2014

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB** Number:

Issuer

below)

Person

5. Amount of

Securities

Following

Owned

Beneficially

Director

Applicable Line)

Officer (give title

**OMB APPROVAL** 

Expires:

response...

5. Relationship of Reporting Person(s) to

6. Individual or Joint/Group Filing(Check

Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

6. Ownership

Form: Direct

(I)

(Instr. 4)

(Check all applicable)

10% Owner Other (specify

7. Nature of

Ownership

(9-02)

(Instr. 4)

Indirect

(D) or Indirect Beneficial

Estimated average

burden hours per

3235-0287

January 31,

2005

0.5

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** Form 4 or

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

may continue. See Instruction

1(b).

(City)

1. Title of

Security

(Instr. 3)

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obligations

(Print or Type Responses)

1. Name and Address of Reporting Person \*

3G Special Situations Fund II, L.P.

(Middle)

(Zip)

(Last) (First)

C/O 3G CAPITAL, INC., 600

THIRD, AVENUE, 37TH FLOOR

(Street)

(State)

NEW YORK, NY 10016

2. Transaction Date 2A. Deemed

2. Issuer Name and Ticker or Trading

Symbol

[QSR]

Restaurant Brands International Inc.

3. Date of Earliest Transaction

(Month/Day/Year) 12/12/2014

4. If Amendment, Date Original

Filed(Month/Day/Year)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 3. 4. Securities

(Month/Day/Year) Execution Date, if TransactionAcquired (A) or Code Disposed of (D) (Month/Day/Year) (Instr. 8)

(Instr. 3, 4 and 5)

Reported (A) Transaction(s) or

(Instr. 3 and 4) Code V Amount (D) Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Conversion

3. Transaction Date 3A. Deemed (Month/Day/Year) Execution Date, if

4. Transaction 5. Number of **Derivative Securities** 

6. Date Exercisable and **Expiration Date** 

7. Title and Underlying

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## Edgar Filing: Restaurant Brands International Inc. - Form 4

any

(Instr. 3)	Price of Derivative		(Month/Day/Year)	Disposed of (D) (Instr. 3, 4, and 5)						
	Security			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title
Exchangeable units (1) (2) (3)	(2) (3)	12/12/2014		A(1)(2)(3)		243,858,915		(2)(3)	(2)(3)	Common Stock

(Instr. 8)

Acquired (A) or

(Month/Day/Year)

(Instr. 3 an

# **Reporting Owners**

or Exercise

Security

Reporting Owner Name / Address	Relationships						
Triporous C Water I Water P Table 2000	Director	10% Owner	Officer	Other			
3G Special Situations Fund II, L.P. C/O 3G CAPITAL, INC., 600 THIRD AVENUE, 37TH FLOOR NEW YORK, NY 10016		X					
3G Special Situations Partners, Ltd. C/O 3G CAPITAL, INC., 600 THIRD AVENUE, 37TH FLOOR NEW YORK, NY 10016		X					
3G Capital Partners II, L.P. C/O 3G CAPITAL, INC., 600 THIRD AVENUE, 37TH FLOOR NEW YORK, NY 10016		X					
3G Capital Partners Ltd. C/O 3G CAPITAL, INC., 600 THIRD AVENUE, 37TH FLOOR NEW YORK, NY 10016		X					
Signatures							

_		
/s/ Bernardo Piquet	12/16/2014	
**Signature of Reporting Person	Date	
/s/ Bernardo Piquet	12/16/2014	
**Signature of Reporting Person	Date	
/s/ Bernardo Piquet	12/16/2014	
**Signature of Reporting Person	Date	
/s/ Bernardo Piquet	12/16/2014	

Reporting Owners 2 \*\*Signature of Reporting Person Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - On December 12, 2014, Burger King Worldwide, Inc. ("Burger King Worldwide") consummated the business combination (the "Merger") pursuant to the Arrangement Agreement and Plan of Merger dated August 26, 2014 by and among Burger King Worldwide,
- (1) Tim Hortons Inc., Restaurant Brands International Inc. (f/k/a 9060669 Canada Inc. or 1011773 B.C. Unlimited Liability Company), Restaurant Brands International Limited Partnership (f/k/a New Red Canada Limited Partnership or New Red Canada Partnership), Blue Merger Sub, Inc., a corporation incorporated under the laws of Delaware, and 8997900 Canada Inc. (the "Arrangement Agreement").
- Pursuant to the Reporting Persons' election under the Arrangement Agreement, each share of Burger King Worldwide common stock

  (2) previously held by the Reporting Person was converted into one Restaurant Brands International Limited Partnership exchangeable unit.

  Each Restaurant Brands International Limited Partnership exchangeable unit is convertible, at the Reporting Person's election,
  - (Continued from footnote 2) at any time after the one year anniversary of the Merger, into common shares of Restaurant Brands International Inc. or a cash amount equal to a prescribed cash amount determined by reference to the weighted average trading price of Partners to Brands International Inc. or a cash amount equal to a prescribed cash amount determined by reference to the weighted average trading price of Partners to Brands International Inc. or a cash amount equal to a prescribed cash amount determined by reference to the weighted average trading price of Partners to Brands International Inc.
- (3) Restaurant Brands International Inc.'s common shares on the New York Stock Exchange for the 20 consecutive trading days ending on the last business day prior to the exchange date, at the sole discretion of the general partner of Restaurant Brands International Limited Partnership (subject to the consent of the Restaurant Brands International Inc. conflicts committee, in certain circumstances). This conversion right has no expiration date.
  - 3G Special Situations Fund II, L.P. directly owns the reported securities. As a result, 3G Special Situations Partners, Ltd., as the general partner of 3G Special Situations Fund II, L.P., 3G Capital Partners II, L.P., as the parent company of 3G Special Situations Partners, Ltd., and 3G Capital Partners Ltd., as the general partner of 3G Capital Partners II, L.P., may be deemed to have voting and dispositive power
- (4) with respect to the reported securities. Each of 3G Special Situations Fund II, L.P., 3G Special Situations Partners, Ltd., 3G Capital Partners II, L.P. and 3G Capital Partners Ltd. disclaim beneficial ownership of the reported securities except to the extent of its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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