

McGough Thomas M  
Form 3  
May 10, 2013

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

|  |   |  |   |   |   |
|--|---|--|---|---|---|
| <p>1. Name and Address of Reporting Person *</p> <p>McGough Thomas M</p> <p>(Last) (First) (Middle)</p> <p>C/O CONAGRA FOODS, INC., ONE CONAGRA DRIVE, MS 1-330</p> <p>(Street)</p> <p>OMAHA, NE 68102</p> <p>(City) (State) (Zip)</p> | <p>2. Date of Event Requiring Statement</p> <p>(Month/Day/Year)</p> <p>05/02/2013</p> | <p>3. Issuer Name and Ticker or Trading Symbol</p> <p>CONAGRA FOODS INC /DE/ [CAG]</p> | <p>4. Relationship of Reporting Person(s) to Issuer</p> <p>(Check all applicable)</p> <p><input type="checkbox"/> Director <input type="checkbox"/> 10% Owner<br/><input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other<br/>(give title below) (specify below)<br/>President, Consumer Foods</p> | <p>5. If Amendment, Date Original Filed(Month/Day/Year)</p> | <p>6. Individual or Joint/Group Filing(Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Form filed by One Reporting Person<br/><input type="checkbox"/> Form filed by More than One Reporting Person</p> |
|--|---|--|---|---|---|

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security<br>(Instr. 4) | 2. Amount of Securities Beneficially Owned<br>(Instr. 4) | 3. Ownership Form:<br>Direct (D)<br>or Indirect (I)<br>(Instr. 5) | 4. Nature of Indirect Beneficial Ownership<br>(Instr. 5) |
|------------------------------------|--|---|--|
| Common Stock                       | 16,352.043   | D   | À  |
| Common Stock                       | 400  | I   | By wife  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security<br>(Instr. 4) | 2. Date Exercisable and Expiration Date<br>(Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security | 4. Conversion or Exercise | 5. Ownership Form of | 6. Nature of Indirect Beneficial Ownership<br>(Instr. 5) |
|---|---|--|---------------------------|----------------------|--|
|---|---|--|---------------------------|----------------------|--|

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|                                       | Date Exercisable | Expiration Date | (Instr. 4)<br>Title | Amount or Number of Shares | Price of Derivative Security | Derivative Security: Direct (D) or Indirect (I) (Instr. 5) |   |
|---------------------------------------|------------------|-----------------|---------------------|----------------------------|------------------------------|--|---|
| Employee Stock Options (Right to buy) | Â (1)            | 07/15/2022      | Common Stock        | 60,000                     | \$ 24.74                     | D  | Â |
| Employee Stock Options (Right to buy) | Â (2)            | 07/10/2018      | Common Stock        | 60,000                     | \$ 26.15                     | D  | Â |
| Employee Stock Options (Right to buy) | Â (3)            | 07/19/2017      | Common Stock        | 12,500                     | \$ 23.9                      | D  | Â |
| Employee Stock Options (Right to buy) | Â (4)            | 07/14/2016      | Common Stock        | 20,000                     | \$ 19.05                     | D  | Â |
| Employee Stock Options (Right to buy) | Â (5)            | 07/15/2015      | Common Stock        | 20,000                     | \$ 21.26                     | D  | Â |
| Employee Stock Options (Right to buy) | Â (6)            | 07/16/2014      | Common Stock        | 8,500                      | \$ 26.8                      | D  | Â |
| Restricted Stock Units                | Â (7)            | Â (8)           | Common Stock        | 7,500                      | \$ 0 (8)                     | D  | Â |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |                             |       |
|---|---------------|-----------|-----------------------------|-------|
|   | Director      | 10% Owner | Officer                     | Other |
| McGough Thomas M<br>C/O CONAGRA FOODS, INC.<br>ONE CONAGRA DRIVE, MS 1-330<br>OMAHA, NE 68102 | Â             | Â         | Â President, Consumer Foods | Â     |

## Signatures

/s/ Lyn Rhoten, 05/10/2013  
Attorney-in-fact

\*\*Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These stock options will become exercisable as to 40% on 7/16/2013, 30% on 7/16/2014 and 30% on 7/16/2015.
- (2) These stock options became exercisable as to 40% on 7/11/2012, and will become exercisable as to 30% on 7/11/2013 and 30% on 7/11/2014.
- (3) These stock options became exercisable as to 40% on 7/20/2011 and 30% on 7/20/2012 and will become exercisable as to 30% on 7/20/2013.
- (4) These stock options became exercisable as to 40% on 7/15/2010, 30% on 7/15/2011 and 30% on 7/15/2012.
- (5) These stock options became exercisable as to 40% on 7/16/2009, 30% on 7/16/2010 and 30% on 7/16/2011.

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- (6) These stock options became exercisable as to 40% on 5/25/2008, 30% on 5/31/2009 and 30% on 5/30/2010.
- (7) Restricted stock units vest 100% on 7/20/2013, or earlier upon certain events.
- (8) Each unit is the economic equivalent of one share of ConAgra Foods common stock and will be settled in ConAgra Foods common stock on the vesting date.

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**Remarks:**

Exhibit 24-Power of Attorney is attached.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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