Edgar Filing: Flynn James E - Form SC 13G/A

Flynn James E Form SC 13G/A February 03, 2011

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

SCHEDULE 13G (Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1(b)(c), AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b)

(Amendment No. 4) *

NeuroMetrix, Inc. (Name of Issuer)

Common Stock (Title of Class of Securities)

641255104 (CUSIP Number)

December 31, 2010 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

"Rule 13d-1(b)

x Rule 13d-1(c)

" Rule 13d-1(d)

(Page 1 of 11 Pages)

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

^{*} The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

CUSIP No. 641255104 13G Page 2 of 11

NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Deerfield Capital, L.P.

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) o (b) \circ

- 3. SEC USE ONLY
- 4. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5. SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH 0

6. SHARED VOTING POWER

1,243,961(1)

REPORTING PERSON WITH 7. SOLE DISPOSITIVE VOTING POWER

V

SHARED DISPOSITIVE VOTING POWER

1,243,961(1)

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,243,961(1)

8.

- 10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) "EXCLUDES CERTAIN SHARES*
- 11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

5.19%

12. TYPE OF REPORTING PERSON*

PN

(1) Comprised of 367,472 shares of common stock and 876,489 shares of common stock underlying warrants held by Deerfield Special Situations Fund, L.P.

NAME OF REPORTING PERSONS
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
 Deerfield Special Situations Fund, L.P.
 CHECK THE APPROPRIATE BOX IF A MEMBER OF A (a) o (b) ý
 (b) ý
 SEC USE ONLY
 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5. SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH

CUSIP No. 641255104 13G

0

6. SHARED VOTING POWER

1,243,961(2)

REPORTING PERSON WITH 7. SOLE DISPOSITIVE VOTING POWER

0

8. SHARED DISPOSITIVE VOTING POWER

1,243,961(2)

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,243,961(2)

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) "EXCLUDES CERTAIN SHARES*

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

5.19%

12. TYPE OF REPORTING PERSON*

PN

(2) Comprised of 367,472 shares of common stock and 876,489 shares of common stock underlying warrants.

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CUSIP No. 641255104 13G Page 4 of 11

NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Deerfield Management Company, L.P.

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A (a) o GROUP* (b) \circ

- 3. SEC USE ONLY
- 4. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5. SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH 0

6. SHARED VOTING POWER

2,216,848(3)

REPORTING PERSON WITH 7. SOLE DISPOSITIVE VOTING POWER

0

8. SHARED DISPOSITIVE VOTING POWER

2,216,848(3)

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,216,848(3)

- 10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) "EXCLUDES CERTAIN SHARES*
- 11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

9.0%

12. TYPE OF REPORTING PERSON*

PN

(3) Comprised of 672,098 shares of common stock and 1,544,750 shares of common stock underlying warrants held by Deerfield Special Situations Fund International Limited.

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NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Deerfield Special Situations Fund International Limited

- 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A (a) o GROUP* (b) \circ
- 3. SEC USE ONLY
- 4. CITIZENSHIP OR PLACE OF ORGANIZATION

British Virgin Islands

5. SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH 0

6. SHARED VOTING POWER

2,216,848(4)

REPORTING PERSON WITH 7. SOLE DISPOSITIVE VOTING POWER

0

8. SHARED DISPOSITIVE VOTING POWER

2,216,848(4)

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,216,848(4)

- 10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) "EXCLUDES CERTAIN SHARES*
- 11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

9.0%

12. TYPE OF REPORTING PERSON*

CO

(4) Comprised of 672,098 shares of common stock and 1,544,750 shares of common stock underlying warrants.

CUSIP No. 64125	55104 13G		
1.	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY		
	James E. Flynn	1	
2.	CHECK THE AP GROUP*	PROPRIATE BOX IF A MEMBER OF A	(a) o (b) ý
3.	SEC USE ON	LY	
4.	CITIZENSHIP OR PLACE OF ORGANIZATION		
	United States		
	5.	SOLE VOTING POWER	
NUMBER OF SHARES BENEFICIALLY	6.	0 SHARED VOTING POWER	
OWNED BY EACH		3,460,809(5)	
REPORTING	7.	SOLE DISPOSITIVE VOTING PO	WER

0

PERSON WITH

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