ORBOTECH LTD Form S-8 POS February 27, 2019

As filed with the Securities and Exchange Commission on February 27, 2019

Registration No. 33-25782	
33-78196	
333-05440	
333-06542	

333-09342

333-08404

333-11124

333-12692

333-127979

333-154394

333-169146

333-207878

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO:

Form S-8 Registration Statement No. 33-25782,

Form S-8 Registration Statement No. 33-78196,

Form S-8 Registration Statement No. 333-05440,

Form S-8 Registration Statement No. 333-06542,

Form S-8 Registration Statement No. 333-08404,

Form S-8 Registration Statement No. 333-09342,

Form S-8 Registration Statement No. 333-11124,

Form S-8 Registration Statement No. 333-12692,

Form S-8 Registration Statement No. 333-127979,

Form S-8 Registration Statement No. 333-154394,

Form S-8 Registration Statement No. 333-169146,

and

Form S-8 Registration Statement No. 333-207878

UNDER

THE SECURITIES ACT OF 1933

ORBOTECH LTD.

(Exact name of registrant as specified in its charter)

Israel (State or other jurisdiction of

None (I.R.S. Employer

incorporation or organization)

Identification No.)

7 Sanhedrin Boulevard

North Industrial Zone

Yavne, Israel 8110101

(Address of principal executive offices including zip code)

Optrotech Ltd. Key Employee Share Option Plan (1984)

Orbot Systems Ltd. Employee Share Ownership and Option Plan

Stock Option Plan for the Directors of Orbotech Ltd. (1994)

Orbotech Ltd. Israeli Key Employee Share Incentive Plan (1992) (As Amended, 1994, 1996, 1997, 1998)

The Stock Option Plan for Consultants of Orbotech Ltd. (1998)

1995 Incentive Stock Plan for Key Employees of Orbotech Ltd. s Subsidiaries (As Amended, 1997, 1998, 1999, 2000)

Orbotech Ltd. Employee Share Ownership and Option Plan (2000)

Equity Remuneration Plan for Key Employees of Orbotech Ltd. and its Affiliates and Subsidiaries (as Amended and Restated, 2005)

Photon Dynamics, Inc. 2005 Equity Incentive Plan

Photon Dynamics, Inc. 2001 Equity Incentive Plan

Photon Dynamics, Inc. 2005 Non-Employee Directors Stock Option Plan

Photon Dynamics, Inc. Amended and Restated 1995 Stock Option Plan

CR Technology, Inc. 1991 Stock Option Plan

2010 Equity-Based Incentive Plan

2015 Equity-Based Incentive Plan

(Full Title of the Plan)

Teri A. Little

Executive Vice President and Chief Legal Officer

KLA-Tencor Corporation

1 Technology Drive

Milpitas, California 95035

(Name and address of agent for service)

(408) 875-3000

(Telephone number, including area code, of agent for service)

Copies to:

Bradley L. Finkelstein

Jeffrey Cannon

Douglas K. Schnell

Associate General Counsel

Wilson Sonsini Goodrich & Rosati

KLA-Tencor Corporation

Professional Corporation

1 Technology Drive

650 Page Mill Road

Milpitas, California 95035

Palo Alto, California 94304

Tel: (408) 875-3000

Tel: (650) 493-9300

Fax: (408) 678-8324

Fax: (650) 493-6811

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, smaller reporting company, or an emerging growth company. See the definitions of large accelerated filer, accelerated filer, smaller reporting company, and emerging growth company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

DEREGISTRATION OF SECURITIES

These Post-Effective Amendments relate to the following Registration Statements of Orbotech Inc., a company organized under the laws of the State of Israel (the **Company**), on Form S-8 (collectively, the **Registration Statements**) filed by the Company with the U.S. Securities and Exchange Commission (**SEC**), each pertaining to the registration of ordinary shares, New Israeli Shekels (**NIS**) 0.14 nominal (par) value per share (the **Ordinary Shares**), offered under certain employee benefit and equity plans and agreements:

	Date Filed		Ordinary Shares Registered
File No.	with the SEC	Name of Equity Plan or Agreement	(#)
33-25782	November 29, 1988	Optrotech Ltd. Key Employee Share Option Plan	227,330(1)
33-78196	April 26, 1994	Optrotech Ltd. Key Employee Share Option Plan (1984) Optrotech Ltd. Israeli Key Employee Share Incentive Plan (1992)	700,000
		Orbot Systems Ltd. Employee Share Ownership and Option Plan	
333-05440	August 14, 1996	1995 Incentive Stock Plan for Key Employees of Orbotech Ltd. s Subsidiaries	258,350
333-06542	February 26, 1997	Stock Option Plan for the Directors of Orbotech Ltd. (1994) Orbotech Ltd. Israeli Key Employee Share Incentive Plan	
		(1992) (As Amended, 1994, 1996)	710,875
333-08404	March 3, 1998	1995 Incentive Stock Plan for Key Employees of Orbotech Ltd. s Subsidiaries (As Amended, 1997)	500,000
		Orbotech Ltd. Israeli Key Employee Share Incentive Plan (1992) (As Amended, 1994, 1996, 1997)	
333-09342	August 27, 1998	1995 Incentive Stock Plan for Key Employees of Orbotech Ltd. s Subsidiaries (As Amended, 1997, 1998)	312,125
		Orbotech Ltd. Israeli Key Employee Share Incentive Plan (1992) (As Amended, 1994, 1996, 1997, 1998)	
		The Stock Option Plan for Consultants of Orbotech Ltd. (1998)	
333-11124	November 12, 1999	1995 Incentive Stock Plan for Key Employees of Orbotech Ltd. s Subsidiaries (As Amended, 1997, 1998, 1999)	250,000
333-12692	October 5, 2000	1995 Incentive Stock Plan for Key Employees of Orbotech Ltd. s Subsidiaries (As Amended, 1997, 1998, 1999, 2000) Orbotech Ltd. Employee Share Ownership and Option Plan (2000)	5,250,000
333-127979	August 31, 2005	Equity Remuneration Plan for Key Employees of Orbotech Ltd. and its Affiliates and Subsidiaries (as Amended and Restated, 2005)	1,000,000

333-154394	October 17, 2008	Photon Dynamics, Inc. 200	05 Equity Incentive Plan	3,305,628

Photon Dynamics, Inc. 2001 Equity Incentive Plan

Photon Dynamics, Inc. 2005 Non-Employee Directors Stock

Option Plan

Photon Dynamics, Inc. Amended and Restated 1995 Stock

Option Plan

CR Technology, Inc. 1991 Stock Option Plan

333-169146	September 2, 2010	2010 Equity-Based Incentive Plan	1,000,000
333-207878	November 9, 2015	2015 Equity-Based Incentive Plan	6,000,000

(1) These ordinary shares had a par value of 0.0014

Pursuant to the Agreement and Plan of Merger dated as of March 18, 2018 (as amended on May 11, 2018), by and among the Company, KLA-Tencor Corporation, and Tiburon Merger Sub Technologies Ltd. (the **Merger Sub**), the Merger Sub merged with and into the Company, with the Company continuing as the surviving company in the merger and a wholly owned subsidiary of KLA-Tencor Corporation (the **Merger**).

In connection with the Merger, the Company is terminating all offers and sales of its securities registered pursuant to its existing registration statements under the Securities Act of 1933, as amended, including the Registration Statements. In accordance with undertakings made by the Company to remove from registration, by means of a post-effective amendment, any of the securities which remain unsold at the termination of the offerings, the Company hereby removes from registration any and all securities registered but unsold under the Registration Statements as of the date hereof. Each Registration Statement is hereby amended, as appropriate, to reflect the deregistration of all such securities.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the undersigned registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused the Post-Effective Amendments to the Registration Statements described above to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Milpitas on February 27, 2019.

Orbotech Ltd.

By: /s/ Bren D. Higgins
Name: Bren D. Higgins

Title: Director

No other person is required to sign the Post-Effective Amendments to the Registration Statements in reliance upon Rule 478 under the Securities Act of 1933.