

COCA-COLA EUROPEAN PARTNERS US, LLC
Form S-8 POS
June 01, 2016

As filed with the Securities and Exchange Commission on June 1, 2016

Registration Statement No. 333-167067

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2
ON FORM S-8 TO FORM S-4 REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

Coca-Cola European Partners US, LLC
(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction

of Organization)

2500 Windy Ridge Parkway

27-2197395
(IRS Employer

Identification No.)

30339

Atlanta, Georgia
(Address of Principal Executive Offices)

(Zip Code)

Coca-Cola Enterprises, Inc. Legacy Long-Term Incentive Plan

(Full titles of the Plans)

John R. Parker Jr., Esq.

Manager

Coca-Cola European Partners US, LLC

2500 Windy Ridge Parkway

Atlanta, GA 30339

(name and address of agent for service)

(678) 260-3000

(Telephone number, including area code, of agent for service)

Copy to:

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Sutherland Asbill & Brennan LLP

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act:

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

EXPLANATORY STATEMENT

DEREGISTRATION OF SECURITIES

Coca-Cola Enterprises, Inc. (CCE) merged with and into Coca-Cola European Partners US, LLC (the Registrant) on May 28, 2016, with the Registrant continuing as the surviving company. CCE previously amended its registration statement on Form S-4 (Registration No. 333-167067), initially filed on May 25, 2010, and declared effective on August 25, 2010 (the Form S-4), by filing a post-effective amendment on Form S-8 on October 4, 2010 (the Registration Statement) relating to 22,000,000 shares of CCE's common stock, par value \$0.01 per share (Common Stock), issuable upon the exercise of options and awards granted pursuant to the terms of the equity compensation plans that were the predecessors to the Coca-Cola Enterprises, Inc. Legacy Long-Term Incentive Plan (the Plan). All such shares of Common Stock that were previously registered on the Form S-4 were subject to issuance pursuant to the Registration Statement to participants under the Plan. On August 6, 2015, CCE, Coca-Cola European Partners plc, formerly known as Spark Orange Limited and Coca-Cola European Partners Limited, Coca-Cola European Partners Holdings US, Inc., formerly known as Orange U.S. HoldCo, LLC, and the Registrant, formerly known as Orange MergeCo, LLC, entered into a Merger Agreement (the Merger Agreement). The Merger Agreement provided that CCE would merge with and into the Registrant (the Merger), with the Registrant continuing as the surviving company and an indirect, wholly owned subsidiary of Coca-Cola European Partners plc. The Merger was part of the combination of CCE and the companies that own the Coca-Cola bottling operations in Germany, the Iberian region (i.e., Spain, Portugal and Andorra) and Iceland under Coca-Cola European Partners plc. In connection with the Merger, CCE is no longer and the Registrant is not issuing securities under the Plan. This Post-Effective Amendment No. 2 is being filed in order to deregister all shares of Common Stock that were registered under the Registration Statement and remain unissued under the Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 2 on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Atlanta, State of Georgia, on this 1st day of June, 2016.

**COCA-COLA EUROPEAN PARTNERS
US, LLC**

By: /s/ Suzanne N. Forlidas
Name: Suzanne N. Forlidas
Title: Authorized Officer and Manager

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Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 2 on Form S-8 has been signed by the following persons in the capacities and on the dates indicated:

| Signature | Title | Date |
|--|---|--------------|
| /s/ John R. Parker, Jr. John R. Parker, Jr. | Manager (Principal Executive Officer, Principal Financial Officer and Principal Accounting Officer) | June 1, 2016 |
| /s/ Suzanne N. Forlidas Suzanne N. Forlidas | Manager | June 1, 2016 |
| /s/ Joyce King-Lavinder Joyce King-Lavinder | Manager | June 1, 2016 |