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Transmode AB Form CB July 30, 2015

#### **UNITED STATES**

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### **FORM CB**

#### TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)

Securities Act Rule 802 (Exchange Offer)

Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)

Exchange Act Rule 14d-1(c) (Third Party Tender Offer)

Exchange Act Rule 14e-2(d) (Subject Company Response)

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

#### Transmode AB

(Name of Subject Company)

# Not applicable

(Translation of Subject Company s Name into English (if applicable)

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Sweden

(Jurisdiction of Subject Company s Incorporation or Organization)

**Infinera Corporation** 

(Name of Person(s) Furnishing Form)

**Shares** 

(Title of Class of Subject Securities)

Not Applicable

(CUSIP Number of Class of Securities (if applicable))

Karl Thedéen, CEO

Fredsborgsgatan 24

117 43 Stockholm, Sweden

Telephone: +46 8 410 880 00

(Name, Address (including zip code) and Telephone Number (including area code)

of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

Copies to:

James L. Laufman

**Infinera Corporation** 

140 Caspian Court

Sunnyvale, California 94089

Telephone: (408) 572-5200

and

**Tony Jeffries** 

Wilson Sonsini Goodrich & Rosati, P.C.

650 Page Mill Road

Palo Alto, California 94304

**Telephone:** (650) 493-9300

# Edgar Filing: Transmode AB - Form CB **July 10, 2015**

(Date Tender Offer/Rights Offering Commenced)

# PART I INFORMATION SENT TO SECURITY HOLDERS

# **Item 1.** Home Jurisdiction Documents

Exhibit

No. Description

99.1 Supplement to Swedish Offer Document, published on July 29, 2015.

# Item 2. Informational Legends

Not applicable.

# PART II INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

- (1) Not applicable.
- (2) Not applicable.
- (3) Not applicable.

# PART III CONSENT TO SERVICE OF PROCESS

Not applicable.

# PART IV SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

# **INFINERA CORPORATION**

By: /s/ James L. Laufman Name: James L. Laufman

Title: Senior Vice President and General

Counsel

Date: July 30, 2015