

BHP BILLITON LTD
Form 6-K
July 21, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

July 21, 2010

BHP BILLITON LIMITED

(ABN 49 004 028 077)

(Exact name of Registrant as specified in its charter)

BHP BILLITON PLC

(REG. NO. 3196209)

(Exact name of Registrant as specified in its charter)

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VICTORIA, AUSTRALIA

(Jurisdiction of incorporation or organisation)

ENGLAND AND WALES

(Jurisdiction of incorporation or organisation)

180 LONSDALE STREET, MELBOURNE,

VICTORIA

3000 AUSTRALIA

(Address of principal executive offices)

NEATHOUSE PLACE, VICTORIA, LONDON,

UNITED KINGDOM

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Billiton Limited and BHP Billiton Plc

Date: July 21 2010

By: /s/ JANE McALOON
Name: **Jane McAloon**
Title: **Group Company Secretary**

NEWS RELEASE

Release Time IMMEDIATE
Date 21 July 2010
Number 18/10

BHP BILLITON PRODUCTION REPORT FOR THE YEAR ENDED 30 JUNE 2010

Petroleum delivered its third consecutive annual production record following the successful delivery of a series of growth projects in the Gulf of Mexico (USA) and Australia. These contributed to continued growth in the high margin crude operations.

BHP Billiton operated Shenzi (USA) and Pyrenees (Australia) performed at or above design capacity during the year.

Western Australia Iron Ore achieved its tenth consecutive annual production record. Samarco (Brazil) also achieved quarterly and annual production records.

Annual production records were also achieved at North West Shelf, Hunter Valley Energy Coal, Worsley, Nickel West and Poitrel (all Australia), Alumar refinery (Brazil) and Zamzama (Pakistan).

Quarterly production records were achieved for manganese alloy, Cerrejon Coal (Colombia) and Samancor Metalloys (South Africa).

During the second half of the financial year, the old benchmark pricing system for iron ore and metallurgical coal was substantially replaced by shorter term market based pricing. The transformation ensures the majority of BHP Billiton's bulk commodities (iron ore, manganese, metallurgical coal and energy coal) are now linked to market based prices.

BHP Billiton continues to be cautious on the short term outlook for the global economy. Uncertainty surrounds the near term prospects for growth in the developed world as governments adjust fiscal policies following a period of significant stimulus and subsequent increase in sovereign debt levels. Within China, measures introduced to reduce growth to more sustainable levels means volatility in commodity end-demand is likely to persist. BHP Billiton sees these measures as a normal continuation of China's economic management policies.

Petroleum

| | JUNE YTD10 | JUNE YTD09 | JUNE vs JUNE YTD09 | JUNE vs JUNE Q09 | JUNE vs MAR Q10 |
|--|-----------------------|-----------------------|---------------------------------------|-------------------------------------|------------------------------------|
| Crude Oil, Condensate and Natural Gas Liquids (000 bbl) | 97,136 | 25,679 | 25% | 18% | 14% |
| Natural Gas (bcf) | 368.57 | 90.98 | 2% | -6% | 3% |
| Total Petroleum Products (million boe) | 158.56 | 40.84 | 15% | 8% | 10% |

Total Petroleum Production Petroleum delivered its third consecutive annual production record following the successful delivery of a series of growth projects in the Gulf of Mexico and Australia. BHP Billiton operated Shenzi and Pyrenees performed at or above design capacity during the year. This strong performance was partially offset by natural field decline and the suspension of drilling activities in the Gulf of Mexico.

Drilling activities at Atlantis (USA) and Shenzi ceased during the June 2010 quarter. BHP Billiton continues to monitor and assess the impact of the six month suspension of certain permitting and drilling activities in the Gulf of Mexico.

Crude Oil, Condensate, and Natural Gas Liquids High margin crude oil and condensate production was 27 per cent higher than the year ended June 2009 and significantly higher than all comparative periods following the successful start-up of Pyrenees and consistently strong performance at Shenzi. Strong reservoir performance from Atlantis North (USA) and a lack of weather related impacts also contributed to the annual increase in production.

Natural Gas Production was in line with the year ended June 2009. Production at the North West Shelf benefited from a full year contribution from LNG Train 5. This was offset by planned maintenance at both the North West Shelf and UK assets.

Aluminium

| | JUNE 2010 YTD | JUNE 2010 QTR | JUNE YTD10 vs JUNE YTD09 | JUNE Q10 vs JUNE Q09 | JUNE Q10 vs MAR Q10 |
|---------------------------|---------------------|---------------------|--------------------------------------|----------------------------------|---------------------------------|
| Alumina (000 tonnes) (a) | 3,763 | 962 | 9% | 9% | -6% |
| Aluminium (000 tonnes) | 1,241 | 309 | 1% | 0% | 1% |

Alumina Production was nine per cent higher than the year and quarter ended June 2009 due to record annual performance at Worsley and the ongoing ramp up of the recently expanded Alumar refinery. An unplanned interruption of the ship unloading capabilities at Alumar impacted current quarter performance. In addition, Worsley benefited from the processing of stockpiled hydrate in the March 2010 quarter.

Aluminium Production across all operations was in line with comparative periods.

Base Metals

| | JUNE 2010 YTD | JUNE 2010 QTR | JUNE YTD10 vs JUNE YTD09 | JUNE Q10 vs JUNE Q09 | JUNE Q10 vs MAR Q10 |
|--|---------------------|---------------------|--------------------------------------|----------------------------------|---------------------------------|
| Copper (000 tonnes) | 1,075.2 | 291.1 | -11% | -5% | 27% |
| Lead (tonnes) | 248,486 | 62,916 | 8% | 7% | 3% |
| Zinc (tonnes) | 198,279 | 45,422 | 21% | 3% | -3% |
| Silver (000 ounces) | 45,362 | 11,413 | 10% | 6% | -1% |
| Uranium Oxide Concentrate (Uranium) (tonnes) | 2,279 | 712 | -43% | -38% | 700% |

Copper Production was higher than the March 2010 quarter due to strong performance at Escondida (Chile), a return to full capacity at Spence (Chile) and improved plant utilisation at Cerro Colorado (Chile). Olympic Dam (Australia) recommenced hoisting from the Clark Shaft during the quarter and has returned to full production.

Production for the year ended June 2010 decreased due to the Olympic Dam Clark Shaft outage, industrial action at Spence, lower grades at Cerro Colorado and Antamina (Peru), and the cessation of sulphide mining at Pinto Valley (USA). This was partly offset by higher grade and recovery at Escondida.

Escondida production is expected to decline by five to 10 per cent in the 2011 financial year, mainly due to lower grade.

At 30 June 2010 the Group had 236,584 tonnes of outstanding copper sales that were revalued at a weighted average price of US\$2.96 per pound. The final price of these sales will be determined in the 2011 financial year. In addition, 234,871 tonnes of copper sales from the 2009 financial year were subject to a finalisation adjustment in 2010. The finalisation adjustment and provisional pricing impact as at 30 June 2010 will increase earnings(b) by US\$303 million for the year (year ended June 2009 US\$936 million loss).

Lead Cannington (Australia) production increased over the previous year and quarter ended June 2009 due to higher grades and plant throughput.

Zinc Production was higher than the year and quarter ended June 2009 due to higher plant throughput and utilisation, and higher grades at Antamina and Cannington.

Silver Production was higher than the year and quarter ended June 2009 due to higher throughput and increased grade at Cannington.

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Uranium Production was lower than the year and quarter ended June 2009 due to the Clark Shaft outage at Olympic Dam. The Clark Shaft returned to full capacity during the June 2010 quarter.

Diamonds & Specialty Products

| | JUNE 2010 YTD | JUNE 2010 QTR | JUNE YTD10 vs JUNE YTD09 | JUNE Q10 vs JUNE Q09 | JUNE Q10 vs MAR Q10 |
|------------------------|---------------------|---------------------|--------------------------------------|----------------------------------|---------------------------------|
| Diamonds (000 carats) | 3,050 | 740 | -5% | -18% | -4% |

Diamonds Production was lower than all comparative periods primarily due to lower average grade. During the year a higher proportion of ore was sourced from the Fox pit at Ekati (Canada) as mining of the higher grade Panda underground was completed.

Stainless Steel Materials

| | JUNE 2010 YTD | JUNE 2010 QTR | JUNE YTD10 vs JUNE YTD09 | JUNE Q10 vs JUNE Q09 | JUNE Q10 vs MAR Q10 |
|--------------------------|---------------------|---------------------|--------------------------------------|----------------------------------|---------------------------------|
| Nickel (000 tonnes) (c) | 173.4 | 45.7 | 25% | 12% | 6% |

Nickel Nickel West achieved record production for the year ended June 2010 following the major furnace rebuild at the Nickel West Kalgoorlie (Australia) smelter in the prior year. The subsequent drawdown of accumulated concentrate stocks is largely complete.

Production in the June 2010 quarter was impacted by disruptions to hydrogen supply at the Nickel West Kwinana (Australia) refinery and an unplanned outage at Nickel West Kalgoorlie.

During the second half of the 2011 financial year, Cerro Matoso (Colombia) production will be impacted for nine months due to the planned replacement of one of its two furnaces.

Iron Ore

| | JUNE 2010 YTD | JUNE 2010 QTR | JUNE YTD10 vs JUNE YTD09 | JUNE Q10 vs JUNE Q09 | JUNE Q10 vs MAR Q10 |
|------------------------|---------------------|---------------------|--------------------------------------|----------------------------------|---------------------------------|
| Iron Ore (000 tonnes) | 124,962 | 31,243 | 9% | 16% | 0% |

Iron Ore Record production was achieved for the year ended June 2010. Current quarter production was impacted by tie-in activities at Western Australia Iron Ore as Rapid Growth Project 4 continues to ramp up.

Following demand related production adjustments, Samarco returned to full production during the year ended June 2010, delivering a record result for the operation.

For the 2010 financial year, 39 per cent of Western Australia Iron Ore shipments on a wet metric tonne basis were priced on annually agreed terms, with the remainder sold on a shorter term basis. During the second half of the financial year, the old benchmark pricing system was substantially replaced by shorter term market based, landed pricing. Our expectation is that future Western Australia Iron Ore shipments will be priced on this basis.

Manganese

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| | | | JUNE YTD10 | JUNE Q10 | JUNE Q10 |
|-------------------------------|---------------------|---------------------|---------------------|-------------------|------------------|
| | JUNE 2010 YTD | JUNE 2010 QTR | vs JUNE YTD09 | vs JUNE Q09 | vs MAR Q10 |
| Manganese Ore (000 tonnes) | 6,124 | 1,721 | 37% | 244% | 1% |
| Manganese Alloy (000 tonnes) | 583 | 218 | 14% | 772% | 27% |

Manganese Ore Production was higher than all corresponding periods despite weather related impacts in Australia and South Africa during the June 2010 quarter. Mamatwan mine (South Africa) achieved record production during the quarter. For the year, production was significantly higher and reflected improved market demand.

Samancor Manganese ore continues to be priced on a monthly basis.

Manganese Alloy Following the recovery in market conditions, production was at record levels for the quarter and higher for the year ended June 2010. Samancor Metalloys achieved record production during the June 2010 quarter.

Samancor Manganese alloy continues to be priced on a shorter term basis.

Metallurgical Coal

| | JUNE 2010 YTD | JUNE 2010 QTR | JUNE YTD10 vs JUNE YTD09 | JUNE Q10 vs JUNE Q09 | JUNE Q10 vs MAR Q10 |
|----------------------------------|---------------------|---------------------|--------------------------------------|----------------------------------|---------------------------------|
| Metallurgical Coal (000 tonnes) | 37,381 | 10,927 | 3% | 16% | 34% |

Metallurgical Coal Production was higher due to improved operational and supply chain performance, supported by strong demand. The March 2010 quarter was impacted by wet weather disruptions at Queensland Coal and planned longwall moves at Illawarra (both Australia). Despite this, Queensland Coal achieved record annual and quarterly shipments. Hay Point Coal Terminal (Australia) is currently undergoing planned maintenance on Berth 2, which is scheduled for completion in August 2010.

As with iron ore, the old benchmark system was substantially replaced by shorter term market based pricing. For the year ended June 2010, 34 per cent of metallurgical coal shipments were priced on a shorter term basis. The majority of product sold in the June 2010 quarter was priced in this manner.

Energy Coal

| | JUNE 2010 YTD | JUNE 2010 QTR | JUNE YTD10 vs JUNE YTD09 | JUNE Q10 vs JUNE Q09 | JUNE Q10 vs MAR Q10 |
|---------------------------|---------------------|---------------------|--------------------------------------|----------------------------------|---------------------------------|
| Energy Coal (000 tonnes) | 66,131 | 16,270 | 0% | -8% | 0% |

Energy Coal Production was in line with the previous year with the continued ramp up of the Klipspruit (South Africa) expansion and record production at Hunter Valley Energy Coal offsetting lower customer demand at New Mexico Coal (USA). Cerrejon Coal achieved a production record during the June 2010 quarter however this was offset by weather related disruptions and a strike by the rail services provider in South Africa, and plant upgrade activities related to the MAC20 project at Hunter Valley Energy Coal.

(a) Excluding Suriname which was sold effective 31 July 2009.

(b) Earnings before interest and tax.

(c) Excluding Yabulu which was sold effective 31 July 2009.

Throughout this report, unless otherwise stated, production volumes refer to BHP Billiton share and exclude suspended and sold operations.

Further information on BHP Billiton can be found on our Internet site: www.bhpbilliton.com.

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Members of the BHP Billiton group which is headquartered in Australia

BHP BILLITON PRODUCTION SUMMARY - CONTINUING OPERATIONS

| | | QUARTER ENDED | | | YEAR TO DATE | | % CHANGE | | |
|--|---------------|---------------|--------|---------------|----------------|---------|------------------------------|--------------------------|-------------------------|
| | | JUNE | MAR | JUNE | JUNE | JUNE | JUNE | JUNE | JUNE |
| | | 2009 | 2010 | 2010 | 2010 | 2009 | YTD10 vs JUNE YTD09 | Q10 vs JUNE Q09 | Q10 vs MAR Q10 |
| PETROLEUM | | | | | | | | | |
| Crude oil & condensate | (000 bbl) | 18,523 | 19,736 | 22,497 | 84,387 | 66,328 | 27% | 21% | 14% |
| Natural gas | (bcf) | 96.32 | 88.27 | 90.98 | 368.57 | 362.80 | 2% | -6% | 3% |
| Natural gas liquid | (000 bbl) | 3,267 | 2,769 | 3,182 | 12,749 | 11,176 | 14% | -3% | 15% |
| Total Petroleum Products | (million boe) | 37.84 | 37.21 | 40.84 | 158.56 | 137.97 | 15% | 8% | 10% |
| ALUMINIUM | | | | | | | | | |
| Alumina (a) | (000 tonnes) | 882 | 1,021 | 962 | 3,763 | 3,461 | 9% | 9% | -6% |
| Aluminium | (000 tonnes) | 310 | 306 | 309 | 1,241 | 1,233 | 1% | 0% | 1% |
| BASE METALS | | | | | | | | | |
| Copper | (000 tonnes) | 307.2 | 229.1 | 291.1 | 1,075.2 | 1,207.1 | -11% | -5% | 27% |
| Lead | (tonnes) | 58,542 | 61,127 | 62,916 | 248,486 | 230,051 | 8% | 7% | 3% |
| Zinc | (tonnes) | 44,187 | 46,597 | 45,422 | 198,279 | 163,215 | 21% | 3% | -3% |
| Gold | (ounces) | 46,993 | 21,662 | 35,305 | 141,919 | 176,281 | -19% | -25% | 63% |
| Silver | (000 ounces) | 10,796 | 11,491 | 11,413 | 45,362 | 41,341 | 10% | 6% | -1% |
| Uranium oxide concentrate | (tonnes) | 1,154 | 89 | 712 | 2,279 | 4,007 | -43% | -38% | 700% |
| Molybdenum | (tonnes) | 166 | 190 | 269 | 813 | 1,522 | -47% | 62% | 42% |
| DIAMONDS AND SPECIALTY PRODUCTS | | | | | | | | | |
| Diamonds | (000 carats) | 903 | 770 | 740 | 3,050 | 3,221 | -5% | -18% | -4% |
| STAINLESS STEEL MATERIALS | | | | | | | | | |
| Nickel (b) | (000 tonnes) | 40.8 | 43.3 | 45.7 | 173.4 | 139.2 | 25% | 12% | 6% |
| IRON ORE | | | | | | | | | |
| Iron ore | (000 tonnes) | 27,048 | 31,164 | 31,243 | 124,962 | 114,415 | 9% | 16% | 0% |
| MANGANESE | | | | | | | | | |
| Manganese ore | (000 tonnes) | 500 | 1,710 | 1,721 | 6,124 | 4,475 | 37% | 244% | 1% |
| Manganese alloy | (000 tonnes) | 25 | 171 | 218 | 583 | 513 | 14% | 772% | 27% |
| METALLURGICAL COAL | | | | | | | | | |
| Metallurgical coal | (000 tonnes) | 9,460 | 8,157 | 10,927 | 37,381 | 36,416 | 3% | 16% | 34% |
| ENERGY COAL | | | | | | | | | |
| Energy coal | (000 tonnes) | 17,662 | 16,342 | 16,270 | 66,131 | 66,401 | 0% | -8% | 0% |

(a) Excluding Suriname which was sold effective 31 July 2009.

(b) Excluding Yabulu which was sold effective 31 July 2009.

Throughout this report figures in italics indicate that this figure has been adjusted since it was previously reported.

BHP BILLITON ATTRIBUTABLE PRODUCTION

| | QUARTER ENDED | | | | YEAR TO DATE | | |
|-----------------------------------|---------------|--------------|-------------|-------------|---------------|---------------|--------------|
| | JUNE 2009 | SEPT 2009 | DEC 2009 | MAR 2010 | JUNE 2010 | JUNE 2010 | JUNE 2009 |
| BHP Billiton Interest | | | | | | | |
| PETROLEUM | | | | | | | |
| Production | | | | | | | |
| Crude oil & condensate (000 bbl) | 18,523 | 21,648 | 20,506 | 19,736 | 22,497 | 84,387 | 66,328 |
| Natural gas (bcf) | 96.32 | 98.17 | 91.15 | 88.27 | 90.98 | 368.57 | 362.80 |

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| | | | | | | | |
|--|-------|-------|-------|-------|--------------|---------------|--------|
| NGL (000 bbl) (a) | 3,267 | 3,685 | 3,113 | 2,769 | 3,182 | 12,749 | 11,176 |
| Total Petroleum Products (million boe) | 37.84 | 41.70 | 38.81 | 37.21 | 40.84 | 158.56 | 137.97 |

ALUMINIUM**ALUMINA****Production (000 tonnes)**

| | | | | | | | | |
|--------------|-----|-------|-----|-----|-------|------------|--------------|-------|
| Worsley | 86% | 747 | 709 | 755 | 811 | 779 | 3,054 | 2,924 |
| Suriname (b) | 45% | 226 | 78 | | | | 78 | 935 |
| Alumar | 36% | 135 | 132 | 184 | 210 | 183 | 709 | 537 |
| Total | | 1,108 | 919 | 939 | 1,021 | 962 | 3,841 | 4,396 |

ALUMINIUM**Production (000 tonnes)**

| | | | | | | | | |
|----------|------|-----|-----|-----|-----|------------|--------------|-------|
| Hillside | 100% | 177 | 179 | 180 | 174 | 177 | 710 | 702 |
| Bayside | 100% | 25 | 25 | 25 | 24 | 24 | 98 | 99 |
| Alumar | 40% | 44 | 44 | 43 | 44 | 43 | 174 | 177 |
| Mozal | 47% | 64 | 65 | 65 | 64 | 65 | 259 | 255 |
| Total | | 310 | 313 | 313 | 306 | 309 | 1,241 | 1,233 |

BASE METALS (c)**COPPER****Payable metal in concentrate (000 tonnes)**

| | | | | | | | | |
|------------------|-------|-------|-------|-------|-------|--------------|--------------|-------|
| Escondida | 57.5% | 111.5 | 102.8 | 130.6 | 101.5 | 113.2 | 448.1 | 417.6 |
| Antamina | 33.8% | 26.3 | 24.3 | 26.6 | 22.4 | 25.3 | 98.6 | 109.0 |
| Pinto Valley (d) | 100% | | | | | | | 33.3 |
| Total | | 137.8 | 127.1 | 157.2 | 123.9 | 138.5 | 546.7 | 559.9 |

Cathode (000 tonnes)

| | | | | | | | | |
|------------------|-------|-------|-------|-------|-------|--------------|--------------|-------|
| Escondida | 57.5% | 49.4 | 47.9 | 45.9 | 36.2 | 44.2 | 174.2 | 172.1 |
| Cerro Colorado | 100% | 27.5 | 18.6 | 21.6 | 20.2 | 24.8 | 85.2 | 102.1 |
| Spence | 100% | 44.8 | 51.0 | 18.8 | 45.0 | 44.8 | 159.6 | 172.7 |
| Pinto Valley (d) | 100% | 1.4 | 1.6 | 1.5 | 1.6 | 1.5 | 6.2 | 6.2 |
| Olympic Dam | 100% | 46.3 | 37.7 | 26.1 | 2.2 | 37.3 | 103.3 | 194.1 |
| Total | | 169.4 | 156.8 | 113.9 | 105.2 | 152.6 | 528.5 | 647.2 |

LEAD**Payable metal in concentrate (tonnes)**

| | | | | | | | | |
|------------|-------|--------|--------|--------|--------|---------------|----------------|---------|
| Cannington | 100% | 57,145 | 60,879 | 61,701 | 60,577 | 62,288 | 245,445 | 226,794 |
| Antamina | 33.8% | 1,397 | 491 | 1,372 | 550 | 628 | 3,041 | 3,257 |
| Total | | 58,542 | 61,370 | 63,073 | 61,127 | 62,916 | 248,486 | 230,051 |

ZINC**Payable metal in concentrate (tonnes)**

| | | | | | | | | |
|------------|-------|--------|--------|--------|--------|---------------|----------------|---------|
| Cannington | 100% | 13,258 | 15,190 | 18,324 | 15,257 | 13,935 | 62,706 | 54,849 |
| Antamina | 33.8% | 30,929 | 31,235 | 41,511 | 31,340 | 31,487 | 135,573 | 108,366 |
| Total | | 44,187 | 46,425 | 59,835 | 46,597 | 45,422 | 198,279 | 163,215 |

Refer footnotes on page 4.

BASE METALS (continued)**GOLD****Payable metal in concentrate (ounces)**

| | | | | | | | | |
|----------------------------|-------|--------|--------|--------|--------|---------------|----------------|---------|
| Escondida | 57.5% | 17,595 | 13,905 | 20,924 | 20,010 | 21,586 | 76,425 | 67,322 |
| Olympic Dam (refined gold) | 100% | 29,398 | 26,006 | 24,117 | 1,652 | 13,719 | 65,494 | 108,039 |
| Pinto Valley (d) | 100% | | | | | | | 920 |
| Total | | 46,993 | 39,911 | 45,041 | 21,662 | 35,305 | 141,919 | 176,281 |

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SILVER

Payable metal in concentrate (000 ounces)

| | | | | | | | | |
|------------------------------|-------|--------|--------|--------|--------|---------------|---------------|--------|
| Escondida | 57.5% | 686 | 512 | 825 | 794 | 743 | 2,874 | 2,765 |
| Antamina | 33.8% | 1,240 | 1,039 | 1,360 | 1,079 | 1,234 | 4,712 | 4,090 |
| Cannington | 100% | 8,609 | 9,013 | 9,334 | 9,605 | 9,324 | 37,276 | 33,367 |
| Olympic Dam (refined silver) | 100% | 259 | 205 | 170 | 13 | 112 | 500 | 937 |
| Pinto Valley (d) | 100% | 2 | | | | | | 182 |
| Total | | 10,796 | 10,769 | 11,689 | 11,491 | 11,413 | 45,362 | 41,341 |

URANIUM OXIDE CONCENTRATE**Payable metal in concentrate (tonnes)**

| | | | | | | | | |
|-------------|------|-------|-------|-----|----|------------|--------------|-------|
| Olympic Dam | 100% | 1,154 | 1,130 | 348 | 89 | 712 | 2,279 | 4,007 |
| Total | | 1,154 | 1,130 | 348 | 89 | 712 | 2,279 | 4,007 |

MOLYBDENUM**Payable metal in concentrate (tonnes)**

| | | | | | | | | |
|------------------|-------|-----|-----|-----|-----|------------|------------|-------|
| Antamina | 33.8% | 166 | 241 | 113 | 190 | 269 | 813 | 1,363 |
| Pinto Valley (d) | 100% | | | | | | | 159 |
| Total | | 166 | 241 | 113 | 190 | 269 | 813 | 1,522 |

DIAMONDS AND SPECIALTY PRODUCTS**DIAMONDS****Production (000 carats)**

| | | | | | | | | |
|-------|-----|-----|-----|-----|-----|------------|--------------|-------|
| Ekati | 80% | 903 | 780 | 760 | 770 | 740 | 3,050 | 3,221 |
|-------|-----|-----|-----|-----|-----|------------|--------------|-------|

STAINLESS STEEL MATERIALS**NICKEL****Production (000 tonnes)**

| | | | | | | | | |
|-------------|-------|------|------|------|------|-------------|--------------|-------|
| CMSA | 99.9% | 13.7 | 12.0 | 13.0 | 11.6 | 13.0 | 49.6 | 50.5 |
| Yabulu (e) | 100% | 7.8 | 2.8 | | | | 2.8 | 33.9 |
| Nickel West | 100% | 27.1 | 23.4 | 36.0 | 31.7 | 32.7 | 123.8 | 88.7 |
| Total | | 48.6 | 38.2 | 49.0 | 43.3 | 45.7 | 176.2 | 173.1 |

Refer footnotes on page 4.

IRON ORE**Production (000 tonnes) (f)**

| | | | | | | | | |
|---------------------------|-----|--------|--------|--------|--------|---------------|----------------|---------|
| Newman (g) | 85% | 7,123 | 7,549 | 8,174 | 7,896 | 8,478 | 32,097 | 31,350 |
| Goldsworthy Joint Venture | 85% | 280 | 428 | 417 | 421 | 422 | 1,688 | 1,416 |
| Area C Joint Venture | 85% | 8,407 | 9,189 | 10,207 | 9,524 | 9,767 | 38,687 | 35,513 |
| Yandi Joint Venture | 85% | 9,461 | 10,194 | 10,885 | 10,549 | 9,768 | 41,396 | 37,818 |
| Samarco | 50% | 1,777 | 2,746 | 2,766 | 2,774 | 2,808 | 11,094 | 8,318 |
| Total | | 27,048 | 30,106 | 32,449 | 31,164 | 31,243 | 124,962 | 114,415 |

MANGANESE**MANGANESE ORES****Saleable production (000 tonnes)**

| | | | | | | | | |
|------------------|-----|-----|-------|-------|-------|--------------|--------------|-------|
| South Africa (h) | 60% | 156 | 428 | 664 | 781 | 845 | 2,718 | 2,191 |
| Australia (h) | 60% | 344 | 728 | 873 | 929 | 876 | 3,406 | 2,284 |
| Total | | 500 | 1,156 | 1,537 | 1,710 | 1,721 | 6,124 | 4,475 |

MANGANESE ALLOYS**Saleable production (000 tonnes)**

| | | | | | | | | |
|----------------------|-----|----|----|-----|-----|------------|------------|-----|
| South Africa (h) (i) | 60% | 5 | 30 | 76 | 106 | 152 | 364 | 301 |
| Australia (h) | 60% | 20 | 33 | 55 | 65 | 66 | 219 | 212 |
| Total | | 25 | 63 | 131 | 171 | 218 | 583 | 513 |

METALLURGICAL COAL**Production (000 tonnes) (j)**

| | | | | | | | | |
|---------------------|------|-------|-------|-------|-------|---------------|---------------|--------|
| BMA | 50% | 6,378 | 5,822 | 5,609 | 5,871 | 7,101 | 24,403 | 24,708 |
| BHP Mitsui Coal (k) | 80% | 1,482 | 1,597 | 1,829 | 1,251 | 1,766 | 6,443 | 5,435 |
| Illawarra | 100% | 1,600 | 1,985 | 1,455 | 1,035 | 2,060 | 6,535 | 6,273 |
| Total | | 9,460 | 9,404 | 8,893 | 8,157 | 10,927 | 37,381 | 36,416 |

ENERGY COAL**Production (000 tonnes)**

| | | | | | | | | |
|--------------|------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| South Africa | 100% | 7,682 | 8,099 | 7,382 | 7,741 | 7,237 | 30,459 | 29,896 |
| USA | 100% | 4,207 | 4,162 | 2,978 | 2,925 | 3,413 | 13,478 | 14,136 |
| Australia | 100% | 3,039 | 3,173 | 2,887 | 3,177 | 2,802 | 12,039 | 11,775 |
| Colombia | 33% | 2,734 | 2,625 | 2,213 | 2,499 | 2,818 | 10,155 | 10,594 |
| Total | | 17,662 | 18,059 | 15,460 | 16,342 | 16,270 | 66,131 | 66,401 |

- (a) LPG and Ethane are reported as Natural Gas Liquid (NGL). Product-specific conversions are made and NGL is reported in barrels of oil equivalent (boe).
- (b) Suriname was sold effective 31 July 2009
- (c) Metal production is reported on the basis of payable metal.
- (d) The Pinto Valley operations were placed on care and maintenance in February 2009.
- (e) Yabulu was sold effective 31 July 2009.
- (f) Iron ore production is reported on a wet tonnes basis.
- (g) Newman includes Mt Newman Joint Venture and Jimblebar.
- (h) Shown on 100% basis. BHP Billiton interest in saleable production is 60%.
- (i) Production includes Medium Carbon Ferro Manganese.
- (j) Metallurgical coal production is reported on the basis of saleable product. Production figures include some thermal coal.
- (k) Shown on 100% basis. BHP Billiton interest in saleable production is 80%.

PRODUCTION AND SHIPMENT REPORT

| | QUARTER ENDED | | | | YEAR TO DATE | | | |
|---|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|
| | JUNE 2009 | SEPT 2009 | DEC 2009 | MAR 2010 | JUNE 2010 | JUNE 2010 | | JUNE 2009 |
| PETROLEUM | | | | | | | | |
| BHP Billiton attributable production unless otherwise stated. | | | | | | | | |
| CRUDE OIL & CONDENSATE (000 barrels) | | | | | | | | |
| Bass Strait | 3,744 | 3,501 | 3,031 | 2,779 | 2,886 | 12,197 | 13,443 | |
| North West Shelf (a) | 2,178 | 2,305 | 2,362 | 2,328 | 1,977 | 8,972 | 8,877 | |
| Stybarrow | 1,538 | 1,328 | 979 | 433 | 784 | 3,524 | 9,477 | |
| Pyrenees (b) | | | | 1,530 | 5,071 | 6,601 | | |
| Other Australia (c) | 150 | 172 | 46 | 15 | 13 | 246 | 699 | |
| Atlantis (d) | 3,333 | 4,630 | 4,301 | 3,792 | 3,221 | 15,944 | 10,333 | |
| Mad Dog (d) | 1,355 | 1,268 | 906 | 1,219 | 1,120 | 4,513 | 4,673 | |
| Shenzi (d) (e) | 2,788 | 5,001 | 5,528 | 4,421 | 4,416 | 19,366 | 3,023 | |
| Trinidad /Tobago | 354 | 445 | 398 | 407 | 349 | 1,599 | 2,169 | |
| Other Americas (d) (f) | 505 | 473 | 453 | 403 | 370 | 1,699 | 2,789 | |
| UK | 869 | 629 | 677 | 767 | 615 | 2,688 | 3,122 | |
| Algeria | 1,611 | 1,793 | 1,717 | 1,543 | 1,587 | 6,640 | 7,356 | |
| Pakistan | 98 | 103 | 108 | 99 | 88 | 398 | 367 | |
| Total | 18,523 | 21,648 | 20,506 | 19,736 | 22,497 | 84,387 | 66,328 | |

NATURAL GAS (billion cubic feet)

| | | | | | | | |
|----------------------------|-------|-------|-------|-------|--------------|---------------|--------|
| Bass Strait | 28.98 | 31.31 | 24.20 | 18.81 | 30.02 | 104.34 | 108.20 |
| North West Shelf (a) | 32.97 | 32.86 | 33.98 | 35.34 | 31.24 | 133.42 | 123.40 |
| Other Australia (c) | 6.11 | 5.83 | 5.47 | 5.60 | 4.99 | 21.89 | 26.54 |
| Atlantis (d) (g) | 1.48 | 2.29 | 1.55 | 1.70 | 0.47 | 6.01 | 4.43 |
| Mad Dog (d) (g) | 0.27 | 0.30 | 0.14 | 0.29 | 0.12 | 0.85 | 0.89 |
| Shenzi (d) (e) (g) | 0.59 | 1.42 | 1.21 | 1.07 | 1.27 | 4.97 | 0.65 |
| Other Americas (d) (f) (g) | 1.50 | 1.62 | 1.46 | 1.32 | 1.45 | 5.85 | 5.94 |
| UK | 8.11 | 5.20 | 5.08 | 7.36 | 6.03 | 23.67 | 34.27 |

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| | | | | | | | |
|----------|-------|-------|-------|-------|--------------|---------------|--------|
| Pakistan | 16.31 | 17.34 | 18.06 | 16.78 | 15.39 | 67.57 | 58.48 |
| Total | 96.32 | 98.17 | 91.15 | 88.27 | 90.98 | 368.57 | 362.80 |

| NGL (000 barrels) | | | | | | | |
|----------------------------|-------|-------|-------|-------|--------------|---------------|--------|
| Bass Strait | 1,875 | 2,080 | 1,572 | 1,376 | 1,817 | 6,845 | 6,358 |
| North West Shelf (a) | 437 | 438 | 464 | 478 | 425 | 1,805 | 1,619 |
| Atlantis (d) (g) | 210 | 273 | 290 | 227 | 212 | 1,002 | 651 |
| Mad Dog (d) (g) | 49 | 49 | 40 | 45 | 47 | 181 | 184 |
| Shenzi (d) (e) (g) | 118 | 289 | 351 | 275 | 265 | 1,180 | 130 |
| Other Americas (d) (f) (g) | 50 | 54 | 45 | 43 | 41 | 183 | 163 |
| UK | 97 | 51 | | 49 | 90 | 190 | 258 |
| Algeria | 431 | 451 | 351 | 276 | 285 | 1,363 | 1,813 |
| Total | 3,267 | 3,685 | 3,113 | 2,769 | 3,182 | 12,749 | 11,176 |

| TOTAL PETROLEUM PRODUCTS | | | | | | | |
|---|-------|-------|-------|-------|--------------|---------------|--------|
| (million barrels of oil equivalent)(h) | | | | | | | |
| | 37.84 | 41.70 | 38.81 | 37.21 | 40.84 | 158.56 | 137.97 |

- (a) North West Shelf LNG Train 5 was commissioned during the September 2008 quarter. North West Shelf Angel was commissioned during the December 2008 quarter.
- (b) Pyrenees achieved first production on 1 March 2010.
- (c) Other Australia includes Griffin and Minerva. Griffin ceased production on 23 October 2009.
- (d) Gulf of Mexico volumes are net of royalties.
- (e) The Genghis Khan operation is reported in Shenzi. The Shenzi operation was commissioned during the March 2009 quarter.
- (f) Other Americas includes Neptune, West Cameron 76, Mustang, Genesis and Starlifter. The Neptune operation was commissioned during the September 2008 quarter.
- (g) Gulf of Mexico natural gas production has been restated to a dry gas number. NGL production is now shown separately.
- (h) Total barrels of oil equivalent (boe) conversions are based on 6000scf of natural gas equals 1 boe.

PRODUCTION AND SHIPMENT REPORT

| | QUARTER ENDED | | | | YEAR TO DATE | | |
|--|---------------|-----------|----------|----------|--------------|--------------|-----------|
| | JUNE 2009 | SEPT 2009 | DEC 2009 | MAR 2010 | JUNE 2010 | JUNE 2010 | JUNE 2009 |
| ALUMINIUM | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise stated. (000 tonnes) | | | | | | | |
| ALUMINA | | | | | | | |
| Production | | | | | | | |
| Worsley, Australia | 747 | 709 | 755 | 811 | 779 | 3,054 | 2,924 |
| Paranam, Suriname (a) | 226 | 78 | | | | 78 | 935 |
| Alumar, Brazil | 135 | 132 | 184 | 210 | 183 | 709 | 537 |
| Total | 1,108 | 919 | 939 | 1,021 | 962 | 3,841 | 4,396 |
| Sales | | | | | | | |
| Worsley, Australia | 731 | 716 | 773 | 735 | 822 | 3,046 | 2,958 |
| Paranam, Suriname (a) | 246 | 74 | | | | 74 | 932 |
| Alumar, Brazil | 145 | 154 | 180 | 218 | 175 | 727 | 523 |
| Total (b) | 1,122 | 944 | 953 | 953 | 997 | 3,847 | 4,413 |

| | | | | | | | |
|------------------------|-----|-----|-----|-----|------------|------------|-----|
| ALUMINIUM | | | | | | | |
| Production | | | | | | | |
| Hillside, South Africa | 177 | 179 | 180 | 174 | 177 | 710 | 702 |
| Bayside, South Africa | 25 | 25 | 25 | 24 | 24 | 98 | 99 |
| Alumar, Brazil | 44 | 44 | 43 | 44 | 43 | 174 | 177 |

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| | | | | | | | |
|------------------------|------------|------------|------------|------------|------------|--------------|-------|
| Mozal, Mozambique | 64 | 65 | 65 | 64 | 65 | 259 | 255 |
| Total | 310 | 313 | 313 | 306 | 309 | 1,241 | 1,233 |
| Sales | | | | | | | |
| Hillside, South Africa | 189 | 147 | 203 | 172 | 169 | 691 | 707 |
| Bayside, South Africa | 22 | 26 | 27 | 25 | 32 | 110 | 96 |
| Alumar, Brazil | 47 | 44 | 45 | 43 | 48 | 180 | 182 |
| Mozal, Mozambique | 88 | 67 | 56 | 58 | 78 | 259 | 270 |
| Total | 346 | 284 | 331 | 298 | 327 | 1,240 | 1,255 |
| Tolling Agreement (b) | 31 | 15 | | | | 15 | 129 |
| | 377 | 299 | 331 | 298 | 327 | 1,255 | 1,384 |

- (a) Suriname was sold effective 31 July 2009.
- (b) Equity Alumina from Suriname was converted into Aluminium under a third party tolling agreement. These tonnages were allocated to equity sales. This Aluminium is now treated as third party product following the sale of Suriname.

PRODUCTION AND SHIPMENT REPORT

| | | QUARTER ENDED | | | | YEAR TO DATE | | |
|---|---------------|---------------|--------------|-------------|-------------|----------------|----------------|--------------|
| | | JUNE 2009 | SEPT 2009 | DEC 2009 | MAR 2010 | JUNE 2010 | JUNE 2010 | JUNE 2009 |
| BASE METALS | | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise stated. Metals production is payable metal unless otherwise stated. | | | | | | | | |
| Escondida, Chile | | | | | | | | |
| Material mined (100%) | (000 tonnes) | 102,558 | 102,352 | 101,976 | 103,216 | 109,098 | 416,642 | 399,834 |
| Sulphide ore milled (100%) | (000 tonnes) | 19,898 | 16,224 | 20,246 | 17,697 | 17,711 | 71,878 | 84,211 |
| Average copper grade | (%) | 1.22% | 1.40% | 1.38% | 1.29% | 1.40% | 1.37% | 1.12% |
| Production ex Mill (100%) | (000 tonnes) | 199.6 | 188.4 | 233.0 | 189.6 | 205.3 | 816.3 | 750.9 |
| Production | | | | | | | | |
| Payable copper | (000 tonnes) | 111.5 | 102.8 | 130.6 | 101.5 | 113.2 | 448.1 | 417.6 |
| Payable gold concentrate | (fine ounces) | 17,595 | 13,905 | 20,924 | 20,010 | 21,586 | 76,425 | 67,322 |
| Copper cathode (EW) | (000 tonnes) | 49.4 | 47.9 | 45.9 | 36.2 | 44.2 | 174.2 | 172.1 |
| Payable silver concentrate | (000 ounces) | 686 | 512 | 825 | 794 | 743 | 2,874 | 2,765 |
| Sales | | | | | | | | |
| Payable copper | (000 tonnes) | 114.2 | 88.9 | 144.3 | 100.4 | 106.4 | 440.0 | 419.2 |
| Payable gold concentrate | (fine ounces) | 17,816 | 11,991 | 23,031 | 20,390 | 20,604 | 76,016 | 67,764 |
| Copper cathode (EW) | (000 tonnes) | 48.4 | 40.7 | 51.1 | 40.3 | 45.0 | 177.1 | 167.0 |
| Payable silver concentrate | (000 ounces) | 685 | 441 | 910 | 786 | 714 | 2,851 | 2,761 |
| Cerro Colorado, Chile | | | | | | | | |
| Material mined | (000 tonnes) | 17,289 | 17,019 | 16,586 | 14,513 | 15,828 | 63,946 | 70,340 |
| Ore milled | (000 tonnes) | 3,598 | 3,758 | 4,314 | 4,367 | 4,707 | 17,146 | 16,976 |
| Average copper grade | (%) | 0.89% | 0.79% | 0.77% | 0.72% | 0.67% | 0.73% | 0.86% |
| Production | | | | | | | | |
| Copper cathode (EW) | (000 tonnes) | 27.5 | 18.6 | 21.6 | 20.2 | 24.8 | 85.2 | 102.1 |
| Sales | | | | | | | | |
| Copper cathode (EW) | (000 tonnes) | 30.5 | 18.3 | 21.2 | 20.7 | 22.4 | 82.6 | 106.1 |
| Spence, Chile | | | | | | | | |
| Material mined | (000 tonnes) | 20,049 | 19,111 | 3,800 | 18,739 | 19,191 | 60,841 | 78,854 |
| Ore milled | (000 tonnes) | 4,921 | 4,670 | 1,190 | 4,917 | 4,389 | 15,166 | 17,865 |
| Average copper grade | (%) | 1.36% | 1.55% | 1.22% | 1.34% | 1.29% | 1.38% | 1.67% |
| Production | | | | | | | | |
| Copper cathode (EW) | (000 tonnes) | 44.8 | 51.0 | 18.8 | 45.0 | 44.8 | 159.6 | 172.7 |
| Sales | | | | | | | | |
| Copper cathode (EW) | (000 tonnes) | 45.2 | 42.2 | 32.7 | 40.3 | 49.5 | 164.7 | 168.2 |
| Antamina, Peru | | | | | | | | |
| Material mined (100%) | (000 tonnes) | 29,381 | 27,571 | 29,485 | 26,705 | 30,014 | 113,775 | 114,578 |
| Sulphide ore milled (100%) | (000 tonnes) | 8,437 | 8,321 | 8,962 | 8,791 | 9,328 | 35,402 | 32,481 |
| Average head grades | | | | | | | | |
| - Copper | (%) | 1.19% | 1.10% | 1.15% | 1.02% | 0.99% | 1.06% | 1.20% |
| - Zinc | (%) | 1.73% | 1.65% | 2.04% | 1.59% | 1.53% | 1.70% | 1.54% |
| Production | | | | | | | | |
| Payable copper | (000 tonnes) | 26.3 | 24.3 | 26.6 | 22.4 | 25.3 | 98.6 | 109.0 |
| Payable zinc | (tonnes) | 30,929 | 31,235 | 41,511 | 31,340 | 31,487 | 135,573 | 108,366 |
| Payable silver | (000 ounces) | 1,240 | 1,039 | 1,360 | 1,079 | 1,234 | 4,712 | 4,090 |
| Payable lead | (tonnes) | 1,397 | 491 | 1,372 | 550 | 628 | 3,041 | 3,257 |
| Payable molybdenum | (tonnes) | 166 | 241 | 113 | 190 | 269 | 813 | 1,363 |
| Sales | | | | | | | | |
| Payable copper | (000 tonnes) | 24.2 | 25.6 | 26.6 | 20.3 | 24.3 | 96.8 | 109.0 |
| Payable zinc | (tonnes) | 29,110 | 30,633 | 40,280 | 33,030 | 34,643 | 138,586 | 106,993 |
| Payable silver | (000 ounces) | 987 | 1,079 | 1,135 | 965 | 893 | 4,072 | 3,304 |
| Payable lead | (tonnes) | 724 | 1,707 | 703 | 830 | 431 | 3,671 | 1,836 |
| Payable molybdenum | (tonnes) | 171 | 264 | 107 | 148 | 203 | 722 | 1,433 |

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Cannington, Australia

| | | | | | | | | |
|---------------------|---------------|------|------|------|-------|-------------|--------------|-------|
| Material mined | (000 tonnes) | 793 | 840 | 839 | 714 | 837 | 3,230 | 3,204 |
| Ore milled | (000 tonnes) | 746 | 798 | 859 | 708 | 776 | 3,141 | 3,015 |
| Average head grades | | | | | | | | |
| - Silver | (g/t) | 427 | 418 | 405 | 494 | 441 | 437 | 412 |
| - Lead | (%) | 9.0% | 9.0% | 8.5% | 10.0% | 9.4% | 9.2% | 8.9% |
| - Zinc | (%) | 3.0% | 3.1% | 3.4% | 3.5% | 3.1% | 3.3% | 3.1% |

Production

| | | | | | | | | |
|----------------|---------------|--------|--------|--------|--------|---------------|----------------|---------|
| Payable silver | (000 ounces) | 8,609 | 9,013 | 9,334 | 9,605 | 9,324 | 37,276 | 33,367 |
| Payable lead | (tonnes) | 57,145 | 60,879 | 61,701 | 60,577 | 62,288 | 245,445 | 226,794 |
| Payable zinc | (tonnes) | 13,258 | 15,190 | 18,324 | 15,257 | 13,935 | 62,706 | 54,849 |

Sales

| | | | | | | | | |
|----------------|---------------|--------|--------|--------|--------|---------------|----------------|---------|
| Payable silver | (000 ounces) | 9,841 | 7,978 | 9,652 | 8,268 | 11,280 | 37,178 | 34,796 |
| Payable lead | (tonnes) | 64,544 | 53,778 | 66,088 | 51,745 | 74,341 | 245,952 | 233,936 |
| Payable zinc | (tonnes) | 15,649 | 10,697 | 19,766 | 18,243 | 16,029 | 64,735 | 54,783 |

Olympic Dam, Australia

| | | | | | | | | |
|-----------------------|---------------|-------|-------|-------|-------|--------------|--------------|-------|
| Material mined (a) | (000 tonnes) | 2,370 | 2,479 | 734 | 689 | 1,363 | 5,265 | 9,832 |
| Ore milled | (000 tonnes) | 2,608 | 2,453 | 717 | 234 | 1,685 | 5,089 | 9,883 |
| Average copper grade | (%) | 1.75% | 1.70% | 1.99% | 2.33% | 1.94% | 1.85% | 1.87% |
| Average uranium grade | kg/t | 0.57 | 0.58 | 0.58 | 0.57 | 0.58 | 0.58 | 0.54 |

Production

| | | | | | | | | |
|---------------------------|---------------|--------|--------|--------|-------|---------------|---------------|---------|
| Copper cathode (ER) | (000 tonnes) | 42.6 | 34.5 | 25.0 | 1.9 | 34.9 | 96.3 | 181.8 |
| Copper cathode (EW) | (000 tonnes) | 3.7 | 3.2 | 1.1 | 0.3 | 2.4 | 7.0 | 12.3 |
| Uranium oxide concentrate | (tonnes) | 1,154 | 1,130 | 348 | 89 | 712 | 2,279 | 4,007 |
| Refined gold | (fine ounces) | 29,398 | 26,006 | 24,117 | 1,652 | 13,719 | 65,494 | 108,039 |
| Refined silver | (000 ounces) | 259 | 205 | 170 | 13 | 112 | 500 | 937 |

Sales

| | | | | | | | | |
|---------------------------|---------------|--------|--------|--------|-------|---------------|---------------|---------|
| Copper cathode (ER) | (000 tonnes) | 40.5 | 36.1 | 23.7 | 6.1 | 29.3 | 95.2 | 181.0 |
| Copper cathode (EW) | (000 tonnes) | 3.8 | 3.2 | 1.5 | 0.7 | 1.5 | 6.9 | 12.6 |
| Uranium oxide concentrate | (tonnes) | 1,261 | 537 | 1,540 | 182 | 122 | 2,381 | 4,220 |
| Refined gold | (fine ounces) | 35,876 | 25,053 | 22,666 | 5,980 | 10,811 | 64,510 | 112,678 |
| Refined silver | (000 ounces) | 400 | 173 | 198 | 46 | 49 | 466 | 961 |

(a) Material mined refers to run of mine ore mined and hoisted.

Pinto Valley, USA (a)

Production

| | | | | | | | | |
|---------------------|---------------|-----|-----|-----|-----|------------|------------|------|
| Copper concentrate | (000 tonnes) | | | | | | | 33.3 |
| Copper cathode (EW) | (000 tonnes) | 1.4 | 1.6 | 1.5 | 1.6 | 1.5 | 6.2 | 6.2 |
| Payable silver | (000 ounces) | 2 | | | | | | 182 |
| Payable gold | (ounces) | | | | | | | 920 |
| Payable molybdenum | (tonnes) | | | | | | | 159 |

Sales

| | | | | | | | | |
|---------------------|---------------|-----|-----|-----|-----|------------|------------|------|
| Copper concentrate | (000 tonnes) | | | | | | | 37.5 |
| Copper cathode (EW) | (000 tonnes) | 1.6 | 1.3 | 1.6 | 1.1 | 1.5 | 5.5 | 6.1 |
| Payable silver | (000 ounces) | 2 | | | | | | 182 |
| Payable gold | (ounces) | | | | | | | 920 |
| Payable molybdenum | (tonnes) | | | | | | | 159 |

(a) During February 2009 the operations were placed on care and maintenance.

PRODUCTION AND SHIPMENT REPORT

| | QUARTER ENDED | | | | YEAR TO DATE | | |
|---|------------------|--------------|-------------|-------------|--------------|--------------|-------|
| | JUNE 2009 | SEPT 2009 | DEC 2009 | MAR 2010 | JUNE 2010 | JUNE 2010 | |
| DIAMONDS AND SPECIALTY PRODUCTS | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise stated. | | | | | | | |
| DIAMONDS | | | | | | | |
| <u>Ekati, Canada</u> | | | | | | | |
| | (000 tonnes) | | | | | | |
| Ore Processed (100%) | 1,410 | 1,223 | 1,216 | 1,256 | 1,235 | 4,930 | 4,762 |
| | (000 carats) | | | | | | |
| Production | 903 | 780 | 760 | 770 | 740 | 3,050 | 3,221 |

PRODUCTION AND SHIPMENT REPORT

| | QUARTER ENDED | | | | YEAR TO DATE | | |
|---|---------------|--------------|-------------|-------------|--------------|--------------|------|
| | JUNE 2009 | SEPT 2009 | DEC 2009 | MAR 2010 | JUNE 2010 | JUNE 2010 | |
| STAINLESS STEEL MATERIALS | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise stated. | | | | | | | |
| (000 tonnes) | | | | | | | |
| NICKEL | | | | | | | |
| <u>CMSA, Colombia</u> | | | | | | | |
| Production | 13.7 | 12.0 | 13.0 | 11.6 | 13.0 | 49.6 | 50.5 |
| Sales | 18.1 | 11.4 | 11.4 | 13.4 | 12.5 | 48.7 | 51.4 |
| <u>Yabulu, Australia (a)</u> | | | | | | | |
| Production | | | | | | | |
| Nickel metal | 7.8 | 2.8 | | | | 2.8 | 33.9 |
| Cobalt | 0.4 | 0.1 | | | | 0.1 | 1.4 |
| Sales | | | | | | | |
| Nickel metal | 7.9 | 2.2 | | | | 2.2 | 33.6 |
| Cobalt | 0.3 | 0.1 | | | | 0.1 | 1.3 |

(a) Yabulu was sold effective 31 July 2009.

| | | | | | | | | |
|------------------------------------|--|------|------|------|------|-------------|--------------|------|
| <u>Nickel West, Australia</u> | | | | | | | | |
| Production | | | | | | | | |
| Nickel contained in concentrate | | 5.0 | 4.1 | 5.3 | 7.1 | 6.1 | 22.6 | 21.3 |
| Nickel contained in finished matte | | 4.1 | 5.0 | 13.0 | 10.6 | 15.7 | 44.3 | 21.6 |
| Nickel metal | | 18.0 | 14.3 | 17.7 | 14.0 | 10.9 | 56.9 | 45.8 |
| Nickel production | | 27.1 | 23.4 | 36.0 | 31.7 | 32.7 | 123.8 | 88.7 |
| Sales | | | | | | | | |
| Nickel contained in concentrate | | 5.2 | 3.9 | 5.2 | 7.0 | 6.3 | 22.4 | 21.2 |
| Nickel contained in finished matte | | 5.5 | 3.7 | 11.8 | 10.8 | 15.2 | 41.5 | 21.6 |
| Nickel metal | | 19.0 | 14.1 | 17.5 | 14.9 | 9.2 | 55.7 | 45.4 |
| Nickel sales | | 29.7 | 21.7 | 34.5 | 32.7 | 30.7 | 119.6 | 88.2 |

PRODUCTION AND SHIPMENT REPORT

| | QUARTER ENDED | | | | YEAR TO DATE | | |
|--|---------------|--------------|-------------|-------------|---------------|----------------|--------------|
| | JUNE 2009 | SEPT 2009 | DEC 2009 | MAR 2010 | JUNE 2010 | JUNE 2010 | JUNE 2009 |
| IRON ORE | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise stated. (000 tonnes) | | | | | | | |
| IRON ORE (a) | | | | | | | |
| <u>Pilbara, Australia</u> | | | | | | | |
| Production | | | | | | | |
| Newman (b) | 7,123 | 7,549 | 8,174 | 7,896 | 8,478 | 32,097 | 31,350 |
| Goldsworthy Joint Venture | 280 | 428 | 417 | 421 | 422 | 1,688 | 1,416 |
| Area C Joint Venture | 8,407 | 9,189 | 10,207 | 9,524 | 9,767 | 38,687 | 35,513 |
| Yandi Joint Venture | 9,461 | 10,194 | 10,885 | 10,549 | 9,768 | 41,396 | 37,818 |
| Total (BHP Billiton share) | 25,271 | 27,360 | 29,683 | 28,390 | 28,435 | 113,868 | 106,097 |
| Total production (100%) | 29,731 | 32,188 | 34,921 | 33,400 | 33,452 | 133,961 | 124,820 |
| Shipments | | | | | | | |
| Lump | 7,989 | 7,839 | 8,141 | 8,071 | 7,135 | 31,186 | 32,922 |
| Fines | 17,035 | 19,932 | 20,787 | 19,974 | 21,512 | 82,205 | 74,451 |
| Total (BHP Billiton share) | 25,024 | 27,771 | 28,928 | 28,045 | 28,647 | 113,391 | 107,373 |
| Total sales (100%) | 29,441 | 32,672 | 34,033 | 32,994 | 33,703 | 133,402 | 126,322 |

(a) Iron ore production and shipments are reported on a wet tonnes basis.

(b) Newman includes Mt Newman Joint Venture and Jimblebar.

Samarco, Brazil

| | | | | | | | |
|-------------------|-------|-------|-------|-------|--------------|---------------|-------|
| Production | 1,777 | 2,746 | 2,766 | 2,774 | 2,808 | 11,094 | 8,318 |
| Shipments | 1,788 | 3,076 | 2,933 | 2,594 | 2,591 | 11,194 | 7,860 |

PRODUCTION AND SHIPMENT REPORT

| | QUARTER ENDED | | | | YEAR TO DATE | | |
|--|---------------|--------------|-------------|-------------|--------------|--------------|--------------|
| | JUNE 2009 | SEPT 2009 | DEC 2009 | MAR 2010 | JUNE 2010 | JUNE 2010 | JUNE 2009 |
| MANGANESE | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise stated. (000 tonnes) | | | | | | | |
| MANGANESE ORE | | | | | | | |
| <u>South Africa (a)</u> | | | | | | | |
| Saleable production | 156 | 428 | 664 | 781 | 845 | 2,718 | 2,191 |
| Sales | 367 | 712 | 751 | 741 | 929 | 3,133 | 1,995 |
| <u>Australia (a)</u> | | | | | | | |
| Saleable production | 344 | 728 | 873 | 929 | 876 | 3,406 | 2,284 |
| Sales | 530 | 838 | 985 | 835 | 974 | 3,632 | 2,167 |

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MANGANESE ALLOY

South Africa (a) (b)

| | | | | | | | |
|----------------------------|----|-----|----|-----|------------|------------|-----|
| Saleable production | 5 | 30 | 76 | 106 | 152 | 364 | 301 |
| Sales | 70 | 101 | 66 | 77 | 101 | 345 | 286 |

Australia (a)

| | | | | | | | |
|----------------------------|----|----|----|----|-----------|------------|-----|
| Saleable production | 20 | 33 | 55 | 65 | 66 | 219 | 212 |
| Sales | 32 | 60 | 68 | 54 | 75 | 257 | 181 |

(a) Shown on 100% basis. BHP Billiton interest in saleable production is 60%.

(b) Production includes Medium Carbon Ferro Manganese.

PRODUCTION AND SHIPMENT REPORT

| | QUARTER ENDED | | | | YEAR TO DATE | | |
|--|---------------|--------------|--------------|--------------|--------------|---------------|--------------|
| | JUNE 2009 | SEPT 2009 | DEC 2009 | MAR 2010 | JUNE 2010 | JUNE 2010 | JUNE 2009 |
| METALLURGICAL COAL | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise stated. (000 tonnes) | | | | | | | |
| METALLURGICAL COAL (a) | | | | | | | |
| Queensland, Australia | | | | | | | |
| Production | | | | | | | |
| <u>BMA</u> | | | | | | | |
| Blackwater | 1,521 | 1,352 | 1,500 | 1,254 | 1,627 | 5,733 | 5,382 |
| Goonyella | 1,725 | 1,507 | 1,548 | 1,667 | 1,946 | 6,668 | 6,685 |
| Peak Downs | 1,268 | 1,187 | 817 | 1,030 | 1,298 | 4,332 | 4,390 |
| Saraji | 723 | 779 | 726 | 965 | 932 | 3,402 | 3,505 |
| Norwich Park | 513 | 392 | 575 | 375 | 528 | 1,870 | 1,984 |
| Gregory Joint Venture | 628 | 605 | 443 | 580 | 770 | 2,398 | 2,762 |
| BMA total | 6,378 | 5,822 | 5,609 | 5,871 | 7,101 | 24,403 | 24,708 |
| <u>BHP Mitsui Coal (b)</u> | | | | | | | |
| South Walker Creek | 600 | 821 | 1,063 | 697 | 1,028 | 3,609 | 2,978 |
| Poitrel | 882 | 776 | 766 | 554 | 738 | 2,834 | 2,457 |
| BHP Mitsui Coal total | 1,482 | 1,597 | 1,829 | 1,251 | 1,766 | 6,443 | 5,435 |
| <u>Queensland total</u> | 7,860 | 7,419 | 7,438 | 7,122 | 8,867 | 30,846 | 30,143 |
| Shipments | | | | | | | |
| Coking coal | 5,087 | 5,725 | 5,935 | 4,836 | 7,268 | 23,764 | 21,303 |
| Weak coking coal | 1,796 | 1,613 | 1,778 | 1,356 | 2,109 | 6,856 | 6,345 |
| Thermal coal | 461 | 453 | 204 | 385 | 339 | 1,381 | 1,473 |
| Total | 7,344 | 7,791 | 7,917 | 6,577 | 9,716 | 32,001 | 29,121 |

(a) Metallurgical coal production is reported on the basis of saleable product. Production figures include some thermal coal.

(b) Shown on 100% basis. BHP Billiton interest in saleable production is 80%.

| | | | | | | | |
|------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|-------|
| <u>Illawarra, Australia</u> | | | | | | | |
| Production | 1,600 | 1,985 | 1,455 | 1,035 | 2,060 | 6,535 | 6,273 |
| Shipments | | | | | | | |
| Coking coal | 1,696 | 2,097 | 1,408 | 980 | 1,652 | 6,137 | 5,423 |
| Thermal coal | 46 | 159 | 250 | 109 | 213 | 731 | 718 |
| Total | 1,742 | 2,256 | 1,658 | 1,089 | 1,865 | 6,868 | 6,141 |

PRODUCTION AND SHIPMENT REPORT

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| | QUARTER ENDED | | | | YEAR TO DATE | | |
|---|---------------|--------------|-------------|-------------|--------------|---------------|--------------|
| | JUNE 2009 | SEPT 2009 | DEC 2009 | MAR 2010 | JUNE 2010 | JUNE 2010 | JUNE 2009 |
| ENERGY COAL | | | | | | | |
| BHP Billiton attributable production and sales unless otherwise stated. | | | | | | | |
| (000 tonnes) | | | | | | | |
| South Africa | | | | | | | |
| Production | 7,682 | 8,099 | 7,382 | 7,741 | 7,237 | 30,459 | 29,896 |
| Sales | | | | | | | |
| Export | 1,700 | 2,377 | 2,849 | 2,856 | 2,449 | 10,531 | 8,646 |
| Local utility | 5,446 | 5,378 | 4,687 | 4,263 | 4,351 | 18,679 | 20,795 |
| Inland | 70 | 46 | 49 | 56 | 47 | 198 | 666 |
| Total | 7,216 | 7,801 | 7,585 | 7,175 | 6,847 | 29,408 | 30,107 |

New Mexico, USA**Production**

| | | | | | | | |
|---------------|-------|-------|-------|-------|--------------|--------------|-------|
| Navajo Coal | 2,426 | 2,167 | 1,785 | 1,873 | 1,640 | 7,465 | 8,363 |
| San Juan Coal | 1,781 | 1,995 | 1,193 | 1,052 | 1,773 | 6,013 | 5,773 |

| | | | | | | | |
|-------|-------|-------|-------|-------|--------------|---------------|--------|
| Total | 4,207 | 4,162 | 2,978 | 2,925 | 3,413 | 13,478 | 14,136 |
|-------|-------|-------|-------|-------|--------------|---------------|--------|

| | | | | | | | |
|-----------------------|-------|-------|-------|-------|--------------|---------------|--------|
| Sales - local utility | 3,453 | 3,604 | 3,660 | 2,555 | 3,005 | 12,824 | 13,890 |
|-----------------------|-------|-------|-------|-------|--------------|---------------|--------|

Hunter Valley, Australia**Production**

| | | | | | | | |
|--|-------|-------|-------|-------|--------------|---------------|--------|
| | 3,039 | 3,173 | 2,887 | 3,177 | 2,802 | 12,039 | 11,775 |
|--|-------|-------|-------|-------|--------------|---------------|--------|

Sales

| | | | | | | | |
|--------|-------|-------|-------|-------|--------------|--------------|-------|
| Export | 1,958 | 1,766 | 2,959 | 2,263 | 2,524 | 9,512 | 8,409 |
| Inland | 573 | 619 | 382 | 601 | 474 | 2,076 | 2,933 |

| | | | | | | | |
|-------|-------|-------|-------|-------|--------------|---------------|--------|
| Total | 2,531 | 2,385 | 3,341 | 2,864 | 2,998 | 11,588 | 11,342 |
|-------|-------|-------|-------|-------|--------------|---------------|--------|

Cerrejon Coal, Colombia**Production**

| | | | | | | | |
|--|-------|-------|-------|-------|--------------|---------------|--------|
| | 2,734 | 2,625 | 2,213 | 2,499 | 2,818 | 10,155 | 10,594 |
|--|-------|-------|-------|-------|--------------|---------------|--------|

Sales - export

| | | | | | | | |
|--|-------|-------|-------|-------|--------------|---------------|--------|
| | 2,623 | 2,335 | 2,745 | 2,419 | 2,601 | 10,100 | 10,454 |
|--|-------|-------|-------|-------|--------------|---------------|--------|