

DYNEGY INC /IL/
Form 8-K
August 26, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)

August 26, 2003

DYNEGY INC.

(Exact name of registrant as specified in its charter)

Illinois
(State or Other Jurisdiction
of Incorporation)

1-15659
(Commission File Number)

74-2928353
(I.R.S. Employer
Identification No.)

1000 Louisiana, Suite 5800
Houston, Texas 77002

(Address of principal executive offices including Zip Code)

(713) 507-6400

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(Registrant's telephone number, including area code)

N.A.

(Former name or former address, if changed since last report)

Item 5. Other Events

On August 26, 2003, Dynegy Inc. issued a press release announcing that, in connection with the recently completed private placement offering of \$175 million aggregate principal amount of its 4.75% convertible subordinated debentures due 2023, the initial purchasers fully exercised their option to purchase up to an additional \$50 million of such debentures. The closing of this option exercise occurred on August 26, 2003.

A copy of Dynegy's August 26th press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Financial Statements: Not applicable

(b) Pro Forma Financial Information: Not applicable

(c) Exhibits:

Exhibit

| No. | Document |
|------------|--------------------------------------|
| 99.1 | Press release dated August 26, 2003. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYNEGY INC.

(Registrant)

Dated: August 26, 2003

By:

/s/ J. KEVIN BLODGETT

Name:

J. Kevin Blodgett

Title:

Corporate Secretary

EXHIBIT INDEX

Exhibit

Number

Document

| | |
|------|--------------------------------------|
| 99.1 | Press release dated August 26, 2003. |
|------|--------------------------------------|