

LEE SARA CORP  
Form 8-K  
June 05, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): June 5, 2003**

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**SARA LEE CORPORATION**

(Exact name of Registrant as Specified in Its Charter)

**Maryland**  
(State or Other)

**1-3344**  
(Commission File Number)

**36-2089049**  
(IRS Employer)

**Jurisdiction of Incorporation)**

**Identification No.)**

**Suite 4600, Three First National Plaza, Chicago, Illinois**  
(Address of Principal Executive Offices)

**60602-4260**  
(Zip Code)

**Registrant's Telephone Number, Including Area Code: 312/726-2600**

**Not Applicable**

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(Former Name or Former Address, if Changed Since Last Report)

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Item 7. Exhibits.

(c) Exhibits:

The exhibits accompanying this report are listed in the accompanying Exhibit Index.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SARA LEE CORPORATION

By:           /s/ WAYNE R.  
                  SZYPULSKI

Wayne R. Szypulski

Senior Vice President,  
Controller

and Chief Accounting  
Officer

Date: June 5, 2003

EXHIBIT INDEX

The following exhibits are filed herewith and are exhibits to the Registrant's Registration Statement on Form S-3, Registration No. 333-83776, as noted below:

Registration No. 333-83776		
<u>Exhibit No.</u>	<u>Exhibit No.</u>	<u>Exhibit</u>
1.1	1.1.3	Underwriting Agreement dated May 30, 2003, among the Company and the Underwriters named therein
5.1	5.1.3	Opinion of Sidley Austin Brown & Wood
5.2	5.2.3	Opinion of Venable, Beatjer and Howard, LLP