

BARCLAYS PLC
Form 6-K
January 05, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13A-16 OR 15D-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

05 January, 2012

Barclays PLC and
Barclays Bank PLC
(Names of Registrants)

1 Churchill Place

London E14 5HP
England

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports
under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant
in connection with Rule 12g3-2(b):

This Report is a joint Report on Form 6-K filed by Barclays PLC and Barclays
Bank PLC. All of the issued ordinary share capital of Barclays Bank PLC is
owned by Barclays PLC.

This Report comprises:

Information given to The London Stock Exchange and furnished pursuant to
General Instruction B to the General Instructions to Form 6-K.

EXHIBIT INDEX

Invitation to purchase securities for cash:Results - 5 January 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each of the registrants has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BARCLAYS PLC
(Registrant)

Date: January 05, 2012

By: /s/ Patrick Gonsalves

Patrick Gonsalves
Deputy Secretary

BARCLAYS BANK PLC
(Registrant)

Date: January 05, 2012

By: /s/ Patrick Gonsalves

Patrick Gonsalves
Joint Secretary

5 January 2012

BARCLAYS BANK PLC INVITATION TO PURCHASE SECURITIES FOR CASH: ANNOUNCEMENT OF FINAL RESULTS

On 5 December 2011, Barclays Bank PLC (the "Issuer"), on behalf of the Issuer and any subsidiary or associated undertaking of the Issuer (together with the Issuer, the "BGp Companies"), invited holders of certain Securities (as set out in the table below) issued by the Issuer to tender up to £2,500,000,000 of such Securities for purchase by the relevant BGp Company (the "Offers"), subject to applicable offer and distribution restrictions.

Further to such invitation and further to the announcements by the Issuer, on behalf of the BGp Companies, dated 16 December 2011 amending the indicative timetable relating to the Offers and 20 December 2011 announcing the results as at the Early Tender Deadline, the Issuer, on behalf of the BGp Companies, hereby informs holders that, as at the Expiration Deadline for the Offers (as amended, being 11.59 p.m. (New York City time) on Wednesday 4 January 2012), the aggregate principal amount of each series of Securities validly tendered after the Early Tender Deadline and before the Expiration Deadline and to be accepted for purchase is as set out in the table below, and each such holder is entitled to receive on the Final Settlement Date, being 9 January 2012, the Purchase Price plus any Accrued Interest Payment.

The Offers - Results as at the Expiration Deadline

| Acceptance Priority Level | Title of Security | CUSIP Numbers | ISIN Numbers | Principal Amount Outstanding | Aggregate principal amount accepted for purchase at the Early Tender Deadline |
|---------------------------------|---|------------------|--------------------------------|---------------------------------|--|
| 1 | US\$1,000,000,000 6.86 per cent. Callable Perpetual Core Tier One Notes | 06738CAG4 | XS0155141830 / US06738CAG42 | US\$1,000,000,000 | US\$318,967,000 |
| 2 | £500,000,000 5.3304 per cent. Step-up Callable Perpetual Reserve Capital Instruments | - | XS0248675364 | £500,000,000 | £413,713,000 |
| 3 | £400,000,000 6 per cent. Callable Perpetual Core Tier One Notes | - | XS0150052388 | £400,000,000 | £309,499,000 |
| 4 | £500,000,000 6.3688 per cent. Step-up Callable Perpetual Reserve Capital Instruments | - | XS0305103482 | £500,000,000 | £403,100,000 |
| 5 | US\$1,350,000,000 5.926 per cent. Step-up Callable Perpetual Reserve Capital Instruments | 06739FEY3 | XS0269453139 / US06739FEY34 | US\$1,350,000,000 | US\$816,936,000 |
| 6 | US\$1,250,000,000 7.434 per cent. Step-up Callable Perpetual Reserve | 06739GAD1 | XS0322792010 / US06739GAD16 | US\$1,250,000,000 | US\$903,035,000 |

Capital Instruments

The Issuer also informs holders that the relevant Purchaser of Sterling Securities validly tendered and to be accepted for purchase shall be Barclays GBP Funding LLP and the relevant Purchaser of Dollar Securities validly tendered and to be accepted for purchase shall be Barclays USD Funding LLP. Each Purchaser intends to accept all Securities validly offered for purchase, subject, inter alia, to the Holders having offered for purchase the relevant Minimum Denomination of Securities and to the Maximum Offer Amount. There will be no adjustments for acceptances on a pro-rata basis.

All Securities purchased pursuant to the Offers will not be reissued or re-sold.

The Offers have now expired and no further Securities can be tendered for purchase. The Offers remain on the terms and subject to the conditions and restrictions set out in the tender offer memorandum dated 5 December 2011 (the "Tender Offer Memorandum"). Capitalised terms used and not otherwise defined in this announcement have the meanings given in the Tender Offer Memorandum.

For Further Information

A complete description of the terms and conditions of the Offers is set out in the Tender Offer Memorandum. Further details about the transaction can be obtained from:

The Dealer Manager

Barclays Bank PLC
5 The North Colonnade
Canary Wharf
London E14 4BB
Tel: +44 (0)20 7773 8990
Attention: Liability Management Group
Email: liability.management@barcap.com

Barclays Capital Inc.
745 Seventh Avenue
New York, New York 10019
Telephone: +1 (212) 528-7581
Toll Free Number: +1 (800) 438-3242
Attention: Liability Management Group
Email: liability.management@barcap.com
The Tender Agents

In respect of the Sterling Securities

Lucid Issuer Services Limited
Leroy House
436 Essex Road
London N1 3QP
United Kingdom

Tel: +44 (0)20 7704 0880
Fax: +44 (0)20 7067 9098

Attention: Thomas Choquet / Yves Theis
Email: barclays@lucid-is.com

In respect of the Dollar Securities

Global Bondholder Services Corporation
65 Broadway - Suite 404
New York, New York 10006
Banks and Brokers Call: (212) 430-3774
Toll Free Number: (866) 937-2200
Attention: Corporate Actions
Email: Info@gbsc-usa.com

A copy of the Tender Offer Memorandum is available to eligible persons upon request from the relevant Tender Agent.

Analyst and Investor Information

Further information for analysts and investors can be obtained from the following contacts at Barclays:

Investor Relations

Charlie Rozes

Tel: +44 (0)20 7116 5752

Barclays Treasury

Steven Penketh

Tel: +44 (0)20 7773 0125

Media Relations

Giles Croot

Tel: +44 (0) 20 7116 6132

DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or exchange any securities is being made pursuant to this announcement. This announcement and the Tender Offer Memorandum contain important information, which must be read carefully before any decision is made with respect to the Offers. If any Holder is in any doubt as to the action it should take, it is recommended to seek its own legal, tax and financial advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent financial adviser. Any individual or company whose Securities are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the Offers. None of the BGp Companies, the Dealer Manager, the Tender Agents, or any person who controls, or is a director, officer, employee or agent of such persons, or any affiliate of such persons, makes any recommendation as to whether Holders should participate in the Offers.