

Howard Bancorp Inc

Form 8-K

June 02, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **June 2, 2015**

Howard Bancorp, Inc.

(Exact name of registrant as specified in charter)

Maryland

001-35489

20-3735949

(State or other jurisdiction

(IRS Employer

(Commission File

of incorporation)

Number)

Identification No.)

6011 University Boulevard, Suite 370, Ellicott City, Maryland

21043

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code **(410) 750-0020**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 3 – Securities and Trading Markets

Item 3.02 Unregistered Sales of Equity Securities.

Pursuant to its private placement, on June 2, 2015, Howard Bancorp, Inc. (the “Company”) sold 2,173,913 shares of its common stock, par value \$0.01 per share, at a purchase price of \$11.50 per share or an aggregate of \$24,999,999.50, to certain institutional accredited investors pursuant to investment agreements between the Company and such institutional investors dated as of March 2, 2015.

The offer and sale of the Company’s common stock in the private placement was exempt from the registration requirements of the Securities Act of 1933, as amended (the “Securities Act”) pursuant to Section 4(a)(2) of, and Rule 506 of Regulation D under, the Securities Act. Each investor represented to the Company that it was an “accredited investor” as defined in Rule 501 of Regulation D under the Securities Act.

Section 9 – Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

10.1 Form of Investment Agreement, dated March 2, 2015, between Howard Bancorp, Inc. and certain investors (incorporated by reference to Exhibit 10.1 to the Company’s Form 8-K filed March 3, 2015)

99.1 Press release announcing completion of private placement dated June 2, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HOWARD BANCORP, INC.

Dated: June 2, 2015

By: /s/ George C. Coffman
George C. Coffman
Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit Number	Description
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99.1	Press release announcing completion of private placement dated June 2, 2015