

CYBERLUX CORP  
Form 8-K  
September 05, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of the Securities and Exchange Act of 1934**

Date of Report (Date of earliest reported): September 5, 2007

**CYBERLUX CORPORATION**  
(Exact name of registrant as specified in charter)

Nevada  
(State or other jurisdiction  
of incorporation)

000-33415  
(Commission File Number)

91-2048978  
(IRS Employer  
Identification No.)

4625 Creekstone Drive, Suite 130, Research Triangle Park, Durham,  
NC  
(Address of principal executive offices)

27703  
(Zip Code)

Registrant's telephone number, including area code: (919) 474-9700

Copies to:  
John W. Ringo  
Secretary and Corporate Counsel  
4625 Creekstone Drive, Suite 130  
Research Triangle Park  
Durham, NC 27703  
Phone: (919) 474-9700  
Fax: (919) 474-9712

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01**

**Other Events**

Cyberlux Corporation today announced that it has commenced an action against AJW Partners, LLC, AJW Offshore, LTD., AJW Qualified Partners, LLC, and New Millennium Capital Partners II, LLC, (the “Defendants”) in the United States District Court for the Southern District of New York for violations of the anti-fraud provisions of the Securities Act of 1934, fraud, negligent misrepresentation, breach of fiduciary duty, breach of contract, breach of implied covenant of good faith and fair dealing and conversion. The complaint alleges that the Defendants utilized an illegal trading scheme involving deceptive secured loan financings to convert shares of Company’s common stock for the Defendants’ own use and benefit. The trading scheme involved the Defendants manipulating the Company’s stock price downward by short sales. In addition the complaint seeks declaratory, injunctive and monetary relief.

**ITEM 9.01**

**Financial Statements and Exhibits.**

(c) Exhibits.

99.1 Complaint

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CYBERLUX CORPORATION**

Dated: September 5, 2007

BY:

/s/ **Donald F. Evans**

**Donald F. Evans**

Chief Executive Officer