Lugard Road Capital GP, LLC Form 4

August 02, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer

subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(2)

(Print or Type Responses)

| (Print or Type | Responses) | | | | | | | | | | |
|---|---|--|---|--------------------------------|--|-----------|-----------|--|--|---|--|
| 1. Name and Address of Reporting Person * Luxor Capital Group, LP | | | 2. Issuer Name and Ticker or Trading Symbol MINDBODY, Inc. [MB] | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | |
| | (First) NUE OF THE AS, 28TH FLOOI | (N O | . Date of Month/D 17/31/20 | ay/Year) | Transactio | n | | Director Officer (give below) | _X_ 1 | 0% Owner ther (specify | |
| NEW YOR | (Street) RK, NY 10036 | | . If Amer | | Date Origin | nal | | 6. Individual or Jo Applicable Line) Form filed by C _X_ Form filed by Person | One Reporting I | Person | |
| (City) | (State) | (Zip) | Table | e I - Non | -Derivativ | e Securi | ities Acq | uired, Disposed o | f, or Benefici | ally Owned | |
| | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Dat any (Month/Day/Y | C (ear) (I | ransactic code (nstr. 8) | 4. Securit for Dispos (Instr. 3, 4 | ed of (D) | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| Class A common stock (1) | | | | | | | | 3,110,091 | I (3) | By Luxor Capital Partners, LP | |
| Class A common stock (1) | | | | | | | | 657,423 | I (4) | By Luxor Waterfront, LP | |
| Class A common stock (1) | | | | | | | | 2,101,361 | I (5) | By Luxor Capital Partners | |

Offshore

OMB APPROVAL

Estimated average

burden hours per

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

| | | | | | | | | Master Fund, LP |
|------------------------------|------------|---|--------|---|---------------|---------|---------------|--|
| Class A common stock (1) | 08/01/2018 | P | 63,869 | A | \$ 34.8574 | 605,593 | I (6) | By Lugard Road Capital Master Fund, LP |
| Class A common stock (1) (2) | 08/01/2018 | P | 900 | A | \$ 34.7 | 606,493 | I (6) | By Lugard Road Capital Master Fund, LP |
| Class A common stock (1) | 08/01/2018 | P | 250 | A | \$ 34.8 | 606,743 | I (<u>6)</u> | By Lugard Road Capital Master Fund, LP |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

 $\label{thm:convertible} \textbf{Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned} \\ \textit{(e.g., puts, calls, warrants, options, convertible securities)}$

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amo of Underlying Securities (Instr. 3 and 4) | |
|---|---|---|---|---|--|--|--------------------|---|-------------------------|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Am or Nur of S |
| 0.375% Convertible Senior Note | \$ 49.53 | 07/31/2018 | | P | 1,250,000 | 10/01/2018 | 06/01/2023 | Class A common stock | 25 |

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Reporting Owners 2

| Luxor Capital Group, LP 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036 | X |
|--|---|
| LUXOR CAPITAL PARTNERS OFFSHORE LTD C/O M&C CORPORATE SVCS LTD PO BOX 309 GT UGLAND HOUSE GEORGE TOWN, E9 00000 | X |
| Luxor Capital Partners, LP 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036 | X |
| Lugard Road Capital, LP 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036 | X |
| Luxor Wavefront, LP 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036 | X |
| LCG HOLDINGS LLC 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036 | X |
| Lugard Road Capital GP, LLC 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036 | X |

Signatures

/s/ Norris Nissim, as General Counsel of Luxor Management, LLC, General Partner of Luxor Capital Group, LP

08/02/2018

**Signature of Reporting Person

Date

/s/ Jonathan Green, as Managing Member of Lugard Road Capital GP, LLC

08/02/2018

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This Form 4 is filed jointly by Luxor Capital Group, LP ("Luxor Capital Group"), Luxor Capital Partners, LP ("Onshore Fund"), Luxor Capital Partners Offshore, Ltd. ("Offshore Feeder Fund"), Luxor Wavefront, LP ("Wavefront Fund"), LCG Holdings, LLC ("LCG Holdings"), Luxor Management, LLC ("Luxor Management"), Lugard Road Capital, LP ("Lugard Feeder Fund"), Lugard Road Capital GP, LLC ("Lugard GP"), Jonathan Green and Christian Leone (collectively, the "Reporting Persons").
- (2) Each of the Reporting Persons may be deemed to be a member of a Section 13(d) group that may be deemed to collectively beneficially own more than 10% of the Issuer's outstanding shares of Class A Common Stock. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein except to the extent of his or its pecuniary interest therein. The filing of this Form 4 shall not

Signatures 3

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be deemed an admission that the Reporting Persons are, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, the beneficial owners of any securities of the Issuer he or it does not directly own.

- (3) Securities owned directly by Onshore Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Onshore Fund, may be deemed to beneficially own the securities owned directly by Onshore Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Onshore Fund.
- Securities owned directly by Wavefront Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Wavefront Fund, may be deemed to beneficially own the securities owned directly by Wavefront Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Wavefront Fund.
 - Securities owned directly by Luxor Capital Partners Offshore Master Fund, LP ("Offshore Master Fund"). Offshore Feeder Fund, as the owner of a controlling interest in Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore
- Master Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Offshore Master Fund.
 - Securities owned directly by Lugard Road Capital Master Fund, LP ("Lugard Master Fund"). Lugard Feeder Fund, as the owner of a controlling interest in Lugard Master Fund, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Each of Lugard GP and Luxor Capital Group, as the general partner and investment manager, respectively of Lugard Master Fund, may
- (6) be deemed to beneficially own the securities owned directly by Lugard Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of Luxor Management, and as a managing member and controlling person of Lugard GP, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Jonathan Green as a managing member and controlling person of Lugard GP may be deemed to beneficially own the securities owned by Lugard Master Fund.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.